

Education and Capacity Building (ECB) Program 9.1

Request for Funding Report - Final

SUBMIT VIA EMAIL (PDF WITH SIGNATURE) TO THE IESO'S INDIGENOUS RELATIONS – ENERGY SUPPORT PROGRAMS AT ECB@ieso.ca

Capitalized terms not defined herein have the meanings ascribed to them in the Funding Agreement.

The Request for Funding Report must be submitted by the Recipient in order to receive a Disbursement. The Request for Funding Report outlines the Work undertaken by the Recipient that is evidenced by the Deliverables for which a Request for Funding is being submitted.

The Request for Funding Report must be completed in its entirety and be executed by the Recipient, or Lead Recipient, as applicable, to be accepted. The IESO may request further documentation in support of the Request for Funding Report or reject the Request for Funding Report in accordance with the Funding Agreement.

Funding Information:

Date of Request For Funding:	
Recipient/Joint Recipient Name(s):	
Funding Agreement Identification Number:	
Maximum Funding Amount:	
Funding Disbursed by IESO to Date:	
Funding Spent to Date:	
Disbursement Amount requested:	
Funding amount remaining for Recipient:	
Milestone #:	

1. Work to date: Provide an overview of the results of the Work undertaken for this Milestone in respect of the 'Schedule C' Work Plan and Budget of the Funding Agreement.

Activity with detailed description of the work undertaken	Resource involved in the applicable activity and description of their respective roles and responsibilities	Targeted Completion Date (dd/mm/yy)	Actual Completion Date (dd/mm/yy)	Targeted Budget (Cost of Activity / Disbursement, excludes HST)	Actual Spent Amount for Activity (excludes HST)

2. Please provide a summary of the final results from the Project. (A separate, more detailed account of the results can be submitted, indicating “see attached” in the box below and attaching the document accordingly).

3. How were participants engaged throughout the Project?

Please include a total number or rough estimate of community members engaged:

Please select all that apply:

Participation in a workshop / community events

Input into a Community Energy Plan

Surveys and virtual presentations

Other

Based on your selection(s), please describe in more detail below:

4. How has the capacity and/or skills of the community or organization increased as a result of the Project?

Please select all that apply:

Increased participation in a workshop

Increased knowledge of energy projects/topics

Increased hands-on energy skills development

Other

Based on your selection(s), please describe in more detail below and identify any areas that require further development:

5. How many community members have received formal training or education certification from a recognized institution enabled by participation in the ECB Program?

Please include a total number of community members that have received formal training or education certification:

Please select all that apply:

Received a Certified Energy Manager (CEM) designation or equivalent

Received a Certified Energy Auditor (CEA) designation or equivalent

Completed a course delivered by a college recognized by the Ministry of Colleges and Universities

Other

Based on your selection(s), please describe in more detail below:

6. Were there any jobs, apprenticeships or mentoring opportunities created through the Project?

Please select:

Yes

No

If yes, how many Full-Time Equivalent (FTE) roles were created or maintained in the past year in the First Nation or Métis community or organization, enabled by participation in the ECB Program? *A Full-Time Equivalent (FTE) role is considered to be a position with 35 or more paid hours of work a week.*

7. Are there any other success measures that resulted from this Project?

Please select: Yes No

If yes, please select all that apply:

- Creating employment opportunities
- Advancing economic development opportunities
- Reducing energy costs for homes and businesses
- Enabling community expansion
- Other

Based on your selection(s), please describe in more detail below:

8. Do you believe that participation in the ECB Program has enabled or will enable your community or organization to spend less money on electricity, wood, propane, gasoline, diesel, or other fuels than it would have otherwise?

Please select:

- Yes
- No
- Not Applicable

Based on your selection(s), please describe in more detail below. If yes, please provide an estimate of how much money will be saved on an annual basis. Please also provide an estimate of the reduction of other fuel sources, such as diesel, for electricity generation.

9. Do you believe that participation in the ECB Program has enabled or will enable your community or organization to develop energy projects with economic benefit for the community or organization?

Please select: Yes No

If yes, please select all energy projects that apply:

Solar

Wind

Hydro

Other

Based on your selection(s), please describe in more detail below:

10. Do you believe that participation in the ECB Program has generated or will generate health, quality of life or social benefits for your community or organization?

Please select: Yes No

If yes, please select all that apply:

Reduced air and water pollution

Improved access to safe, healthier and affordable housing

Improved access to energy education

Reduced energy costs

Other

Based on your selection(s), please describe in more detail below:

11. Do you believe that participation in the ECB Program has enhanced or will enhance your community or organization's energy security?

Energy security is defined as the uninterrupted availability of energy at an affordable price.

Please select:

Yes

No

Based on your selection(s), please describe in more detail below:

The Recipient, or Lead Recipient, as applicable, confirms that each of the following are attached hereto, as applicable:

Submissions/materials requested by IESO for related activities completed, listed in Schedule C of the Funding Agreement, as required under the applicable Milestone. For certainty, this includes the Case Study appended as Appendix A to this Report.

Yes N/A

Please list Milestone Deliverables included with this Report as described in Schedule C of the Funding Agreement.

Representations

The Recipient, or Lead Recipient, as applicable, represents and warrants to the IESO that:

1. the Recipient is in compliance with the Funding Agreement;
2. the Request for Funding Report does not request funding in respect of any Costs incurred for the services of any single External Resource used by the Recipient to carry out any of the Deliverables in excess of the Threshold Amount pursuant to Section 4.3(b) of the Funding Agreement;
3. the Request for Funding Report does not request funding in respect of any Ineligible Expenses or duplicative funding, as per the Recipient's obligations under Sections 4.4 and 4.5, respectively, of the Funding Agreement;
4. as of the submission date of the Deliverable, no Default Event or Termination Event has occurred or is occurring; and
5. all information contained in the Request for Funding Report, and all submissions/materials included as the Deliverables in respect of this Request for Funding Report, is true, accurate and complete in all material respects.

Name of Recipient, or Lead Recipient, as applicable

Signatory Signature

I have the authority to bind the Recipient / Joint Recipients.

Printed Name of Signatory, Title

Date executed

Appendix A: Case Study

Please attach an overview of the Project including resources and process for use by the IESO on its Website and/or in its promotional materials. As provided for in the Funding Agreement, the IESO has the right to make changes to the summary including editing for grammar and style.