Active Engagement Initiatives - Update September 2017



Pre-Engagement discussions																				0				
Stakeholder engagement initiative																								
Market rule development – Technical Panel																								
Market Manual development - Baseline Process																								
Implementation / training / tool development																								
		2016				2017													2018					
	J	А	S	0	Ν	D	J	F	М	А	М	J	J	А	S	0	Ν	D	J	F	Μ	А	М	J
Conservation Framework: Mid-Term Review																								
Interchange Enhancements																								
Market Renewal: Capacity Exports																								
Market Renewal: Enabling System Flexibility																								
Market Renewal - Incremental Capacity Auction																								
Market Renewal - Single Schedule Market																								
Advisory Committee Meetings	J	A	S	0	Ν	D	J	F	М	А	Μ	J	J	А	S	0	Ν	D	J	F	Μ	А	Μ	J
Stakeholder Advisory Committee		17	7	19				1			10			23			29							
Technical Panel		9	13	18	22		10	14	21		16	27		15	26		22							

For more information on these or other engagement activities at the IESO email engagement@ieso.ca or visit the

IESO Engagement Initiatives website

<u>Conservation Framework: Mid-</u> <u>Term Review</u>	The Mid-Term Review Advisory Group continues to meet to discuss elements within the project plan. Currently, members are discussing the characteristics of the current structure of the budgets and targets for review under the current Conservation Framework. At their next meeting on September 21, Advisory Group members will also discuss the non-energy benefits that can be identified under the Framework. The next public stakeholder webinar is being planned for October to provide an overview of the Advisory Group discussions and to seek feedback on the remaining topics under the project plan. Market research has begun with the consultant, Navigant to seek detailed input for their review.
Interchange Enhancements	The Interchange Enhancements project has commenced its staggered implementation approach for three changes within the scope of this initiative. The e-Tag Submission Deadline change from T-30 to T-32 was implemented on September 13, 2017, as part of Baseline 38.0. Introduction of a new e-Tag ID Mandatory Window and Automatic alignment of IESO schedules and e-Tags are scheduled to take effect in March 2018 and tested by participants through market trials in Q1-2018. The next stakeholder engagement meeting will focus on a review of market trial objectives and testing structure and will take place in Q4-2017. More information can be found on the engagement website for this initiative.
Market Renewal: Capacity Exports	The IESO recommenced discussions with stakeholders on enabling capacity exports. At a meeting August 1, the IESO outlined processes and procedures for a market participant interested in an external capacity sale as well as the IESO's role in assessing deliverability and resource adequacy needs. The IESO also presented a high-level timeline for phasing in capacity exports with neighbouring jurisdictions. The IESO will review and respond to stakeholder feedback before the next meeting currently targeted for October
<u>Market Renewal: Enabling System</u> <u>Flexibility</u>	The IESO recommenced discussions with stakeholders on August 1 to investigate near-term and enduring solutions to managing system flexibility. The IESO provided an update on system flexibility needs, reviewed recent pricing events and a presented a proposed interim solution to signal when a flexibility need may arise through increased scheduling of operating reserve. Stakeholders have been asked to provide their feedback on the proposed interim solution. The IESO is targeting a meeting in October to respond to stakeholder feedback and provider greater detail on the proposed solution. The enduring solution to flexibility will be addressed through the Market Renewal Program.

	The IESO is currently in the 'Options and Preliminary Decisions' phase of the engagement. In this phase,
	the IESO will explore options for the design elements, provide analysis, as appropriate and develop
Market Renewal: Incremental	preliminary decisions with stakeholders. Following the last meeting on August 16th, stakeholders were
Capacity Auction	asked to provide their feedback on the range of options presented and/or indicated where more research
	and analysis is required. The IESO is currently reviewing this feedback. The next options meeting is
	scheduled for September 28.
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	the IESO will explore options for the design elements, provide analysis, as appropriate and develop
Market Renewal: Single Schedule	preliminary decisions with stakeholders. Following the last meeting on August 17th, stakeholders were
Market	asked to provide their feedback on the range of options presented and/or indicated where more research
	and analysis is required. The IESO is currently reviewing this feedback. The next options meeting is
	scheduled for September 21.