

## IESO Engagement

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**From:** IESO Engagement  
**Sent:** August 20, 2020 8:00 AM  
**To:** IESO Engagement  
**Subject:** Improving Accessibility of Operating Reserve Stakeholder Engagement Update

Good morning,

On June 9, the IESO posted a document to the Improving Accessibility of Operating Reserve (OR) engagement webpage responding to stakeholder feedback received following the March 30 webinar. Since then, the IESO has further developed details of the settlement claw-back mechanism and OR activation (ORA) performance criteria based on the stakeholder feedback received including:

1. **Settlement Claw-Back Mechanism** – Settlement formulas, including charge type and equations, and the associated market rule amendment proposals to enable after-the-fact settlement claw-back.
2. **OR Activation Performance Criteria** – Changes to ORA performance requirements to ensure that energy provided during an ORA is commensurate to the amount of OR activated. The changes include:
  - a. Review and, where needed, revise or clarify the market rules and update applicable market manuals to ensure that ORA performance is based on incremental energy provided during activation; and
  - b. Implement changes in the IESO dispatch tool to allow accounting for actual output rather than scheduled energy dispatch in determining the OR dispatch target.

The IESO looks forward to providing further details on these proposals at the next webinar for this engagement. If you have any questions on the information contained in this update in the meantime, please email [engagement@ieso.ca](mailto:engagement@ieso.ca).

Best regards,

Dale Fitzgerald  
IESO Engagement