

Active Engagement Initiatives - Update

November 2017



Pre-Engagement discussions	2016						2017						2018											
	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J
Stakeholder engagement initiative																								
Market rule development – Technical Panel																								
Market Manual development - Baseline Process																								
Implementation / training / tool development																								
Conservation Framework: Mid-Term Review																								
NEW - Smart Metering Entity: Third Party Access Implementation Plan																								
NEW - Development of IESO Implementation Plan for 2017 LTEP																								
Interchange Enhancements																								
NEW - Market Renewal: Day-Ahead Market																								
NEW - Market Renewal: Enhanced Real-Time Unit Commitment																								
Market Renewal: Capacity Exports																								
Market Renewal: Enabling System Flexibility																								
Market Renewal - Incremental Capacity Auction																								
Market Renewal - Single Schedule Market																								
Advisory Committee Meetings	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J
Stakeholder Advisory Committee		17		19				1			10			23			29							
Technical Panel		9	13	18	22		10	14	21		16	27		15	26		22							

For more information on these or other engagement activities at the IESO email engagement@ieso.ca or visit the [IESO Engagement Initiatives website](#)

[Conservation Framework: Mid-Term Review](#)

The deadline for feedback on the remaining elements within the Mid-Term Review project plan was due on November 1. In addition, the consultants are wrapping up the market research portion to help inform a draft Mid-Term Review Report. The Mid-Term Review Advisory Group will have an opportunity to discuss the draft report at their meeting in January 2018 to inform a later review of the draft Report among the broader stakeholder community planned for February.

[NEW - Smart Metering Entity: Third Party Access Implementation Plan](#)

The IESO launched this engagement initiative to seek input on an implementation plan to provide interested third parties access to the de-identified meter data available in the province's Meter Data Management/Repository (MDM/R). A webinar was held (and recorded) on November 7 to provide an overview and seek early feedback on the project plan. Feedback is due by November 21. The engagement initiative is informed by input through a stakeholder represented Data Strategy Advisory Council. The next engagement meeting is expected early 2018.

[NEW - Development of IESO Implementation Plan for 2017 LTEP](#)

The IESO is seeking input on the development of an Implementation Plan to deliver nine specific initiatives in the 2017 Long-Term Energy Plan. The Implementation Plan is to be submitted to the Minister of Energy by January 31, 2018. A public webinar will be held on November 22 to provide an overview of the proposed Implementation Plan details and invite feedback on the overall approach to the IESO's Implementation Plan and the proposed timeline for responding to the directive initiatives. Feedback can be submitted until December 13.

[Interchange Enhancements](#)

The Interchange Enhancements project has commenced its staggered implementation approach for three changes within the scope of this initiative. The e-Tag Submission Deadline change from T-30 to T-32 was implemented on September 13, 2017, as part of Baseline 38.0.

Introduction of a new e-Tag ID Mandatory Window and Automatic alignment of IESO schedules and e-Tags are scheduled to take effect in March 2018 and tested by participants through market trials in Q1-2018. The next stakeholder engagement meeting will focus on a review of market trial objectives and testing structure and will take place in January 2018 with the Market Trial taking place the following month in February. More information can be found on the engagement website for this initiative.

[NEW - Market Renewal: Day-Ahead Market](#)

The IESO has begun the fundamentals phase for the Day-Ahead Market stakeholder engagement. During this phase, the IESO and its consultants will review all of the design elements and discuss some of the options, considerations and approaches in other jurisdictions. The focus of the fundamentals phase is on education to allow for an informed discussion when the consultation turns to design options in early 2018. The next fundamentals meeting is scheduled for November 27.

[NEW - Market Renewal: Enhanced Real-Time Unit Commitment](#)

The IESO has begun the fundamentals phase for the Enhanced Real-Time Unit Commitment stakeholder engagement. During this phase, the IESO and its consultants will review all of the design elements and discuss some of the options, considerations and approaches in other jurisdictions. The focus of the fundamentals phase is on education to allow for an informed discussion when the consultation turns to design options in early 2018. The next fundamentals meeting is scheduled for November 27.

[Market Renewal: Capacity Exports](#)

At the last stakeholder meeting in August, the IESO outlined processes and procedures for a market participant interested in an external capacity sale as well as the IESO's role in assessing deliverability and resource adequacy needs. The IESO also presented a high-level timeline for phasing in capacity exports with neighbouring jurisdictions. The IESO will be posting its response to stakeholder feedback from that meeting shortly and will be scheduling an update webinar in the next few weeks.

[Market Renewal: Enabling System Flexibility](#)

At the last stakeholder meeting on October 23, the IESO provided additional details and analysis relating to its proposed interim solution to help better signal flexibility to the market through the use of additional 30 minute operating reserve. The IESO is planning to hold a meeting in early December to discuss proposed market rule and manual changes required to implement this change.

[Market Renewal: Incremental Capacity Auction](#)

The IESO is currently in the 'Options and Preliminary Decisions' phase of the engagement. In this phase, the IESO will explore options for the design elements, provide analysis, as appropriate and develop preliminary decisions with stakeholders. These meetings will continue to occur on a monthly basis until early 2018. The next options meeting is scheduled for December 4.

[Market Renewal: Single Schedule Market](#)

The IESO is currently in the 'Options and Preliminary Decisions' phase of the engagement. In this phase, the IESO will explore options for the design elements, provide analysis, as appropriate and develop preliminary decisions with stakeholders. These meetings will continue to occur on a monthly basis until early 2018. The next options meeting is scheduled for December 11.
