

Guide to Documents Published in Baseline 44.1

Issue 88.0

This guide details the documents *published* in Baseline 44.1 for December 2, 2020

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This *market manual* may contain a summary of a particular *market rule*. Where provided, the summary has been used because of the length of the *market rule* itself. The reader should be aware; however, that where a *market rule* is applicable, the obligation that needs to be met is as stated in the *market rules*. To the extent of any discrepancy or inconsistency between the provisions of a particular *market rule* and the summary, the provision of the *market rule* shall govern.

Document Change History

| Issue | Reason for Issue | Date | | | | | |
|---------------------------------------------------------|--------------------------|--------------------|--|--|--|--|--|
| For previous Baseline Release dates - See Baseline 64.0 | | | | | | | |
| 65.0 | Issued for Baseline 33.0 | March 4, 2015 | | | | | |
| 66.0 | Issued for Baseline 33.1 | June 3, 2015 | | | | | |
| 67.0 | Issued for Baseline 34.0 | September 9, 2015 | | | | | |
| 68.0 | Issued for Baseline 34.1 | December 2, 2015 | | | | | |
| 69.0 | Issued for Baseline 35.0 | March 2, 2016 | | | | | |
| 70.0 | Issued for Baseline 35.1 | June 1, 2016 | | | | | |
| 71.0 | Issued for Baseline 36.0 | September 14, 2016 | | | | | |
| 72.0 | Issued for Baseline 36.1 | December 7, 2016 | | | | | |
| 73.0 | Issued for Baseline 37.0 | March 1, 2017 | | | | | |
| 74.0 | Issued for Baseline 37.1 | June 7, 2017 | | | | | |
| 75.0 | Issued for Baseline 38.0 | September 13, 2017 | | | | | |
| 76.0 | Issued for Baseline 38.1 | December 6, 2017 | | | | | |
| 77.0 | Issued for Baseline 39.0 | March 7, 2018 | | | | | |
| 78.0 | Issued for Baseline 39.1 | June 6, 2018 | | | | | |
| 79.0 | Issued for Baseline 40.0 | September 12, 2018 | | | | | |
| 80.0 | Issued for Baseline 40.1 | December 5, 2018 | | | | | |
| 81.0 | Issued for Baseline 41.0 | March 6, 2019 | | | | | |
| 82.0 | Issued for Baseline 41.1 | June 5, 2019 | | | | | |
| 83.0 | Issued for Baseline 42.0 | September 11, 2019 | | | | | |
| 84.0 | Issued for Baseline 42.1 | December 4, 2019 | | | | | |
| 85.0 | Issued for Baseline 43.0 | March 4, 2020 | | | | | |
| 86.0 | Issued for Baseline 43.1 | June 3, 2020 | | | | | |
| 87.0 | Issued for Baseline 44.0 | September 16, 2020 | | | | | |
| 88.0 | Issued for Baseline 44.1 | December 2, 2020 | | | | | |

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1. Introduction MDP_GDE_0002

1. Introduction

Market rules may be amended through the market rule amendment process. When an amendment is approved it will be incorporated into the next revision of the market rule chapters. The Market Rules and Manuals Library web page features all amendments approved by the IESO Board that become effective at the next baseline unless otherwise specified. Market documents that require change will also be revised at this time.

1.1 Overview

This guide describes the documents revised for Baseline 44.1 and published to the *IESO* website on December 2, 2020. It also lists the current title and issue number of all documents available on the Market Rules and Manuals Library and Technical Interface web pages.

The majority of the *market manuals* in this baseline is structured into one of eleven master documents:

- 1. Connecting (formerly Market Entry)
- 2. Market Administration
- 3. Metering
- 4. Market Operations
- 5. Settlements
- 6. Technical Reference
- 7. System Operations
- 8. Commissioning (Obsolete)
- 9. Day-Ahead Commitment
- 10. Emergency Load Reduction Program (ELRP) (Obsolete)
- 11. Reliability Compliance
- 12. Capacity Auctions
- 13. Capacity Exports

Market manuals consolidates the procedures, standards and policies for an area of the market into one master document.

1.2 Conventions

The standard conventions followed are as follows:

- The word 'shall' denotes a mandatory requirement;
- Terms and acronyms used in this guide that are italicized have the meanings ascribed thereto in Chapter 11 of the "market rules"; and
- Double quotation marks are used to indicate titles of legislation, publications, forms and other documents.

- End of Section -

The highlights in section 2.2 are taken from the Baseline Plan that was posted for review and therefore do not have the standard conventions applied as per section 1.2.

This Baseline update may include:

- Amended *market rules*;
- New or amended *market manuals*;
- New or amended forms;
- New or amended guides;
- New or amended agreements;
- New or amended lists;
- Documents made obsolete;
- Documents that have been superseded
- Documents that are pending
- Documents that are deferred
- Documents that are withdrawn and
- Documents that remain in effect for a period of time.

2.1 Market Rule Amendments Approved by the IESO Board

| Market Rule Amendment | Chapter Revised | | |
|------------------------------------------------------------------------------------------------------------------|--------------------------|--|--|
| MR-00444-R00 - Reliability-Related Information - Connection-Related Reliability Information. | Chapter 4, 4A, 5, 7A, 11 | | |
| MR-00445-R00 Performance Requirements - Updates to Performance Requirements: Market Rule Appendices 4.2 and 4.3. | Chapter 4, 4A | | |

2. Baseline Changes MDP_GDE_0002

2.2 New or Amended Documents

This section provides the Baseline Plan that identifies all documents that were made available for participant review and have now been formally approved and published to their respective *IESO* web pages.

The Baseline Plan is prepared and posted as per the Baseline Schedule and is communicated through the *IESO* weekly bulletins. Participants were invited to review and provide comments on the revised documents. All documents listed in the plan are posted for review on the <u>Pending Changes</u> – <u>Documents</u> page.

With the exception of market rule amendments, documents are considered drafts and are subject to change until final review and approval on the Baseline publication date.

However, some documents may be subject to formal approval prior to the baseline date. This will be indicated in the plan as 'issued in advance of'.

The descriptions of categories in the plan are as follows:

Category 1 – Information

Category 2 – Participants should review the changes as an update to procedures may be required.

Category 3 – Participant are advised to review, due to the potential impact of the change.

Changes to the baseline plan will be redlined and documents added after the review period will be appear in 'Update to Baseline' section.

End of Section –

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change | | | | | |
|--------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| Market Rules | arket Rules | | | | | | | | |
| Reliability-Related Information - Connection- Related Reliability Information MR-00444-R00 | All | Market Rule Amendment MR-00444-R00 Connection-Related Reliability Information. Approved by the IESO Board August 26, 2020. The effective date of this market rule amendment is September 21, 2020. The market rule chapters will be published on December 2nd for Baseline 44.1. | | Reason For Change Market Rule Amendment - MR-00444-R00 Chapters 4, 4A, 5, 7A and 11. Appendices 4.5A, 4.6, 4.7, 4.8 and 4.9 of Chapter 4 contain tables that are no longer needed. The information required since these tables were written has changed, and market participants are now required to submit this information through Online IESO. Description of Change With the removal of these appendices, the defined term reliability-related information renamed and redefined. Description of Impact Removes multiple appendices of chapter 4 to align market rules with how this information is currently collected. | | | | | |
| Performance Requirements MR-00445-R00 | All | Market Rule Amendment MR-00445-R00 Performance Requirements. Approved by the IESO Board August 26, 2020. The effective date of this market rule amendment proposal is September 21, 2020. The market rule chapters will be published on December 2nd for Baseline 44.1. | 7 | Reason For Change Market Rule Amendment - MR-00445-R00 Chapter 4, Appendix 4.2 and 4.3. Description of Change The IESO proposes to amend the performance requirements for generators, wholesale customers and distributors, as well as expand the applicability of several existing requirements to all distributed energy resources, regardless of their size. The amendment also specifies the required behavior for inverter-based facilities during and immediately following disturbances to avoid these facilities ceasing to inject current during system disturbances. In addition, the language of several other performance requirements is being clarified in order to help market participants better understand these requirements. Description of Impact Amends performance requirements for generators, wholesale consumers, distributors, and expands the applicability of several existing requirements to distributed energy resources. | | | | | |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
|-----------------------------------------------------------------------------------------|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Guide to Documents Published in Baseline MDP_GDE_0002 87.1 | All | This guide details the documents that will be published in Baseline 44.1 - December 2, 2020. | 1 | Reason For Change This guide is issued at each baseline and provides a detailed listing of approved market rule amendment, market manuals, forms, technical and related documents Description of Change A detailed description of the documents changing for this baseline can be viewed in the current Baseline Plan found on the Pending Changes - Documents page. Description of Impact The guide summarizes all approved changes listed in the baseline plan and is published on the Market Rules and Manuals Library page. |
| IMDC | | | | |
| Covid-19 Energy Assistance Program for small business (CEAP-SB) IMDC-61 1.0 | All | This IMDC was communicated in the weekly bulletin and was posted on August 20, 2020. Published on the Market Rules and Manuals Library page - September 1, 2020. | 3 | Reason For Change OEB issued a decision and order amending licences for distributors, USMPs and IESO to administer the program beginning August 31st, 2020. New Online form for submission of CEAP-SB claims for settlement. Description of Change New Online settlement form for CEAP-SB claim submission. Description of Impact Participants will be able to claim CEAP-SB reimbursements using the new online settlement form. |
| Updates to MM 7.1. for NERC reliability standard references IMDC-62 0.1 | All | Posted as information - November 20, 2020 and will become effective November 27, 2020. The IMDC will be incorporated into MM7.1 on December 18, 2020 | 1 | Reason For Change Updates to MM 7.1 for NERC reliability standard references. Description of Change Updated NERC reliability standard references. |

| Document Title, ID#, | | | | |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | in advance of Baseline 45.1. | | Description of Impact No impact. Updated NERC reliability standard references. |
| Connecting | | | | |
| Market Manual 1.6: Performance Validation IESO_REQ_0208 11.1 | Connection Assessment Applicant; Generator; Transmitter; Wholesale Consumer | MR-00445-R00 Performance Requirements - Updates to Performance Requirements: Market Rule Appendices 4.2 and 4.3. Posted for review on Pending Changes - October 14, 2020. | 3 | Reason For Change To reflect the Market Rules Appendix 4.2 recent updates. Description of Change Update the Market Manual to reflect the Market Rule Appendix 4.2 updates. In addition, updated the list of acceptable dynamic model to meet the NERC list. Description of Impact Market Participants will have to adhere to an updated Market Rules and this update is to further explain the changes. In addition, some dynamic models where removed from the list of acceptable dynamic models. The removed models will not be accepted in future submissions. |
| Connection Assessments | 1 | | , | |
| Cost Recovery Letter Agreement IESO_AGR_0022 4.1 | Connection Assessment Applicant | Posted for review on Pending Changes - October 14 2020. | 2 | Reason For Change Minor refinements and formatting. Update signature block to accommodate different types of organizations. Description of Change Update references to Market Manual 1.4 (formerly Market Manual 2.20). Include different signature blocks to account for different types of organizations. Organize document for more clarity. Description of Impact Updated for clarity, no change to the process. |
| Operations | | | | |

| Document Title, ID#, | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| Market Manual 4: Market Operations Part 4.3: Real- Time Scheduling of the Physical Markets IMP_PRO_0034 58.1 | All | Updated, posted for Pending Changes for review - August 11, 2020. Deferred from Baseline 44.0. Document is withdrawn from BL44.1 as it shouldn't have been deferred. Withdrawn from Baseline: 44.1 - September 22, 2020 | 2 | Reason For Change Added new subsection (6.4.4) covering the IESO-Manitoba Hydro-Electric Board Reliability Must Run Contract. Description of Change Added new subsection (6.4.4) covering the IESO-Manitoba Hydro-Electric Board Reliability Must Run Contract. Description of Impact Added new subsection (6.4.4) covering the IESO-Manitoba Hydro-Electric Board Reliability Must Run Contract. | | | | |
| Technical Interface | Technical Interface | | | | | | | |
| Retrofit Service Provider API Specification SPEC-232 2.0 | Program Participant | The draft Retrofit API Service Provider Specification was distributed directly to Service Providers who participated in the Market Trials prior to release. Stakeholder communication is being managed by the Energy Efficiency - Program Services team so no additional communications are required. | 1 | Reason For Change Added framework attribute and incorporated AODA changes Description of Change This is the second release of the design specification for the Retrofit System Service Provider Application Programming Interface (API) web service. Initial Release was issued under SPEC-225 and now reissued as SPEC-232. Description of Impact This new document will be published on the Technical Interface page on the IESO external website under the category 'Retrofit System' | | | | |
| Update to Baseline | | * | | | | | | |
| Market Manual 5: Settlements Part 5.5: | | Webinar at DRWG held on October 8, 2020. | 3 | Reason For Change Changes to the settlement implementation based on the review of out of market | | | | |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | Description of Change |
|------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Physical Markets Settlement Statements MDP_PRO_0033 78.1 | | Posted for review on Pending Changes - October 15, 2020. Will be issued in advance of Baseline 44.1 - November 25, 2020. | | activation payments under charge type 1320. Description of Change Changes to the settlement of out of market activation payments under charge type 1320. Description of Impact Changes to the settlement of out of market activation payments under charge type 1320. |
| IESO Charge Types and Equations IMP_LST_0001 71.1 | | Webinar at DRWG on October 8, 2020. Posted for review on Pending Changes - October 15, 2020. Will be issued in advance of Baseline 44.1 - November 25, 2020. | | Reason For Change Changes to the settlement implementation based on the review for out of market activation payments under charge type 1320. Description of Change Changes to the settlement of out of market activation payments under charge type 1320 - variable HDRDC. Description of Impact Changes to the settlement of out of market activation payments under charge type 1320 - variable HDRDC. |
| Market Manual 2 Market Administration Part 2.13 Market Document Baseline Management IMO_PRO_0039 4.1 | All | Posted on Pending Changes - October 23, 2020 | 1 | Reason For Change Updated logo and removed reference to obsolete market manual. In addition, document will be made AODA compliant when published for the baseline. Description of Change Updates to the manual include: removed reference to Market Manual 2: Market Administration Overview that was obsoleted for BL41.0 - March 6, 2019; updated logo and provided clarification when posting an IMDC as a result of a Government Directive. The manual will be also be updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act in the final version when published. |

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| | | | | Description of Impact The changes made are minor with no impact to the baseline process. |
| Demand Response Facilities FORM-46 1.0 | Demand Response | This form is no longer needed because of the Capacity Auction changes introduced to Market Manual 1.4 (2.10 at that time) as part of Baseline 43.1 process. Those changes was stakeholdered at that time. | T E T IS | Reason For Change This document is no longer used by the organization and will be made obsolete. Description of Change This form is no longer needed because of the "capacity auction" changes done in ssue 19.0, however, it was not removed at that time. Description of Impact To Impact To Impact. Form will be obsoleted. This form is no longer used because of the apacity auctions changes done in Issue 19.0 of Market manual 1.4 (former IM2.10), however, it looks like its removal was missed. |
| IESO Active and Reactive Power Capability Verification FORM-56 3.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | F U C | Reason For Change form was updated to be AODA compliance and removed MOD-25 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act and title change. Description of Impact Io content changes made. |
| Verification of Models and Data for Generator Excitation FORM-57 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | F C U | Reason For Change form was updated to be AODA compliance and removed MOD-26 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act, and title change. |

| Document Title, ID#, | | | | |
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| | | | | Description of Impact No content changes made. |
| Verification of Models and Data for Generator Turbine/Governor and Load Control FORM-58 3.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | | Reason For Change Form was updated to be AODA compliance and removed MOD-27 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act and title change. Description of Impact No content changes made. |
| Coordination of Generating Unit or Plant Capabilities, Voltage Regulating Controls, and Protection FORM-69 3.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | | Reason For Change Form was updated to be AODA compliance and removed PRC-019 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act, and title change. Description of Impact No content changes made. |
| Generator Frequency and Voltage Protective Relay Settings, and Related IESO Requirements FORM-70 2.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | 1 | Reason For Change Form was updated to be AODA compliance and removed PRC-024 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act, and title change. Description of Impact No content changes made. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| Generator Relay Loadability - Synchronous Type Generation FORM-90 2.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | | Reason For Change Form was updated to be AODA compliance and removed PRC-025 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act, and title change. Description of Impact No content changes made. |
| Generator Relay Loadability – Asynchronous Type Generation FORM-92 2.0 | All | Published on the Market Rules and Manuals Library page - November 9, 2020. | | Reason For Change Form was updated to be AODA compliance and removed PRC-025 from the title. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act, and title change. Description of Impact No content changes made. |
| DAILY SAA HOURLY DATA TEMPLATE TPL-27 4.0 | All | The template is no longer operational and will be made obsolete. | 2 | Reason For Change The system producing reports that were based on the template was decommissioned. All Adequacy reports are now generated by the IESO automated document system. Description of Change The template is no longer operational. Description of Impact Participants and longer need to be concerned with the template. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | Description of Change |
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| Daily SAA Report Transmission Flowgate Limitations SA Notices and SAA Notes Data Template IESO_TPL_0087 3.0 | All | The template is no longer operational and will be made obsolete. | 2 | Reason For Change The system producing reports that were based on the template was decommissioned. All Adequacy reports are now generated by the IESO automated document system. Description of Change The template is no longer operational. Description of Impact Participants no longer need to be concerned with the template. |
| Daily SSR Hourly Data Template IMO_TPL_0022 2.0 | All | The template is no longer operational and will be made obsolete. | 2 | Reason For Change The system producing reports that were based on the template was decommissioned. All Adequacy reports are now generated by the IESO automated document system. Description of Change The template is no longer operational. Description of Impact Participants no longer need to be concerned with the template. |
| SSR Daily Notes & Limitations Report Template IMO_TPL_0023 3.0 | All | The template is no longer operational and will be made obsolete. | 2 | Reason For Change The system producing reports that were based on the template was decommissioned. All Adequacy reports are now generated by the IESO automated document system. Description of Change The template is no longer operational. Description of Impact Participants no longer need to be concerned with the template. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| Weekly SAA Report Template IESO_TPL_0088 3.0 | All | The template is no longer operational and will be made obsolete. | 2 | Reason For Change The system producing reports that were based on the template was decommissioned. All Adequacy reports are now generated by the IESO automated document system. Description of Change The template is no longer operational. Description of Impact Participants no longer need to be concerned with the template. |
| Market Rule Amendment Written Submission IMO_FORM_1467 7.0 | All | Form is no longer used and will be made obsolete. | 1 | Reason For Change The form is not referenced in MM2.3, so it will removed. Description of Change Will be made obsolete. Description of Impact Form is no longer used and will be made obsolete. |
| List of Schedule Banks to the Bank Act IMO_LST_0001 | Demand Response; Dispatchable Load; Distributor; Exporter; Financial Market Participant; Transmitter; Wholesale Consumer | List is being made obsolete. | 3 | Reason For Change Deemed Obsolete. Information can be obtained from the Bank Act and is more up to date Description of Change Made obsolete Description of Impact No Impact |
| Market Manual 5: Settlements 5.4: Prudential Support | Demand Response; Distributor; Generator; | Posted as information on November 4, 2020 | 3 | Reason For Change v30.1 - Hyperlink path is broken and not AODA compliant. Document IMO_LST_0001 will be made obsolete. v30.2 - Updated reference to MM1.5 from MM1.1. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | . Description of Change |
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| MDP_PRO_0045 30.2 | Retailer; Wholesale Consumer | Reposted v30.2 - November 11, 2020. | | Description of Change Deleted hyperlink and reference to document ID IMO_LST_0001. Updated reference, replacing obsolete MM1.1 with MM1.5. Description of Impact No Impact |
| IESO Charge Types and Equations IMP_LST_0001 72.1 | All | Revisions are made on v72.0 that is being issued on November 25th in advance of Baseline 44.1. Posted on Pending Changes for review - November 11, 2020. (1) Incorporate IMDC-61 (CEAP-SB) - presented to participants on July 27, 2020: CTs 1477 and 9984 (2) Directed by OREG 363/16: CT 9983 | | Reason For Change (1) Incorporate IMDC-61 (CEAP-SB) (2) Directed by OREG 363/16: OER rate reduction change from 31.8% to 33.2%, effective November 1, 2020. Description of Change (1) Incorporate IMDC-61 (CEAP-SB) (2) Directed by OREG 363/16: OER rate reduction change from 31.8% to 33.2%, effective November 1, 2020. Description of Impact (1) Incorporate IMDC-61 (CEAP-SB): CTs 1477 and 9984 (2) Directed by OREG 363/16: OER rate reduction change from 31.8% to 33.2%, effective November 1, 2020: CT9983 |
| Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements MDP_PRO_0033 79.1 | All | Revisions are made on v79.0 that is being issued on November 25th in advance of Baseline 44.1 Posted on Pending Changes for review - November 11, 2020. (1) Incorporate IMDC-61 (CEAP-SB) which was presented to | 1 | Reason For Change (1) Incorporate IMDC-61 (CEAP-SB) (2) Directed by OREG 363/16 Description of Change (1) Incorporate IMDC-61 (CEAP-SB): update to CT 1477 and 9984 (2) OREG 363/16 has changed the rate reduction from 31.8% to 33.2% effective November 1, 2020 for settlement of CT9983. Description of Impact (1) Incorporate IMDC-61 (CEAP-SB): update to CT 1477 and 9984 (2) OREG 363/16 |

| Document Title, ID#, | | | |
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| | | participants on July 27, 2020 (2) OREG 363/16 | has changed the rate reduction from 31.8% to 33.2% effective November 1, 2020 for settlement of CT9983. |
| List of Resources for Physical Bilateral Contracts IMO_PBCL_0001 21.0 | All | Updated, posted as information. Will be published as part of Baseline 44.1 on December 2, 2020. | Reason For Change 1. List of Physical Bilateral Contracts was updated as of November 19, 2020. (Previous version was updated in 2019). 2. Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change 1. List of Physical Bilateral Contracts was updated as of November 19, 2020. (Previous version was updated in 2019). 2. Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact The list of resources in the document were updated to reflect what is in CDMS as of November 19, 2020. The Previous version of resources was updated in 2019. With regards to the AODA remediation portion, it did not require any content changes. |
| Application for Registering as Cogeneration Facility IMO_FORM_1553 2.0 | All | Obsoleted for Baseline 44.1. | Reason For Change Information is now entered in Online IESO. Therefore, this form is no longer required. Description of Change Obsoleted Description of Impact Form is being obsoleted. |

2.2.1 Documents updated to meet accessibility requirements pursuant to the 'Accessibility for Ontarians with Disabilities Act'

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | Description of Change | | | |
|------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| Market Rules | | | | | | | |
| Market Manual 2: Market Administration, Part 2.2: Exemption Application and Assessment IMO_PRO_0019 5.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. | | | |
| Market Rule Amendment Submission IMO_FORM_1466 9.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. | | | |
| Connection Assessments | | | | | | | |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
|---------------------------------------------------------------------------------------|------------------------------------|--------------------------------------------------------------------------------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Project Status Report IMO_FORM_1399 9.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact There is no content changes. |
| Consent for Connection Cost Recovery Agreement Status Request FORM-49 2.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020 | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No Impact |
| Market Manual 1.4: Connection Assessment and Approval MDP_PRO_0048 21.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes were made. |

| Document Title, ID#, | | | |
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| System Impact Assessment Application - Transmission Facilities IMO_FORM_1537 10.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact There is no content change. |
| System Impact Assessment Application - Ancillary Service Facilities IMO_FORM_1539 7.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |
| Asset Transfer Agreement TPL-3 6.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 18, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Generation Facilities FORM-21 7.0 | Connection Assessment Applicant | Published on the Market Rules and Manual Library page - November 13, 2020. | 1 | Reason For Change 1- Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act 2- Hydro One SSM address needed to be updated Description of Change 1- Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act 2- Hydro One SSM address updated Description of Impact No content change. |
| System Impact Assessment Application (IESO)/Customer Impact Assessment Application (Hydro One) for Generation Facilities IMO_FORM_1536 13.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact There is no content change. |
| System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Load Facilities FORM-22 7.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change 1- Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. 2- Update Hydro One SSM address. Description of Change 1- Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. 2- Update Hydro One SSM address. Description of Impact There is no content change. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| System Impact Assessment Application - Load Facilities IMO_FORM_1538 12.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change |
| System Impact Assessment Application - Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One IESO_FORM_1706 12.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |
| Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One SSM IESO_FORM_1707 11.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020 | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| System Impact Assessment Agreement IMP_AGR_0002 15.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact There is no content change. |
| Notification of Withdrawal IMO_FORM_1073 8.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Scope of Work for Renewable Generation Facilities TPL-40 2.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| Scope of Work for Load and Non-Renewable Generation Facilities TPL-41 2.0 | Connection Assessment Applicant | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact There is no content change. |
| Demand Response Auction | | | • | |
| Market Manual 12.0 Capacity Auctions MAN-44 12.0 | Demand Response | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Information & Technology Se | ervices | | , | |
| Market Manual 1: Market Entry, Maintenance & Exit Part 1.3: Identity Management Operations Guide IMP_GDE_0088 26.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| | | | | Description of Impact |
| | | | | No content changes made. |
| Dispatch Service Web Service Design Specifications SPEC-154 3.0 | Dispatchable Load; Generator; Program Participant | Published on the Technical Interface page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| OCSS Web Service Design Specification SPEC-113 2.0 | Demand Response; Dispatchable Load; Distributor; Generator; Program Participant | Published on the Technical Interface page - November 27, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| IT Release Changes | _ | | 1 | |
| Retrofit System - API Specification SPEC-188 2.0 | All | Published on the Technical Interface page - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| | | | Description of Impact No content changes made. |
| MACD | 1 | | |
| Market Manual 2: Market Administration Part 2.6: Treatment of Compliance Issues MDP_PRO_0022 21.0 | AII | Published on the Market Rules and Manuals Library page - November 27, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made |
| Market Manual 2: Market Administration Part 2.12: Treatment of Local Market Power IMO_PRO_0034 10.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact No content changes made. |
| TFE Cost Recovery Agreement IESO_AGR_0023 5.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for |

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| NERC Critical Infrastructure Protection Standards - Technical Feasibility Exception Request and Material Change Report Submission Form IESO_FORM_1717 4.0 | All | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | U 0 D U 0 | Reason For Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Intarians with Disabilities Act. Description of Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Intarians with Disabilities Act. Description of Impact It is changes made to content. |
| Non-Compliance Event Report IMO_FORM_1253 7.0 | All | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | U 0 D U 0 D | Peason For Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Intarians with Disabilities Act Description of Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Intarians with Disabilities Act Description of Impact It changes made to content. |
| Compliance with Dispatch Instructions Issued to Dispatchable Facilities IMO_MKRI_0001 7.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | U 0 D U | Reason For Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Ipdated to meet accessibilities Act Rescription of Change Ipdated to meet accessibility requirements pursuant to the Accessibility for Ipdated to meet accessibility requirements pursuant to the Accessibility for Ipdated Ipd |

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| | | | | Description of Impact No changes made to content. | |
| Data Catalogue Submission Form IMO_FORM_1449 4.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No changes made to content. | |
| Market Manual 2: Market Administration Part 2.7: Treatment of Market Surveillance Issues MDP_PRO_0023 9.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact No content changes made. | |
| Market Administration | | | | | |
| Ouick Take: Interim Market Document Change (IMDC) GDE-280 2.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for | |

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| | | | Ontarians with Disabilities Act. |
| | | | Description of Impact No content changes made. |
| Market Manual 2: Market Administration Part 2.8: Reliability Assessments Information Requirements MDP_PRO_0024 17.0 | Generator | Published on the Market Rule and Manuals Library page - November 18, 2020. | 1 Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 2: Market Administration Part 2.11: Reliability Outlook and Related Information Requirements IMP_PRO_0024 14.0 | Generator | Published on the Market Rules and Manuals Library page - November 18, 2020. | 1 Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 2: Market Administration Part 2.9: Directives for Proposal (DFP) MDP_PRO_0025 7.0 | Transmitter | Published on the Market Rules and Manuals Library page - November 18, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | . Description of Change |
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| | | | | Description of Impact No content changes made. |
| Market Manual 2.0: Market Administration Part 2.14: Information Confidentiality Catalogue IMO_CAT_0002 10.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Notice of Dispute IMO_FORM_1001 11.0 | All | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Response to Notice of Dispute IMO_FORM_1002 8.0 | All | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | Description of Change |
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| | | | | Description of Impact No content changes made. |
| Market Manual 2: Market Administration: Part 2.1 Dispute Resolution MDP_PRO_0017 17.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Metering | l | | 1 | |
| Market Manual 3: Metering Part 3.1: Metering Service Provider (MSP) Registration, Revocation, and De- registration MDP_PRO_0007 17.0 | Metering Service Provider | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Application Form for the Registration of Metering Service Providers in the IESO-Administered Market MSP_TPL_0001 6.0 | Metering Service Provider | Published on the Market Rules and Manuals page - November 13, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | . Description of Change |
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| | | | | Description of Impact No content changes made. |
| Loss Equations - Administration of Losses GDE-184 3.0 | Metering Service Provider | Published on the Technical Interface page - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 3: Metering Part 3.2: Meter Point Registration and Maintenance MDP_PRO_0013 29.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 3: Metering Part 3.4: Measurement Error Correction MDP_PRO_0010 12.0 | Metering Service Provider | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| | | | | Description of Impact No content changes made. |
| MIRT Update Form IMO_FORM_1488 4.0 | Metering Service Provider | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Conceptual Drawing Review Submission Form IMO_FORM_1043 9.0 | Metering Service Provider | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Connection Facility Station Service Not Metered by an RWM FORM-78 2.0 | Metering Service Provider | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | . Description of Change |
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| | | | | Description of Impact No content changes made. |
| Market Manual 3: Metering Part 3.5: Site Specific Loss Adjustments MDP_PRO_0011 9.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 3: Metering Part 3.6: Conceptual Drawing Review MDP_PRO_0012 14.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Acceptance of Meter Disaggregation Model IESO_FORM_1665 4.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| | | | | No content changes made. |
| Acceptance of Compliance Aggregation Model IESO_FORM_1660 5.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Registration of an Embedded Generation Facility IMO_FORM_1563 5.0 | Metering Service Provider | Will be published on the Market Rules and Manuals Library page - November 23, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Operations | <u> </u> | | ! | |
| Application for Recognition of the Assignment of Transmission Rights FORM-84 | All | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat | Description of Change |
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| | | | | Description of Impact No content changes made. |
| Notice of Revocation of Transmission Rights IMO_FORM_1374 7.0 | All | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Agreement to Recognize the Assignment of Settlement Amounts Under a Transmission Right FORM-85 2.0 | All | Published on the Market Rules and Manuals Library page - November 13, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 4: Market Operations Part 4.4: Transmission Rights Auction MDP_PRO_0029 21.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| | | | | Description of Impact No content changes made. |
| Market Manual 4: Market Operations Part 4.3: Real- Time Scheduling of the Physical Markets IMP_PRO_0034 59.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 4: Market Operations Part 4.2: Submission of Dispatch Data in the Real-Time Energy and Operating Reserve Markets MDP_PRO_0027 63.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 7: System Operations Part 7.1: IESO- Controlled Grid Operating Procedures MDP_PRO_0040 37.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | [] [] | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| | | | | Description of Impact No content changes made. |
| Market Manual 7: System Operations Part 7.2: Near- Term Assessments and Reports IMP_PRO_0033 45.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | - | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 7: System Operations Part 7.3: Outage Management IMP_PRO_0035 43.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 7: Systems Operations Part 7.6: Glossary of Standard Operating Terms IMP_GOT_0002 10.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
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| | | | | Description of Impact No content changes made. |
| Market Manual 9: Part 9.4 Real Time Integration of the Day-Ahead Commitment Process IESO_MAN_0079 7.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 11 Reliability Compliance Part 11.3 Reliability Information Catalogue IESO_CAT_0011 7.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 4: Market Operations Part 4.5: Market Suspension and Resumption MDP_PRO_0030 12.0 | All | Will be published on the Market Rules and Manuals Library page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| | | | | Description of Impact No content changes made. |
| Market Manual 4: Market Operations Part 4.6: Real- Time Generation Cost Guarantee Program PRO-324 6.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 9: Part 9.3 Operation of the Day-Ahead Commitment Process IESO_MAN_0078 10.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 11 Reliability Compliance Part 11.5 Generator Verification IESO_PRO_0876 3.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

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| Market Manual 13.1: Capacity Export Requests PRO-357 3.0 | All | Published on the Market Rules and Manuals Library page - November 20, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Participant Technical Referen | ice Manual | | 17 | |
| Market Manual 6: Participant Technical Reference Manual IMO_MAN_0024 37.0 | All | Published on the Market Rules and Manuals Library page - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Settlements | ' | | | |
| Fuel Cost Compensation IESO_FORM_1654 4.0 | Generator; Settlement Service Provider | Published on the Market Rules and Manuals Library page - November 13, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change |

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| | | | | Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| File Format Specification for Transmitter Reconciliation Data File IMP_SPEC_0008 7.0 | Metering Service Provider | Published on the Market Rules and Manuals Library and Technical Interface pages - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act Description of Impact No content changes made |
| Transmission Tariff Peak System Demand Data Report IMP_REP_0016 6.0 | Metering Service Provider | Published on both the Market Rules and Manuals Library and Technical Interface pages - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made |
| Format Specifications for Settlement Statement Files and Data Files IMP_SPEC_0005 54.0 | Metering Service Provider; Program Participant | Will be published on the Market Rule and Manuals Library and the Technical Interface | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for |

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| | | pages - November 20, 2020. | Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Administrative Pricing Event Correction IMO_FORM_1549 8.0 | All | Published on the Market Rules and Manuals Library page - November 13, 2020. | 1 Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 5: Settlements Part 5.6: Physical Markets Settlement Invoicing MDP_PRO_0035 16.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | 1 Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Market Manual 5: Settlements Part 5.8: Financial Market Settlement Invoicing MDP_PRO_0047 16.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
|-------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Description of Impact No content changes made. |
| Market Manual 5: Settlements Part 5.9: Settlement Payment Methods and Schedule MDP_PRO_0036 20.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| System Operations | | | | |
| Market Manual 7: Systems Operations Part 7.4: IESO- Controlled Grid Operating Policies IMP_POL_0002 39.0 | All | Published on the Market Rules and Manuals Library page - November 27, 2020. | | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Technical Feasibility Applicar | its | | | |
| Technical Feasibility Study Agreement | , | Published on the Market Rules and Manuals | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. |

| Document Title, ID#, | | | |
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| IMP_AGR_0001 11.0 | | Library page - November 18, 2020. | Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Technical Interface | | | |
| Revenue Metering Reports – Implementation Guide for EDI-867 Meter Data GDE-139 2.0 | Metering Service Provider | Published on the Technical Interface page - November 18, 2020. | 1 Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| Revenue Metering Reports – Importing and Reading the IESO EDI-867 Meter Data File GDE-140 3.0 | Metering Service Provider | Will be published on the Technical Interface page - November 18, 2020. | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |

| Document Title, ID#, Ver. | Intended Audience | Stakeholder History | Cat. | Description of Change |
|------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------------------------------------------------------------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Dispatch Notification Service Web Service Design Specifications SPEC-155 2.0 | Dispatchable Load; Program Participant | Published on the Technical Interface page - November 18, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |
| The Market Participant Invoice Report Format IMP_REP_0049 8.0 | Metering Service Provider; Settlement Service Provider | Published on the Technical Interface page - November 27, 2020. | 1 | Reason For Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Change Updated to meet accessibility requirements pursuant to the Accessibility for Ontarians with Disabilities Act. Description of Impact No content changes made. |

2. Baseline Changes MDP_GDE_0002

2.3 Obsolete Documents

Content of obsolete documents is no longer applicable or required.

| Document Title | Document Number |
|-------------------------------------------------------------------------------------------|-----------------|
| Demand Response Facilities | FORM-46 |
| Daily SAA Hourly Data Template | TPL-27 |
| Daily SAA Report Transmission Flowgate Limitations SA Notices and SAA Notes Data Template | IESO_TPL_0087 |
| Daily SSR Hourly Data Template | IMO_TPL_0022 |
| SSR Daily Notes & Limitations Report Template | IMO_TPL_0023 |
| Weekly SAA Report Template | IESO_TPL_0088 |
| Market Rule Amendment Written Submission | IMO_FORM_1467 |
| Application for Registering as Cogeneration Facility | IMO_FORM_1553 |
| List of Schedule Banks to the Bank Act | IMO_LST_0001 |

2.4 Superseded Documents

Content of superseded documents have been merged with an existing or new document.

| Document Title | Document Number | Incorporated into Document |
|-----------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------|
| COVID-19 Energy Assistance Program for small business (CEAP-SB) | IMDC-61 | Market Manual 5.5 Physical Markets Settlement Statements (MDP_PRO_0033) and IESO Charge Types and Equations (IMP_LST_0001) |

2.5 Pending Documents

The following documents were pending when the baseline was published and will be issued when available.

| Document Title | Document Number | Target Date |
|---------------------------------------------|-----------------|----------------|
| Retrofit Service Provider API Specification | SPEC-232 | When available |

2.6 Deferred Documents

The following document is deferred to the next baseline.

| Document Title | Document Number | Target Date |
|----------------|-----------------|-------------|
| | | |

2.7 Withdrawn Documents

The following document is withdrawn from the current baseline.

| Document Title | Document Number | Target Date |
|--------------------------------------------------------------------------------------------|-----------------|----------------------------------------------------------------------|
| Market Manual 4: Market Operations Part 4.3 - Real Time Scheduling of the Physical Markets | IMP_PRO_0034 | This document should have been withdrawn in BL44.0 instead deferred. |

2.8 Interim Documents

At the time of publishing this document, the Interim documents listed are currently posted on the Pending Changes web page for participant review. The planned publication date is in the right column. Until that time the document may be subject to change. For updates to baseline documents, please refer to the Baseline Plan.

| Document Title | Document Number | Planned Publication Date |
|----------------------------------------------------------------------------|-----------------|-----------------------------------------|
| Market Manual 2: Administration Part 2.3 - Market Rule Amendment Procedure | MDP_PRO_0019 | December 16, 2020 in advance of BL 45.0 |

- End of Section -

3. Document Listing

The table below represents the documents available to *market participants* on the *IESO* website at their current issue.

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|-----------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Rules | Market Rules for the Ontario Electricity Market | MDP_RUL_0002 | Market Rules for the Ontario Electricity Market for current Baseline | 77.0 |
| Market Rules | Market Rules Chapter 01 Introduction and Interpretation | MDP_RUL_0002_01 | This chapter deals with matters such as the background and the objectives of the <i>market rules</i> . | 10.0 |
| Market Rules | Market Rules Chapter 1 Introduction And Interpretation Of The Market Rules - Appendices | MDP_RUL_0002_01A | This chapter deals with matters such as the background and the objectives of the <i>market rules</i> . | 2.0 |
| Market Rules | Market Rules Chapter 02 Participation | MDP_RUL_0002_02 | This chapter deals with matters such as application, prudential requirements, technical requirements and payment default. | 23.0 |
| Market Rules | Market Rules Chapter 2 Participation - Appendices | MDP_RUL_0002_02A | This chapter deals with matters such as application, prudential requirements, technical requirements and payment default. | 12.0 |
| Market Rules | Market Rules Chapter 03 Administration, Supervision, Enforcement | MDP_RUL_0002_03 | This chapter deals with matters such as dispute resolution, market surveillance, rule amendment, information confidentiality and enforcement. | 31.0 |
| Market Rules | Market Rules Chapter 3 Administration, Supervision, Enforcement - Appendices | MDP_RUL_0002_03A | This chapter deals with matters such as dispute resolution, market surveillance, rule amendment, information confidentiality and enforcement. | 4.0 |
| Market Rules | Market Rules Chapter 04 Grid Connection Requirements | MDP_RUL_0002_04 | This chapter deals with matters such as out equipment standards, performance standards and obligations of <i>market participants</i> , connection conditions and provision and use of connection-related information. | 15.0 |
| Market Rules | Market Rules Chapter 4 Grid Connection Requirements - Appendices | MDP_RUL_0002_04A | This chapter deals with matters such as out equipment standards, performance standards and obligations of <i>market participants</i> , connection conditions and provision and use of connection-related information. | 13.0 |
| Market Rules | Market Rules Chapter 05 Power System Reliability | MDP_RUL_0002_05 | This chapter deals with matters such as obligations and responsibilities, system reliability, system security, outage co-ordination, forecasting, voltage and demand control, emergency preparedness and information and reporting. | 38.0 |
| Market Rules | Market Rules Chapter 5 Power System Reliability - Appendices | MDP_RUL_0002_05A | This chapter deals with matters such as obligations and responsibilities, system reliability, system security, outage co-ordination, forecasting, voltage and demand control, emergency preparedness and information and reporting. | 6.0 |
| Market Rules | Market Rules Chapter 06 Wholesale Metering | MDP_RUL_0002_06 | This chapter deals with matters such as <i>meter installation</i> , metering service provision, access, <i>security</i> and processing of <i>meter data</i> and performance of <i>meter installations</i> . | 15.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Rules | Market Rules Chapter 6 Wholesale Metering - Appendices | MDP_RUL_0002_06A | This chapter deals with matters such as <i>meter</i> installation, metering service provision, access, <i>security</i> and processing of <i>meter</i> data and performance of <i>meter</i> installations. | 11.0 |
| Market Rules | Market Rules Chapter 07 System Operations and Physical Markets | MDP_RUL_0002_07 | This chapter deals with matters such as registration, data submission, <i>dispatch</i> algorithm, pre-dispatch, real-time scheduling, price determination, <i>procurement markets</i> , <i>capacity reserve</i> market and <i>generator</i> commitment. | 43.0 |
| Market Rules | Market Rules Chapter 7 System Operations and Physical Markets - Appendices | MDP_RUL_0002_07A | This chapter deals with matters such as registration, data submission, dispatch algorithm, pre-dispatch, real-time scheduling, price determination, procurement markets, capacity reserve market and generator commitment. | 23.0 |
| Market Rules | Market Rules Chapter 08 Physical Bilateral Contracts and Financial Markets | MDP_RUL_0002_08 | This chapter deals with matters such as physical bilateral contracts, energy forward market, and transmission rights market associated with interchange risk management. | 13.0 |
| Market Rules | Market Rules Chapter 8 Physical Bilateral Contracts and Financial Markets - Appendices | MDP_RUL_0002_08A | This chapter deals with matters such as physical bilateral contracts, energy forward market, and transmission rights market associated with interchange risk management. | 2.0 |
| Market Rules | Market Rules Chapter 09 Settlements and Billing | MDP_RUL_0002_09 | This chapter deals with matters such as settlement data collection, determination of hourly settlement amounts, non-hourly settlement amounts, market power mitigation and settlement statements. | 49.0 |
| Market Rules | Market Rules Chapter 9 Settlements and Billing - Appendices | MDP_RUL_0002_09A | This chapter deals with matters such as settlement data collection, determination of hourly settlement amounts, non-hourly settlement amounts, market power mitigation and settlement statements. | 3.0 |
| Market Rules | Market Rules Chapter 10 Transmission Service and Planning | MDP_RUL_0002_10 | This chapter deals with matter such as basic use service, export service, connection service, transformation service, system <i>adequacy</i> and investment and information requirements. | 4.0 |
| Market Rules | Market Rules Chapter 11 Definitions | MDP_RUL_0002_11 | This chapter sets out definitions of terms used in the Rules. | 55.0 |
| Market Rules | Market Rules to Manuals Cross Reference Guide | GDE-23 | Cross reference guide for market participants when referring to an applicable market manual. | 5.0 |
| Market Manual | Market Manual 1: Market Entry Maintenance & Exit Part 1.3 Identity Management Operations Guide | IMP_GDE_0088 | This guide describes the process for Market Participants and the IESO to register, initialize, change, and revoke Digital Certificates required for access to IESO-secure Web servers. | 26.0 |
| Market Manual | Market Manual 1: Connecting to Ontario's Power System Part 1.4: Connection Assessment and Approval (replaces MM2.10) | MDP_PRO_0048 | This document provides detailed procedures to be followed by <i>applicants</i> who wish to connect to the <i>IESO</i> -administered grid. | 21.0 |
| Market Manual | Market Manual 1: Connecting to Ontario's Power System Part 1.5: Market Registration Procedures (replaces MM 1.1, 1.2 and 9.1) | PRO-408 | This market manual contains procedures to be followed by entities wishing to apply for participation in the <i>IESO</i> -administered markets or programs. It also contains procedures to be followed by new or existing <i>market participants</i> wishing to register, maintain, or deregister facilities, or withdraw from the IESO-administered markets | 1.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|---------------------------------------------------------------------------------------------------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Manual | Market Manual 1: Connecting to Ontario's Power System Part 1.6: Performance Validation (replaces MM2.20) | IESO_REQ_0208 | A document to mitigate risks that equipment will not be suitable for connection to the IESO-controlled grid and to clarify validation requirements | 12.0 |
| Market Manual | Market Manual 2: Market Administration: Part 2.1 Dispute Resolution | MDP_PRO_0017 | This procedure provides information to allow <i>Market Participants</i> , the <i>IESO</i> , and others to resolve disputes that are subject to the dispute resolution process set forth in the <i>market rules</i> . | 17.0 |
| Market Manual | Market Manual 2: Market Administration: Part 2.2: Exemption Application and Assessment | IMO_PRO_0019 | This document sets out the procedure established by the independent directors of the <i>IESO Board</i> by which exemption applicants may apply for an exemption from the application of standards and obligations | 5.0 |
| Market Manual | Market Manual 2: Market Administration Part. 2.3: Market Rule Amendment Procedure | MDP_PRO_0019 | This procedure provides the steps to initiate and process an amendment to the <i>market rules</i> . | 6.0F |
| Market Manual | Market Manual 2: Market Administration Part 2.5 Maintaining Surveillance Data and Amending the Data Catalogue | MDP_PRO_0021 | This procedure provides <i>market participants</i> with information for providing market surveillance data to the <i>IESO</i> , requesting market surveillance data from the <i>IESO</i> , and submitting amendments to the Market Surveillance Data Catalogue. | 7.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.6: Treatment of Compliance Issues | MDP_PRO_0022 | This procedure provides the steps required for the treatment of compliance issues by both <i>Market Participants</i> and the <i>IESO</i> . | 21.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.7: Treatment of Market Surveillance Issues | MDP_PRO_0023 | This procedure provides the steps to process market surveillance issues. | 9.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.8: Reliability Assessments Information Requirements | MDP_PRO_0024 | This procedure provides the steps required for market participants to submit the information required for reliability assessments. | 17.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.9: Request for Proposal (RFP) and Directives for Proposal (DFP) | MDP_PRO_0025 | This procedure provides the steps for issuing and responding to Requests for Proposal (RFP) and Directives for Proposal (DFP). | 7.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.11: 18-Month Outlook and Related Information Requirements | IMP_PRO_0024 | This procedure provides the steps required for <i>market participants</i> to submit the information required for the 18-Month Outlook, and specifies the information to be contained in the Outlook. | 14.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.12: Treatment of Local Market Power | IMO_PRO_0034 | This procedure provides the steps required for the review of prices related to CMSC payments, as described in Appendix 7.6 of Chapter 7 of the market rules. | 10.0 |
| Market Manual | Market Manual 2: Market Administration Part 2.13: Market Document Baseline Management | IMO_PRO_0039 | This document provides <i>market participants</i> with an overview of the Market Document Baseline Management procedure used by the <i>IESO</i> for maintaining and updating documentation related to the <i>IESO</i> -administered markets. | 5.0 |
| Market Manual | Market Manual 2.0: Market Administration Part 2.14: Information Confidentiality Catalogue | IMO_CAT_0002 | This is a catalogue of information in the possession and control of the <i>IESO</i> . | 10.0 |
| Market Manual | Market Manual 2.0 Market Administration Part 2.16: Ontario Technical Feasibility Exception | IESO_PRO_0680 | This procedure provides guidance to TFE applicants on the Ontario-adapted <i>NERC</i> Technical Feasibility Exception process. | 5.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Manual | Market Manual 2: Market Administration Part 2.17: Compliance Auditing of Reliability Standards for Ontario Market Participants | IESO_PRO_0803 | This procedure provides guidance on auditing of reliability standards for Ontario Market Participants. | 1.0 |
| Market Manual | Market Manual 3: Metering Part 3.0: Metering Overview | MDP_MAN_0003 | This document provides an overview of the market manual for Metering. | 11.0 |
| Market Manual | Market Manual 3: Metering Part 3.1: Metering Service Provider (MSP) Registration, Revocation, and De- registration | MDP_PRO_0007 | This document provides an overview of the steps associated with registration, revocation, and deregistration of <i>metering service providers</i> . | 17.0 |
| Market Manual | Market Manual 3: Metering Part 3.2: Meter Point Registration and Maintenance | MDP_PRO_0013 | This document describes the procedures for registering <i>meter</i> points and changes to <i>metering installations</i> in the <i>IESO</i> marketplace. | 29.0 |
| Market Manual | Market Manual 3: Metering Part 3.4: Measurement Error Correction | MDP_PRO_0010 | This document provides guidance to <i>metering</i> service providers on how to calculate and submit Measurement Error Correction (MEC) to the <i>IESO</i> . | 12.0 |
| Market Manual | Market Manual 3: Metering Part 3.5: Site Specific Loss Adjustments | MDP_PRO_0011 | This document provides guidance to <i>metering</i> service providers on how to calculate and submit Site-Specific Loss Adjustments (SSLA) to the <i>IESO</i> . | 9.0 |
| Market Manual | Market Manual 3: Metering Part 3.6: Conceptual Drawing Review | MDP_PRO_0012 | This document provides guidance to metering service providers and metered market participants on how to submit conceptual drawings for proposed metering installations and changes to existing metering installations to the IESO for review. | 14.0 |
| Market Manual | Market Manual 3: Metering Part 3.7: Totalization Table Registration | IMP_PRO_0047 | This procedure describes the process through which <i>metering service providers</i> submit Totalization Tables and approve the tables entered by the <i>IESO</i> in the <i>Metering Registry</i> . | 21.0 |
| Market Manual | Market Manual 3: Metering Part 3.8 Creating and Maintaining Delivery Point Relationships | IMP_PRO_0057 | This procedure details the procedures to be followed by <i>market participants</i> to enable the creation and maintenance of <i>delivery point</i> relationships, after the <i>market commencement date</i> . | 12.0 |
| Market Manual | Market Manual 3: Metering Part 3.9: Conformance Monitoring | IMP_PRO_0058 | This document provides market participants, metered market participants (MMPs), and metering service providers (MSPs) with the steps required to comply with the IESO Conformance Monitoring process. | 18.0 |
| Market Manual | Market Manual 3: Metering Part 3.10 Transmission Grid - High Voltage Metering | IESO_PRO_0573 | This procedure describes the process to be followed by market participants when installing a single metering installation for more than one connection point or embedded connection point. | 1.0 |
| Market Manual | Market Manual 4: Market Operations Part 4.2: Submission of Dispatch Data in the Real-Time Energy and Operating Reserve Markets | MDP_PRO_0027 | This procedure provides guidance to Market Participants on the submission of dispatch data in the Real-Time Energy and Operating Reserve Markets. | 63.0 |
| Market Manual | Market Manual 4: Market Operations Part 4.3: Real-Time Scheduling of the Physical Markets | IMP_PRO_0034 | This procedure provides guidance to <i>Market Participants</i> on the Real-time scheduling process in the <i>IESO</i> -administered <i>physical markets</i> . | 59.0 |
| Market Manual | Market Manual 4: Market Operations Part 4.4: Transmission Rights Auction | MDP_PRO_0029 | This procedure provides guidance to <i>Market Participants</i> on the operation of the <i>Transmission Rights</i> Auction process. | 21.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|-------------------------------------------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Manual | Market Manual 4: Market Operations Part 4.5: Market Suspension and Resumption | MDP_PRO_0030 | This procedure provides <i>market participants</i> with the information necessary to respond to market suspension, operate during the suspension and support the subsequent resumption of normal market operations. | 12.0 |
| Market Manual | Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program | PRO-324 | This procedure provides guidance to market participant on the operation and settlement of the Real-Time Generation Cost Guarantee Program. | 6.0 |
| Market Manual | Market Manual 5: Settlements Part 5.0 Settlements Overview | MDP_MAN_0005 | This manual provides <i>market participants</i> with an overview of the procedures contained in the <i>Settlements</i> Manual and the timelines for <i>IESO</i> and market participant actions related to those procedures. | 12.0 |
| Market Manual | Market Manual 5: Settlements Part 5.1: Settlement Schedule and Payment Calendars (SSPC's) | MDP_PRO_0031 | This procedure describes the annual publication of the Settlement Schedule and Payments Calendars (SSPCs) and the manner in which market participants may submit comments and objections regarding draft versions of each SSPC. | 9.0 |
| Market Manual | Market Manual 5: Settlements Part 5.2: Metering Data Processing | MDP_PRO_0032 | This procedure describes to market participants metering data processes for the purpose of settlements. | 28.0 |
| Market Manual | Market Manual 5: Settlements Part 5.3: Submission of Physical Bilateral Contract Data | MDP_PRO_0034 | This procedure describes the activities required for the submission of <i>physical bilateral contract data</i> to the <i>IESO</i> by <i>selling market participants</i> for <i>settlement</i> purposes. | 14.0 |
| Market Manual | Market Manual 5: Settlements 5.4: Prudential Support | MDP_PRO_0045 | This procedure describes the activities to be undertaken by the <i>IESO</i> and <i>Market Participants</i> to manage the <i>prudential support</i> required to participate in the <i>real-time market</i> . | 31.0 |
| Market Manual | Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements | MDP_PRO_0033 | This procedure describes the process to be followed by the <i>IESO</i> and <i>market participants</i> in issuing, retrieving and disputing <i>physical markets</i> settlement statements and describes supporting information issued by the <i>IESO</i> . | 80.0 |
| Market Manual | Market Manual 5: Settlements Part 5.6: Physical Markets Settlement Invoicing | MDP_PRO_0035 | This procedure provides information required by the IESO and market participants to prepare and process settlement invoices for the physical markets administered by the IESO. | 16.0 |
| Market Manual | Market Manual 5: Settlements Part 5.7: Financial Market Settlement Statements | MDP_PRO_0046 | This procedure provides steps for retrieving financial markets settlement statements and supporting information published by the <i>IESO</i> . | 17.0 |
| Market Manual | Market Manual 5: Settlements Part 5.8: Financial Market Settlement Invoicing | MDP_PRO_0047 | This procedure provides information required by the <i>IESO</i> and <i>Market Participants</i> to prepare and process settlement invoices for the financial markets administered by the <i>IESO</i> . | 16.0 |
| Market Manual | Market Manual 5: Settlements Part 5.9: Settlement Payment Methods and Schedule | MDP_PRO_0036 | This procedure describes the activities and schedule required by the <i>IESO</i> and <i>Market participants</i> to process both Market participant settlement payments to the <i>IESO</i> and <i>IESO</i> settlement credits to <i>Market participants</i> . | 20.0 |
| Market Manual | Market Manual 6: Participant Technical Reference Manual | IMO_MAN_0024 | The <i>PTRM</i> provides the technical details for hardware and software that a participant in the electricity market may need to interface with the <i>IESO</i> | 37.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|--------------------|-------------------------------------------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Manual | Market Manual 7: System Operations Part 7.1: System Operating Procedures | MDP_PRO_0040 | This document provides procedures and guidelines for <i>Market Participants</i> and <i>IESO</i> that are required to ensure the <i>security</i> and <i>reliability</i> of the interconnected power system. It covers the span from normal conditions to <i>emergency</i> conditions that are just less than a system-wide shutdown. | 37.0 |
| Market Manual | Market Manual 7: System Operations Part 7.2: Near-Term Assessments and Reports | IMP_PRO_0033 | This procedure describes the process by which the <i>IESO</i> undertakes short-term weekly and daily forecasts and assessments of expected system conditions on the <i>IESO-controlled grid</i> . | 45.0 |
| Market Manual | Market Manual 7: System Operations Part 7.3: Outage Management | IMP_PRO_0035 | This document outlines the process market participants must follow in submitting outage requests for facilities. | 43.0 |
| Market Manual | Market Manual 7: Systems Operations Part 7:4: IESO-Controlled Grid Operating Policies | IMP_POL_0002 | This document provides policy statements for reliable operation of the <i>IESO</i> -Controlled grid. | 39.0 |
| Market Manual | Market Manual 7: Systems Operations Part 7.6: Glossary of Standard Operating Terms | IMP_GOT_0002 | This document provides a glossary of terms with definitions used in the System Operations Manual. | 10.0 |
| Market Manual | Market Manual 7: System Operations Part 7.8: Ontario Power System Restoration Plan | IMO_PLAN_0001 | This document provides the requirements, procedures and guidelines to be followed by those <i>Market Participants</i> that are Restoration Participants and the <i>IESO</i> to support and implement the Ontario Power System Restoration Plan. | 16.0 |
| Market Manual | Market Manual 7: System Operations Part 7.10: Ontario Electricity Emergency Plan | IMO_PLAN_0002 | This document describes the Ontario electricity sector's <i>emergency</i> management program, and how the <i>IESO</i> coordinates with market participant and government stakeholders | 10.0 |
| Market Manual | Market Manual 9.0: Operating in the Day Ahead Commitment Process | IESO_MAN_0041 | This manual provides the operations and settlement procedures related to the Day-Ahead Commitment Process. | 14.0 |
| Market Manual | Market Manual 9.2: Submission of Operational and Market Data for the Day-Ahead Commitment Process | IESO_MAN_0077 | This document provides guidance to Market Participants on the submission of dispatch data in the Day-Ahead Energy and Operating Reserve Markets. | 10.0 |
| Market Manual | Market manual 9.3: Operation of the Day-Ahead Commitment Process | IESO_MAN_0078 | This document provides guidance to Market Participants on the operation of the Day-Ahead Commitment Process. | 10.0 |
| Market Manual | Market Manual 9.4: Real-Time Integration of the DACP | IESO_MAN_0079 | This document provides guidance to Market Participants on the submission of dispatch data in the Real-Time Energy and Operating Reserve Markets. | 7.0 |
| Market Manual | Market Manual 9.5: Settlement for the Day-Ahead Commitment Process | IESO_MAN_0080 | This document provides guidance to Market Participants on the procedures associated with the interaction of the Day-Ahead Commitment Process with Settlements. | 8.0 |
| Market Manual | Market Manual 11.0 Reliability Compliance Part 11.0 Reliability Compliance Monitoring and Enforcement Overview | MAN-103 | This market manual is designed to provide market participants with an overview of the documents and processes applicable to monitoring and enforcing compliance with reliability standards in Ontario. | 1.0 |
| Market Manual | Market Manual 11.1 Applicability Criteria for Compliance with NERC Reliability Standards and NPCC Criteria | IESO_GDE_0364 | This guide outlines the criteria the IESO uses to determine applicability for compliance with NERC Reliability Standards and NPCC Criteria. | 6.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Market Manual | Market Manual 11.2 Ontario Reliability Compliance Program | IESO_PRO_0874 | This market manual describes the Ontario Reliability Compliance Program and the associated processes and procedures, along with the associated roles and responsibilities to assess, monitor and report reliability compliance to reliability standards. | 4.0 |
| Market Manual | Market Manual 11.3 Reliability Information Catalogue | IESO_CAT_0011 | A catalogue of the information that is to be shared between the <i>IESO</i> and <i>Market Participants</i> in relation to maintaining the reliability of the <i>IESO-controlled grid</i> . | 7.0 |
| Market Manual | Market Manual 11.4 Ontario Bulk Electric System (BES) Exception | IESO_PRO_0875 | This procedure provides guidance to BES applicants on the Ontario-adapted NERC BES Exception procedure. | 3.0 |
| Market Manual | Market Manual 11.5 Generation Verification | IESO_PRO_0876 | This procedure describes the Generator Capability Verification process, intended to provide current and accurate modeling information for reliability assessments of the IESO-controlled grid. | 2.0 |
| Market Manual | Market Manual 12.0 Capacity Auctions Part 12.0 Capacity Auctions | MAN-44 | This procedure provides guidance to <i>market</i> participants on the operation of the capacity auction process | 12.0 |
| Market Manual | Market Manual 13.1 Capacity Export Requests | PRO-357 | This procedure provides information to market participants on the submission and <i>IESO</i> assessment of Capacity Export Requests. | 3.0 |
| Market Administration Forms and Agreements | 2015 Capacity Based Demand Response (CBDR) Program Settlement Processing Timelines | CAL-12 | Initial Release, of IESO's transitional Capacity Based Demand Response (CBDR) Program | 2.0 |
| Connecting Forms and Agreements | System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Generation Facilities | FORM-21 | This form provides Hydro One Sault Ste. Marie (Hydro One SSM) an application form for Generation. | 7.0 |
| Connecting Forms and Agreements | System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Load Facilities | FORM-22 | This form provides Hydro One Sault Ste. Marie (Hydro One SSM) an application form for Load. | 7.0 |
| Reliability Compliance | NERC Reliability Standard EOP-003-2 - Load Shedding Plans | FORM-29 | This form is used to ensure each Transmission Operator and Balancing Authority operating with insufficient generation or transmission capacity must have the capability and authority to shed load rather than risk an uncontrolled failure of the Interconnection. | 1.0 |
| Reliability Compliance | NERC Reliability Standard IRO-001-1.1 - Reliability Coordination | FORM-30 | This form is used to ensure Reliability Coordinators have the authority, plans, and agreements in place to immediately direct reliability entities within their Reliability Coordinator Areas to re-dispatch generation, reconfigure transmission, or reduce load to mitigate critical conditions to return the system to a reliable state. | 1.0 |
| Reliability Compliance | NERC Reliability Standard PER-001- 0.2 - Operating Personnel Responsibility and Authority | FORM-31 | This form is used to ensure each Transmission Operator and Balancing Authority shall provide operating personnel with the responsibility and authority to implement real-time actions to ensure the stable and reliable operation of the Bulk Electric System. | 1.0 |

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| Reliability Compliance | ORCP Requirements NERC Reliability Standard PER-005-1 – System Personnel Training | FORM-32 | To facilitate compliance monitoring of this NERC standard, which was included on NERC' Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 1.0 |
| Reliability Compliance | ORCP Requirements NERC Reliability Standard PRC-006-1 – Automatic Underfrequency Load Shedding | FORM-33 | To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 1.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements NERC Reliability Standard TOP-001-1a – Reliability Responsibilities and Authorities, | FORM-34 | To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 1.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements NERC Reliability Standard TOP-008-1 – Response to Transmission Limit Violations, | FORM-35 | To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 1.0 |
| Connecting Forms and Agreements | Consent for Connect Cost Recovery Agreement Status Request | FORM-49 | Consent for Connection Cost Recovery Agreement Status Request | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form, NERC Reliability Standard: PRC-005-2(i) Protection System Maintenance | FORM-54 | NERC Reliability Standard: PRC-005-2(i) Protection System Maintenance. form is used as an attachment to the electronic Self Certifications for Pool A participants through the Reliability Compliance Too | 1.0 |
| Reliability Compliance | MOD-25 IESO Active and Reactive Power Capability Verification | FORM-56 | This form was created to assist Generators efficiently fulfil obligations under NERC MOD-25. | 3.0 |
| Reliability Compliance | MOD-026 Verification of Models and Data for Generator Excitation | FORM-57 | This form was created to assist Generators efficiently fulfil obligations under NERC MOD-26 | 4.0 |
| Reliability Compliance | MOD-027 Verification of Models and Data for Generator Turbine/Governor and Load Control | FORM-58 | This form was created to assist Generators efficiently fulfil obligations under NERC MOD-27 | 3.0 |
| Reliability Compliance | NERC Standard PRC-019: Coordination of Generating Unit or Plant Capabilities, Voltage Regulating Controls, and Protection | FORM-69 | This form was created to assist Generators anticipate and fulfill requirements submissions for NERC PRC-019. | 3.0 |
| Reliability Compliance | NERC Standard PRC-24: Generator Frequency and Voltage Protective Relay Settings, and Related IESO Requirements | FORM-70 | This form was created to assist Generators submissions for NERC PRC-024 and related <i>IESO</i> requirements. | 2.0 |
| Market Assessment and Compliance Division (MACD) | Market Rules and Compliance and Enforcement Guidance Request | FORM-75 | This form provides compliance and enforcement guidance regarding specific <i>market rules</i> and manuals. | 1.0 |
| Metering Forms and Agreements | Connection Facility Station Service Not Metered by an RWM | FORM-78 | This form will help <i>market participants</i> with the submission of the connection station service submission. | 2.0 |
| Market Operations | Application for Recognition of the Assignment of Transmission Rights | FORM-84 | This new form will be used by <i>Market Participants</i> to recognize the assignment of settlement amounts under a transmission right. | 2.0 |
| Market Operations | Agreement to Recognize the Assignment of Settlement Amounts Under a Transmission Right | FORM-85 | This new form will be used by Market Participants to recognize the assignment of settlement amounts under a transmission right. | 2.0 |

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| Reliability Compliance | PRC-025-2 Generator Relay Loadability - Synchronous Type Generation | FORM-90 | This new workbook will be used to prove compliance with PRC-25-2. | 2.0 |
| Reliability Compliance | PRC-025-2 Generator Relay Loadability – Asynchronous Type Generation | FORM-92 | This new workbook will be used to prove compliance with PRC-25-2. | 2.0 |
| Technical Interface Document | Revenue Metering Reports – Implementation Guide for EDI-867 Meter Data | GDE-139 | This document describes the implementation to be used for the Ontario electric meter read data transfer and is based on the EDI-867 implementations in use in other jurisdictions. | 2.0 |
| Technical Interface Document | Revenue Metering Reports – Importing and Reading the IESO EDI-867 Meter Data File | GDE-140 | This document describes how to import and read the IESO EDI-867 Meter Data File | 3.0 |
| Emergency Preparedness | Ontario Pandemic Influenza Plan for Continuity of Electricity Operations Planning Guide | GDE-162 | This planning guide provides a common planning, mitigation and response framework to assure the continued reliability of Ontario's electricity system through an influenza (or other infectious disease) pandemic. | 5.0 |
| Technical Interface Document | Loss Equations - Administration of Losses | GDE-184 | This document describes how loss equations (fixed loss factors and loss coefficients) are applied to specific service points within the <i>IESO's</i> Meter Data Management (MDM) system. | 3.0 |
| Market Administration | Quick Take: Interim Market Document Change (IMDC) | GDE-280 | This Quick Take describes how and when an IMDC is used by the <i>IESO</i> when introducing changes to market documents between scheduled quarterly baseline publications dates. | 2.0 |
| Connecting Forms and Agreements | Cost Recovery Agreement | IESO_AGR_0022 | Cost Recovery Agreement for Requests for Connection Assessments that do not Require a Formal Connection Assessment and Approval Study – Expedited System Impact Assessment | 5.0 |
| Connecting Forms and Agreements | TFE Cost Recovery Agreement | IESO_AGR_0023 | Initial Release, written to correspond with Ontario Technical Feasibility Exception Procedure | 5.0 |
| Reliability Compliance | IESO Reliability Compliance Program - Requirement Form – NPCC Directory #8 – Section 5.7, OPSRP – Section 12, Key Facility Critical Component Testing | IESO_FORM_1520 | Key Facilities/Critical Components List | 2.0 |
| Market Administration Forms and Agreements | Request To Transfer Exemption | IESO_FORM_1603 | Request To Transfer Exemption form | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements Form - Emergency Preparedness Plan | IESO_FORM_1608 | Ontario Reliability Compliance Program Requirements Form - Emergency Preparedness Plan is used to self-certify compliance with Ontario emergency planning and recovery market rules. | 8.0 |
| Reliability Compliance | IESO Reliability Compliance Program – Program Certification Form NERC Reliability Standard EOP-005 Emergency Restoration Planning | IESO_FORM_1609 | IESO Reliability Compliance Program Requirements Form – Emergency Restoration Planning is used to self-certify compliance with Ontario emergency planning and recovery market rules. | 10.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard CIP-001-2aSabotage Reporting | IESO_FORM_1610 | Sabotage Reporting contains the requirements to report disturbances or unusual occurrences suspected or determined to be caused by sabotage. | 5.0 |

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| Reliability Compliance | IESO Reliability Compliance Program Certification Form NERC Reliability Standard PER-002 Operating Personnel Training | IESO_FORM_1611 | IESO Reliability Compliance Program Certification Form NERC Reliability Standard PER-002 Operating Personnel Training | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements NERC Reliability Standard PER-003-1 Operating Personnel Credentials | IESO_FORM_1612 | To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements Form – NERC Reliability Standard - FAC-008-1, Facility Ratings Methodology | IESO_FORM_1623 | Facility Ratings Methodology | 6.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard - FAC-009-1, Establish and Communicate Facility Ratings | IESO_FORM_1624 | Establish and Communicate Facility Ratings | 6.0 |
| Reliability Compliance | IESO Reliability Compliance Program - Certification Form NERC Reliability Standard: MOD-010-0 Steady-state System Modeling Data | IESO_FORM_1632 | Steady-state System Modeling Data | 2.0 |
| Reliability Compliance | IESO Reliability Compliance Program - Certification Form NERC Reliability Standard: MOD-012-0 Dynamic Modeling Data | IESO_FORM_1633 | Dynamic Modeling Data | 2.0 |
| Reliability Compliance | IESO Reliability Compliance Program Certification Form - Verification of Generator Gross and Net Real Power Capability | IESO_FORM_1635 | Verification of Generator Gross and Net Real and Reactive Power Capability | 3.0 |
| Reliability Compliance | IESO Reliability Compliance Program Certification Form NERC Reliability Standard MOD-025 Verification of Generator Gross and Net Reactive Power Capability | IESO_FORM_1636 | Verification of Generator Gross and Net Reactive Power Capability | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard PRC-001 – System Protection Coordination | IESO_FORM_1637 | System Protection Coordination form is used to self-certify that system protection is coordinated among operating entities | 6.0 |
| Reliability Compliance | IESO Reliability Compliance Program Certification Form NERC Reliability Standard: PRC-015 Special Protection System Data and Document | IESO_FORM_1640 | PRC-015 Special Protection System Data and Document | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: TOP-002-2a and TOP-002-2b Normal Operations Planning | IESO_FORM_1643 | Normal Operations Planning | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements NERC Reliability Standard TOP-006-2 Monitoring System Conditions, | | To facilitate compliance monitoring of this NERC standard, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards | 2.0 |
| Settlements Forms and Agreements | Fuel Cost Compensation | IESO_FORM_1654 | To facilitate recovery of certain fuel costs if a generator is first committed through the Day Ahead Commitment Process (DACP), accepts the day-ahead production cost guarantee and then is subsequently de-committed by the IESO. This form is intended for submitting generation cost information to keep a generator whole for costs incurred to meet a day-ahead commitment that | 4.0 |

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| | | | the <i>generator</i> cannot recover from the market or elsewhere. | |
| Metering Forms and Agreements | Acceptance of Compliance Aggregation Model | IESO_FORM_1660 | Acceptance of Compliance Aggregation Model | 5.0 |
| Metering Forms and Agreements | Application to Retain Registration under the Alternative Metering Installation Standard | IESO_FORM_1663 | Metered Market Participants can apply to retain registration under the alternative metering installation standard | 1.0 |
| Metering Forms and Agreements | Acceptance of Meter Disaggregation Model | IESO_FORM_1665 | This is a new form that is referenced in Market Manual 3: Metering Part 3.7: Totalization Table Registration | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-002-3 Cyber Security - Critical Cyber Asset Identification | IESO_FORM_1694 | Critical Cyber Asset Identification is used to self- certify compliance with the NERC requirement to identify Critical Cyber Assets associated with the Critical Assets that support the reliable operation of the Bulk Electric System. | 6.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-003-3 Cyber Security - Security Management Controls | IESO_FORM_1695 | Security Management Controls is used to self- certify that minimum security management controls are in place to protect Critical Cyber Assets. | 6.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-004-3 Cyber Security - Personnel and Training | IESO_FORM_1696 | Personnel and Training is used to self-certify that personnel having authorized cyber or unescorted physical access to Critical Cyber Assets, including contractors and service vendors, have an appropriate level of personnel risk assessment, training, and security awareness. | 7.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-005-3a Cyber Security - Electronic Security Perimeter(s) | IESO_FORM_1697 | Electronic Security Perimeter(s) is used to self- certify the identification and protection of the Electronic Security Perimeter(s) inside which all Critical Cyber Assets reside, as well as all access points on the perimeter. | 8.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-006 Physical Security of Critical Cyber Assets | IESO_FORM_1698 | Physical Security of Critical Cyber Assets is to self-certify compliance with the NERC requirement to implement a physical security program for the protection of Critical Cyber Assets. | 7.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-007 Systems Security Management | IESO_FORM_1699 | Systems Security Management is to self-certify compliance with the NERC requirement for Responsible Entities to define methods, processes, and procedures for securing Critical Cyber Assets and other Cyber Assets within the Electronic Security Perimeter(s). | 9.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-008 Incident Reporting and Response Planning | IESO_FORM_1700 | Incident Reporting and Response Planning is to self-certify compliance with the NERC requirement to identify, classify, respond to and report Cyber Security Incidents related to Critical Cyber Assets. | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-009 Recovery Plans for Critical Cyber Assets | IESO_FORM_1701 | Recovery Plans for Critical Cyber Assets is to self-certify compliance with the NERC requirement to put in place recovery plans for Critical Cyber Assets and that these plans follow established business continuity and disaster recovery techniques and practices. | 6.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: NUC-001-2 Nuclear Plant Interface Coordination | IESO_FORM_1704 | Nuclear Plant Interface Coordination | 4.0 |

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| Connecting Forms and Agreements | Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One | IESO_FORM_1706 | Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One | 12.0 |
| Connecting Forms and Agreements | Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One SSM | IESO_FORM_1707 | Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One Sault Ste. Marie | 11.0 |
| Market Administration Forms and Agreements | NERC Critical Infrastructure Protection Standards - Technical Feasibility Exception Request and Material Change Report Submission Form | IESO_FORM_1717 | Technical Feasibility Exception Application | 4.0 |
| Reliability Compliance | IESO Reliability Compliance Program Data Request Form - NPCC Directory #12, Under frequency Load Shedding Program Requirements Generator Under frequency Protection Requirements | IESO_FORM_1718 | Generator Under frequency Protection Requirements - applicable to all registered Generators | 6.0 |
| Reliability Compliance | IESO Reliability Compliance Program – Data Request Form, NPCC Directory #12, Under frequency Load Shedding Program Requirements Under frequency Load Shedding Program Requirements | IESO_FORM_1719 | Under frequency Load Shedding Program Requirements - applicable to all registered Distributors, Transmitters and Wholesale Consumers | 6.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: PRC-023-1 Transmission Relay Loadability | IESO_FORM_1738 | Transmission Relay Loadability | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: COM-002-2 - Communication and Coordination | IESO_FORM_1747 | Communication and Coordination is used to ensure Balancing Authorities, Transmission Operators, and Generator Operators have adequate communications and that these communications capabilities are staffed and available for addressing a real-time emergency condition. | 3.0 |
| Reliability Compliance | Ontario Reliability Compliance Program – Requirements Form – NERC Reliability Standard: PRC-0170-0 – Special Protection System Maintenance and Testing | IESO_FORM_1748 | Special Protection System Maintenance and Testing is used to ensure that all Special Protection Systems (SPS) are properly designed, meet performance requirements, and are coordinated with other protection systems. | 3.0 |
| Reliability Compliance | Ontario Reliability Compliance Program — Requirements Form-NERC Reliability Standard: IRO-005-2a and IRO-005-3a- Reliability Coordination — Current day Operations | IESO_FORM_1749 | Current Day Operations is used facilitate compliance monitoring of NERC standard IRO-005-3a and IRO-005-3.1a - Reliability Coordination - Current Day Operations, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change). | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-001-0 and EOP-001-0b - Emergency Operations Planning | IESO_FORM_1750 | Emergency Operations Planning is used to facilitate compliance monitoring of NERC standard EOP-001-0b and EOP-001-0.1b Emergency Operations Planning, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: COM-001-1.1 – Telecommunications | IESO_FORM_1751 | Telecommunications is used to self-certify compliance with the NERC standard to have adequate and reliable telecommunications facilities internally and with others for the exchange of Interconnection and operating information necessary to maintain reliability. | 3.0 |

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| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-005-1 - System Restoration Plans | IESO_FORM_1752 | System Restoration Plans is used to facilitate compliance monitoring of NERC standard EOP-005-1 - System Restoration Plans, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change). | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-008-0 - Plans for Loss of Control Center Functionality | IESO_FORM_1753 | Plans for Loss of Control Center Functionality is used to facilitate compliance monitoring of NERC standard EOP-008-0 - Plans for Loss of Control Center Functionality, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change). | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements Form – Market Rules: Chapter 4 – Appendix 4.2, Category 1: Off-Nominal Frequency and Category 2: Speed/Frequency Regulation | IESO_FORM_1754 | This form was developed to facilitate compliance monitoring of the <i>Market Rules</i> including monitored requirements prior to certification. Category 1: Off-Nominal Frequency and Category 2: Speed/Frequency. | 2.0 |
| Reliability Compliance | Ontario Bulk Electric System (BES) Exception Request and Detailed Information form | IESO_FORM_1757 | Form provides initial application information in support of market participants' exception request from the application of the BES definition to their application of the BES definition to their applicable facilities. | 2,0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: IRO-004-2 Reliability Coordination - Operations Planning | IESO_FORM_1759 | Form is used to self-certify compliance with the NERC requirement for the Reliability Coordinator to conduct next-day reliability analyses to ensure the Bulk Electric System can be operated reliably in anticipated normal and Contingency conditions | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PER-002-0 Operating Personnel Training | IESO_FORM_1760 | Form is used to self-certify that each Transmission Operator and Balancing Authority provides personnel with a coordinated training program that will ensure reliable system operation. | 2.0 |
| Reliability Compliance | NERC Reliability Standard PRC-005-1a 'Transmission and Generation Protection System Maintenance and Testing' | IESO_FORM_1761 | Testing' is used to self-certify compliance with the NERC standard to ensure all transmission and generation protection systems affecting the reliability of the Bulk Electric System (BES) are maintained and tested | 5.0 |
| Reliability Compliance | NERC Reliability Standard PRC-008-0 'Implementation and Documentation of Underfrequency Load Shedding Equipment Maintenance Program' | IESO_FORM_1762 | Form is used to self-certify compliance with the NERC standard to provide last resort system preservation measures by implementing an underfrequency load shedding program | 2.0 |
| Reliability Compliance | NERC Reliability Standard PRC-011-0 Undervoltage Load Shedding System Maintenance and Testing | IESO_FORM_1763 | Form is used to self-certify compliance with the NERC standard to provide system preservation measures in an attempt to prevent system voltage collapse or voltage instability by implementing an undervoltage load shedding program | 2.0 |
| Reliability Compliance | NERC Reliability Standard: TOP-004-2 Transmission Operations | IESO_FORM_1764 | Form is used to self-certify compliance with the NERC standard to ensure that the transmission system is operated so that instability, uncontrolled separation, or cascading outages will not occur as a result of the most severe single contingency and specified multiple contingencies. | |
| Reliability Compliance | NERC Reliability Standard VAR-001-1 and VAR-001-2 Voltage and Reactive Control | IESO_FORM_1765 | Form is used to self-certify compliance with the NERC standard to ensure that voltage levels, reactive flows, and reactive resources are | 3.0 |

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| | | | monitored, controlled and maintained within limits in real time. | |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirement Form - NERC Reliability Standard: MOD-010-0 Steady-State Data for Modeling and Simulation of the Interconnected Transmission System | IESO_FORM_1766 | Steady-State Data for Modeling and Simulation of the Interconnected Transmission System is used to self-certify compliance with the NERC standard to establish consistent data requirements, reporting procedures, and system models to be used in the analysis of the reliability of the interconnected transmission system. | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: MOD-012-0 Dynamics Data for Modeling and Simulation of the Interconnected Transmission System | IESO_FORM_1767 | Dynamics Data for Modeling and Simulation of the Interconnected Transmission System is used to self-certify compliance with the NERC standard to establish consistent data requirements, reporting procedures, and system models to be used in the analysis of the reliability of the interconnected transmission system. | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PRC-007-0 Assuring Consistency of Entity Underfrequency Load Shedding Programs with Regional Reliability Organization's Underfrequency Load Shedding Program Requirements | IESO_FORM_1768 | Underfrequency Load Shedding Programs with Regional Reliability Organization's Underfrequency Load Shedding Program Requirements is used to self-certify compliance with the NERC requirement to provide last resort system preservation measure by implementing an Under Frequency Load Shedding Program. | 2.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PRC-021-1 Under-Voltage Load Shedding Program Data | IESO_FORM_1769 | Under-Voltage Load Shedding Program Data is used to self-certify compliance with the NERC requirement to ensure data is provided to support the regional database maintained for Under-Voltage Load Shedding programs. | 2.0 |
| Settlements Forms and Agreements | Annual Review of Price Basis for Determining Prudential Support Obligations. | IESO_GDE_0228 | Annual review of price basis for determining prudential support obligations, April of each year. | 9.0 |
| Technical Interface Document | XML A Quick Primer | IESO_GDL_0028 | This document provides participants with a simple overview of XML Reporting | 3.0 |
| Technical Interface Document | Market Participant Client Platform Information Technology Standard | IESO_ISTD_0017 | This document is intended to clearly and concisely present the standards and guidelines for the upgrade of the Market Participant Client Platform | 2.0 |
| Information Bulletin | Maintaining the Reliability of Supply to Customer Connections | IESO_MKRI_0002 | This interpretation bulletin has two purposes. The first is to define more clearly the <i>IESO's</i> obligations with respect to maintaining the reliability of supply to customers directly connected to the <i>IESO-controlled grid</i> , The second is to provide notice to market participants of a change in the <i>IESO's</i> practices. | 1.0 |
| Technical Interface Document | Meter Trouble Report Data Transfer for Metered Market Participant | IESO_REP_0259 | Report description for MTR Data Transfer for MMP | 1.0 |
| Technical Interface Document | Meter Trouble Report Data Transfer for Metered Market Participant Refresh Version | IESO_REP_0260 | Report description for MTR Data Transfer for MMP - monthly | 1.0 |
| Technical Interface Document | Meter Trouble Report Data Transfer for Meter Service Provider | IESO_REP_0261 | Report description for MTR Data Transfer for MSP | 1.0 |
| Technical Interface Document | Meter Trouble Report Data Transfer for Meter Service Provider Refresh Version | IESO_REP_0262 | Report description for MTR Data Transfer for MSP - monthly | 1.0 |

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| Technical Interface Document | 5-MIN Dispatch Constrained Energy Market Information Report | IESO_TPL_0033 | This 5-Minute Dispatch Schedule Report contains preliminary information on facility dispatch schedules for a particular 5-minute scheduling interval. These schedules are subject to change. | 1.0 |
| Technical Interface Document | 5-MIN Dispatch Constrained Operating Reserve market Information Report | IESO_TPL_0034 | Addition of DACP information | 1.0 |
| Technical Interface Document | Hourly Dispatch Constrained Energy Market Information Report | IESO_TPL_0035 | Addition of DACP information | 1.0 |
| Technical Interface Document | Hourly Dispatch Constrained Operating Reserve Market Information Report | IESO_TPL_0036 | Addition of DACP information | 1.0 |
| Technical Interface Document | Hourly RTEM Predispatch Totals Information Report | IESO_TPL_0045 | Hourly RTEM Predispatch Totals Information Report | 1.0 |
| Technical Interface Document | Hourly RTEM Dispatch Totals Information Report | IESO_TPL_0046 | Hourly RTEM Dispatch Totals Information Report | 1.0 |
| Market Administration Forms and Agreements | BES Exception Cost Recovery Agreement | IESO_TPL_0090 | This agreement describes the means for market participants to apply for 'Bulk Electric System (BES) Exceptions'. | 1.0 |
| Settlements Forms and Agreements | Affidavit Regarding Reduction in Prudential Support Obligations | IMO_AFF_0001 | Affidavit Regarding Reduction in Prudential Support Obligations | 2.0 |
| Metering Forms and Agreements | Metering Service Provider Agreement | IMO_AGR_0012 | This Application form will enable <i>Metering Service Providers</i> to register with the <i>IESO</i> . | 12.0 |
| Settlements Forms and Agreements | Pledge of Cash and Treasury Bills Agreement | IMO_AGR_0013 | Pledge of Cash and Treasury Bills Agreement | 3.0 |
| Market Administration Forms and Agreements | Notice of Dispute | IMO_FORM_1001 | Notice of Dispute form | 11.0 |
| Market Administration Forms and Agreements | Response to a Notice of Dispute | IMO_FORM_1002 | Response to a Notice of Dispute form | 8.0 |
| Market Entry Forms and Agreements | IEEE TYPE DC2 Excitation System | IMO_FORM_1014 | IEEE TYPE DC2 Excitation System form | 1.3 |
| Metering Forms and Agreements | Alternative Metering Installation Standard Checklist | IMO_FORM_1042 | Alternative Metering Installation Standard Checklist form | 8.0 |
| Metering Forms and Agreements | Conceptual Drawing Review Submission Form | IMO_FORM_1043 | Conceptual Drawing Review Submission form | 9.0 |
| Market Administration Forms and Agreements | Technical Feasibility Study Application- Load Facilities | IMO_FORM_1052 | Connection Load Facilities form | 8.0 |
| Market Administration Forms and Agreements | Notification of Withdrawal | IMO_FORM_1073 | Notification of Withdrawal form | 8.0 |
| Market Administration Forms and Agreements | Market Rule Amendment Proposal | IMO_FORM_1087 | Market Rule Amendment Proposal form | 11.0 |
| Market Administration | Dispute Resolution Form for Written Submissions for Arbitration | IMO_FORM_1090 | Dispute Resolution form for Written Submissions for Arbitration | 4.0 |

| Master Document | Document Title | Document Number | Document Description | Issue |
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| Forms and Agreements | | | | |
| Market Administration Forms and Agreements | Dispute Resolution Form for Written Reply Submissions for Arbitration | IMO_FORM_1091 | This form is intended to be used to file written reply submissions and other materials to the extent that the submissions and other materials of another party raise new facts and/or issues that could therefore not have been addressed in the earlier submissions or materials filed by the replying party. | 4.0 |
| Market Administration Forms and Agreements | Dispute Resolution Leave to Intervene | IMO_FORM_1092 | Dispute Resolution Leave to Intervene form | 4.0 |
| Market Administration Forms and Agreements | Invoice for Costs of the Mediation or Cost of the Arbitration | IMO_FORM_1094 | Invoice for Costs of the Mediation or Costs of the Arbitration form | 7.0 |
| Market Administration Forms and Agreements | Notice of Intent to Dispense with Mediation | IMO_FORM_1095 | Used when the parties to the dispute have agreed to dispense with mediation in respect of the dispute and to proceed to arbitration. | 6.0 |
| Market Administration Forms and Agreements | Notice of Termination of Mediation | IMO_FORM_1097 | Notice of Termination of Mediation form | 7.0 |
| Market Administration Forms and Agreements | IEEE Type 2 Excitation System | IMO_FORM_1108 | IEEE Type 2 Excitation System form | 1.3 |
| Market Administration Forms and Agreements | IEEE Standard Governor | IMO_FORM_1109 | IEEE Standard Governor form | 1.3 |
| Market Administration Forms and Agreements | Modified IEEE Type 1 Excitation System | IMO_FORM_1110 | Modified IEEE Type 1 Excitation System form | 1.3 |
| Market Administration Forms and Agreements | Simplified Excitation System | IMO_FORM_1112 | Simplified Excitation System form | 1.3 |
| Settlements Forms and Agreements | Notification of Prepayment | IMO_FORM_1130 | Notification of Prepayment form | 5.0 |
| Market Administration Forms and Agreements | Technical Feasibility Study Application - Ancillary Service Facilities | IMO_FORM_1174 | Ancillary Services Facilities form | 7.0 |
| Metering Forms and Agreements | Conforming Meter List Application | IMO_FORM_1179 | Conforming Meter List Application form | 6.0 |
| Market Administration Forms and Agreements | Generator Information Submittal Form for Reliability Assessments | IMO_FORM_1230 | Generator Information Submittal Form for Reliability Assessments | 11.0 |
| Market Entry Forms and Agreements | Application for Withdrawal | IMO_FORM_1242 | Application for Withdrawal form | 7.0 |

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| Market Entry Forms and Agreements | Non-Compliance Event Report | IMO_FORM_1253 | Non-Compliance Event Report | 7.0 |
| Metering Forms and Agreements | Confirmation of Engineering Unit Report (Type A) | IMO_FORM_1293 | Confirmation of Engineering Unit Report (Type A) form | 5.0 |
| System Operations | Outage Requirement Letter | IMO_FORM_1296 | Outage Requirement Letter | 3.0 |
| Metering Forms and Agreements | Totalization Table Form | IMO_FORM_1310 | Totalization Table Form | 5.0 |
| Market Administration Forms and Agreements | Market Participant Request/Comments for Amendment to the Market Surveillance Data Catalogue | IMO_FORM_1321 | Market Participant Request for Market Surveillance Data/Information form | 3.0 |
| System Operations Forms and Agreements | Request for Outage Compensation | IMO_FORM_1350 | This form is to be completed when claiming compensation for an <i>outage</i> that was revoked or recalled by the <i>IESO</i> . | 6.0 |
| Metering Forms and Agreements | Change of MSP Registration Details | IMO_FORM_1358 | Change of MSP Registration Details form | 5.0 |
| Market Operations Forms and Agreements | TR Auction Information | IMO_FORM_1361 | This form is used by <i>Market participants</i> to supply the <i>IESO</i> with <i>TR</i> deposit information. | 6.0 |
| Market Operations Forms and Agreements | Notice of Revocation of Transmission Rights | IMO_FORM_1374 | Notice of Revocation of Transmission Rights form | 7.0 |
| Market Administration Forms and Agreements | Technical Feasibility Study Application- Generation Facilities | IMO_FORM_1380 | Supporting Documentation- Generation Facilities form | 7.0 |
| Market Administration Forms and Agreements | Technical Feasibility Study Application- Transmissions Facilities | IMO_FORM_1381 | Transmission Facilities form | 8.0 |
| Metering Forms and Agreements | Assigning a Metering Service Provider to a Meter Point | IMO_FORM_1390 | Assigning a Metering Service Provider to a Meter Point form | 6.0 |
| Market Operations Forms and Agreements | Additional Compensation During Administrative Pricing | IMO_FORM_1398 | Market Suspension Additional Credit form | 6.0 |
| Market Administration Forms and Agreements | Project Status Report | IMO_FORM_1399 | Project Status Report | 9.0 |
| Metering Forms and Agreements | Meter Read Reconciliation Form and Instrument Transformer Spot Check Form | IMO_FORM_1411 | Meter Read Reconciliation Form and Instrument Transformer Spot Check Form | 4.0 |
| Market Administration Forms and Agreements | Exemption Application | IMO_FORM_1413 | Exemption Application form | 6.0 |
| Market Administration Forms and Agreements | Exemption Applicant Comments on IESO Staff Recommendation | IMO_FORM_1415 | Exemption Applicant Comments on IESO Staff Recommendation form | 4.0 |

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| Market Administration Forms and Agreements | Exemption Applicant or IESO Staff Comments on Third Party Submission | IMO_FORM_1418 | Exemption Applicant or <i>IESO</i> Staff Comments on Third Party Submission form | 5.0 |
| Settlements Forms and Agreements | Application for Designation of a Facility for Generation Station Service Rebate | IMO_FORM_1419 | Application for Designation of a Facility for Generation Station Service Rebate form | 4.0 |
| Settlements Forms and Agreements | Reduced Debt Retirement Charge (DRC) Certification | IMO_FORM_1438 | Reduced Debt Retirement Charge (DRC) Certification | 3.0 |
| Market Administration Forms and Agreements | Response to Notice of Possible Local Market Power Abuse | IMO_FORM_1440 | Response to Notice of Possible Local Market Power Abuse form | 5.0 |
| Market Administration Forms and Agreements | Request for a Local Market Power Inquiry | IMO_FORM_1442 | Request for a Local Market Power Inquiry form | 5.0 |
| Market Administration Forms and Agreements | Response to a Crossclaim or Counterclaim | IMO_FORM_1446 | Response to a Crossclaim or Counterclaim form | 7.0 |
| Market Administration Forms and Agreements | Data Catalogue Submission Form | IMO_FORM_1449 | Data Catalogue Submission Form | 4.0 |
| Market Administration Forms and Agreements | Submission of Information Requested for a Local Market Power Inquiry | IMO_FORM_1455 | Submission of Information Requested for a Local Market Power Inquiry form | 4.0 |
| Metering Forms and Agreements | Notification of Power Switching Form | IMO_FORM_1464 | Notification of Power Switching Form | 4.0 |
| Market Administration Forms and Agreements | Market Rule Amendment Submission | IMO_FORM_1466 | Market Rule Amendment Submission form | 9.0 |
| Metering Forms and Agreements | Acceptance Letter for Conforming Meter List | IMO_FORM_1470 | Acceptance Letter for Conforming Meter List | 3.0 |
| Market Administration Forms and Agreements | Market Rule Interpretation Bulletin | IMO_FORM_1473 | Market Rule Interpretation Bulletin | 5.0 |
| Market Administration Forms and Agreements | Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for 18-Month Outlook | IMO_FORM_1484 | Plans for New, or Modified or Retiring Transmission Facilities Information Submittal Form for 18-Month Outlook | 9.0 |
| Metering Forms and Agreements | MIRT Update Form | IMO_FORM_1488 | MIRT Update Form | 4.0 |
| Market Administration Forms and Agreements | Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for Reliability Assessments | IMO_FORM_1494 | Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for Reliability Assessments | 9.0 |
| Market Entry Forms and Agreements | Declaration of Designated Consumer | IMO_FORM_1507 | Declaration of Designated Consumer form | 7.0 |

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| Reliability Compliance | IESO Reliability Compliance Program - Certification Form - Section 5.2 - Under Frequency Load Shedding Program - Eastern Interconnection specific Requirements | IMO_FORM_1518 | Automatic Under Frequency Load Shedding - Eastern Interconnection specific Requirements | 7.0 |
| Reliability Compliance | IESO Reliability Compliance Program Certification Form Standard Authority Template: NPCC RCEP A4-1 ICG Protection System Maintenance | IMO_FORM_1521 | Protection System Maintenance | 4.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements Form - NERC Reliability Standard: PRC-004-1 and PRC-004-1a Analysis and Mitigation of Transmission and Generation Protection System Misoperations | IMO_FORM_1522 | Analysis and Mitigation of Transmission and Generation Protection System Misoperations is used to self-certify compliance with the NERC standard to ensure all transmission and generation Protection System Misoperations affecting the reliability of the Bulk Electric System (BES) are analyzed and mitigated. | 10.0 |
| Reliability Compliance | NERC Standard PRC-004 – Analysis and Mitigation of Transmission and Generation Protection System Misoperations Reporting Form | IMO_FORM_1523 | Analysis and Mitigation of Transmission and Generation Protection System Misoperations Reporting Form | 1.0 |
| Reliability Compliance | IMO Reliability Compliance Program Certification Form Standard Authority Template: I.F.S1.M2 - Disturbance Monitoring Equipment | IMO_FORM_1524 | Disturbance Monitoring Equipment | 1.0 |
| Reliability Compliance | Ontario Reliability Compliance Program Requirements Form - NERC Reliability Standard: FAC-003-1 Transmission Vegetation Management Program | IMO_FORM_1526 | Form is used to self-certify compliance with the NERC standard to prevent outages from vegetation on transmission rights-of-way, minimize outages from vegetation adjacent to rights-of-way, maintaining clearances between transmission lines and vegetation, and reporting vegetation-related outages. | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program – Reporting Form NERC Reliability Standard: FAC-003-1 Vegetation Contact Incidents | IMO_FORM_1527 | Certification Exception Form for Vegetation Contact Incidents - form can be used to report vegetation-related transmission outages. | 5.0 |
| Reliability Compliance | IESO Reliability Compliance Program - Certification Form NERC Reliability Standard PRC-016-0 SPS (Operation Performance | IMO_FORM_1531 | SPS Operation Performance | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: EOP-009-0, Documentation of Blackstart Generating Unit Test Results | IMO_FORM_1532 | Documentation of Black Start Generating Unit Test Results is used to self-certify compliance with the NERC requirement to ensure that the quantity and location of system Blackstart generators are sufficient and that they can perform their expected Restoration Plans. | 5.0 |
| Market Administration Forms and Agreements | System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One) for Generation Facilities | IMO_FORM_1536 | System Impact Assessment Application - Generation Facilities form | 13.0 |
| Connecting Forms and Agreements | System Impact Assessment Application - Transmission Facilities | IMO_FORM_1537 | System Impact Assessment Application - Transmission Facilities form | 10.0 |
| Connecting Forms and Agreements | System Impact Assessment Application (IESO)/Customer Impact Assessment Application (Hydro One) for Load Facilities | IMO_FORM_1538 | System Impact Assessment Application - Load Facilities form | 12.0 |

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| Connecting Forms and Agreements | System Impact Assessment Application - Ancillary Service Facilities | IMO_FORM_1539 | System Impact Assessment Application - Ancillary Service Facilities form | 7.0 |
| Connecting Forms and Agreements | Transmission Rights Certification as an Eligible Commercial Entity | IMO_FORM_1540 | Transmission Rights Certification as an Eligible Commercial Entity form | 7.0 |
| Settlements Forms and Agreements | Administrative Pricing Event Correction | IMO_FORM_1549 | Administrative Pricing Event Correction- form | 8.0 |
| Metering Forms and Agreements | Embedded Generation Facility - Not a Metered Market Participant | IMO_FORM_1563 | Embedded Generation Facility - Not a Metered Market Participant | 5.0 |
| Reliability Compliance | Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: VAR-002-1.1b Generator Operation for Maintaining Network Voltage | IMO_FORM_1571 | Generator Operation for Maintaining Network Voltage is used to self-certify compliance with NERC requirements for generators to provide reactive and voltage control necessary to ensure that voltage levels, reactive flows, and reactive resources are maintained within applicable Facility Ratings to protect equipment and the reliable operation of the interconnection. | 8.0 |
| Metering Forms and Agreements | Non Compliance Self Report Form for Metered Market Participants | IMO_FORM_1591 | Non Compliance Self Report Form for Metered Market Participants | 2.0 |
| System Operations | Market Participant Emergency Plan Guidelines & Requirements | IMO_GDE_0001 | This document assists <i>market participants</i> in the preparation of their emergency preparedness plans (EPPs) and to meet the requirements outlined in the <i>Market Rules</i> . | 3.0 |
| Technical Interface Document | Transmission Rights Auction System Participant's Guide | IMO_GDE_0004 | This document provides a description of the functionality of the <i>IESO</i> 's Transmission Rights Auction System which is available to those <i>market participants who</i> have registered to be <i>participants</i> . | 8.0 |
| Market Operations Forms and Agreements | Guidelines for Additional Compensation During Market Suspension | IMO_GDL_0025 | This document is to be used to evaluate requests for additional compensation for hours where administrative pricing has been applied | 3.0 |
| Information Bulletin | Compliance with Dispatch Instructions Issued to Dispatchable Facilities | IMO_MKRI_0001 | This interpretation bulletin clarifies how the <i>IESO</i> assesses compliance with <i>dispatch</i> instructions and what are legitimate reasons for not complying with <i>dispatch instructions</i> . | 7.0 |
| Settlements Forms and Agreements | List of Resources for Physical Bilateral Contracts | IMO_PBCL_0001 | Provides MPs with an updated list of resources. | 21.0 |
| Connecting Forms and Agreements | Ontario Resource and Transmission Assessment Criteria | IMO_REQ_0041 | This document is to be used to evaluate long- term system adequacy and connection assessments | 5.0 |
| Technical Interface Document | Multi Interval Optimization Functional Requirements | IMO_REQ_0048 | This document defines the functional requirements and current settings for Multi-Interval Optimization | 3.0 |
| Technical Interface Document | Outbound Automated Document Application Programming Interface | IMO_SPEC_0100 | This document presents and describes the application programming interface (API) for automating retrieval of XML reports published by the IESO | 7.0 |
| Market Administration Forms and Agreements | Local Market Power Mitigation - Price Screen Duration Factors | IMO_STD_0007 | The price screens used for Local Market Power Mitigation of Appendix 7.6 of <i>market rules</i> require certain factors to be specified by the <i>IESO</i> . This document identifies these factors. | 1.0 |
| Technical Interface Document | Predispatch Security Constraints Report | IMO_TPL_0017 | This report contains a list of binding security constraints for the predispatch run of the algorithm | 1.0 |

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| Technical Interface Document | Dispatch Security Constraints Report | IMO_TPL_0018 | This report contains a list of binding security constraints for the dispatch run of the algorithm, for each 5 minute interval of the hour. | 1.0 |
| Connecting Forms and Agreements | Technical Feasibility Study Agreement | IMP_AGR_0001 | Agreement between IESO and Connection Applicant. | 11.0 |
| Connecting Forms and Agreements | System Impact Agreement | IMP_AGR_0002 | System Impact Agreement | 15.0 |
| Market Administration Forms and Agreements | Confidentiality Agreement Mediation | IMP_AGR_0005 | Confidentiality Agreement Mediation- Agreement between Market participant and the <i>IESO</i> . | 3.0 |
| Technical Interface Document | Meter Trouble Report - A Guide for Market Participants | IMP_GDE_0098 | This document is a guide for <i>market participants</i> to the use of the Meter Trouble Report workflow application. | 6.0 |
| Technical Interface Document | The Applications Status Tool - A Users Guide | IMP_GDE_0103 | This document is a guide to the use of the Applications Status tool for <i>IESO</i> interactive workflow applications. | 8.0 |
| Settlements Forms and Agreements | Prudential Guarantee | IMP_GRNT_0001 | Prudential Guarantee | 7.0 |
| Settlements Forms and Agreements | IESO Charge Types and Equations | IMP_LST_0001 | This document enumerates the various <i>charge types</i> and equations used in the <i>IESO settlements</i> process for <i>IESO-Administered markets</i> which are subject to a functional deferral and those that are NOT subject to a functional deferral. | 73.0 |
| Technical Interface Document | Web Based Message Exchange Market Participant's Guide | IMP_MAN_0031 | Web Based Message Exchange Market Participant's Guide | 6.0 |
| Technical Interface Document | Transmission Tariff Peak System Demand Data Report | IMP_REP_0016 | The Peak System <i>Demand</i> Data Report provides the sum of the hourly measurements across all <i>delivery points</i> defined for transmission network charges for each Trading Date / Hour in the reporting month. | 6.0 |
| Technical Interface Document | The Market Participant Invoice Report Format | IMP_REP_0049 | This Technical Interface document describes the format of <i>market participants invoices</i> . | 8.0 |
| Settlements Forms and Agreements | Format Specifications for Settlement Statement Files and Data Files | IMP_SPEC_0005 | This Technical Interface document describes the format of <i>settlement</i> statement files and supporting data files. | 54.0 |
| Settlements Forms and Agreements | File Format Specification for Participant Transmission Tariff Data Files | IMP_SPEC_0006 | This file format specification deals with the data file that a <i>Transmission Customer</i> may use for the purpose of validating the <i>energy</i> measurements used by the <i>IESO</i> to determine transmission tariff billing <i>demands</i> . | 5.0 |
| Technical Interface Document | File Format Specification for Transmitter Transmission Tariff Data File | IMP_SPEC_0007 | This file format specification deals with the data file that the Ontario <i>transmitters</i> may use for the purpose of validating the <i>energy</i> measurements used by the <i>IESO</i> to determine transmission tariff billing <i>demands</i> . | 6.0 |
| Technical Interface Document | File Format Specification for Transmitter Reconciliation Data File | IMP_SPEC_0008 | This file format specification deals with the data file required to enable the Ontario <i>transmitters</i> to reconcile the bases for transmission tariff credits. | 7.0 |
| Connecting and Agreements | Participation Amending Agreement | IMP_TPL_0006 | This document is a template for amending the Participant Agreement. | 5.0 |
| Connecting Forms and Agreements | Participation Agreement | MDP_AGR_0012 | Participation Agreement | 16.0 |

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| Rules and Manuals | Guide to Documents Published in Baseline | MDP_GDE_0002 | This guide details the documents published in the current baseline. | 88.0 |
| Metering Forms and Agreements | Wholesale Revenue Metering Standard - Hardware | MDP_STD_0004 | This standard provides the principles, accountabilities, and requirements for <i>metering installations</i> used for <i>settlement</i> in the <i>IESO</i> -administered wholesale market. | 12.0 |
| Metering Forms and Agreements | Site-Specific Loss Adjustments: Requirements for Adjustment of Meter Readings for Site-Specific Losses in the IMO-Administered Market | MDP_STD_0005 | This standard provides the principles, accountabilities, and requirements for site-specific loss adjustments used for settlement in the IESO-administered wholesale market. | 4.0 |
| Metering Forms and Agreements | Application Form for the Registration of Metering Service Providers in the IESO-Administered Market | MSP_TPL_0001 | This Application Form will enable <i>Metering</i> Service Providers to register with the <i>IESO</i> to operate in the Wholesale Electricity Market | 6.0 |
| Technical Interface Document | OCSS Web Service Design Specification | SPEC-113 | This document provides the design specification for Outage Coordination and Scheduling System (OCSS) web service. | 2.0 |
| Technical Interface Document | File Format Specification for Demand Response Data Files | SPEC-142 | This file format specification deals with the data file Report that a DR Customer may receive. | 1.0 |
| Technical Interface Document | Dispatch Service Web Service Design Specifications | SPEC-154 | This Design Specification provides <i>market</i> participants with details of the Dispatch Service Web Service and all its operations. The Dispatch Service Web Service can be used by the market participant for retrieving and responding to Dispatch Instructions from the <i>IESO</i> . | 3.0 |
| Technical Interface Document | Dispatch Notification Service Web Service Design Specifications | SPEC-155 | This design specification provides <i>market</i> participants with the details of the Dispatch Notification Service Web Service and all its operations. The Dispatch Notification Service system is hosted by the market participant for receiving automated push notifications of new Dispatch Instructions from the <i>IESO</i> . | 2.0 |
| Technical Interface Document | Retrofit API Specification | SPEC-188 | The purpose of this document is to provide the design specification for the Retrofit System Application Programing Interface (API) web service. | 2.0 |
| Technical Interface Document | Retrofit Service Provider API Specification | SPEC-232 | The purpose of this document is to provide design specification for the Retrofit System's Service Provider Application Programing Interface (API) web service. (issued to Service Providers as SPEC-225) | 1.0 |
| Technical Interface Document | Automated Documents | STD-2 | This document defines the standards applicable to the production of <i>IESO</i> automated documents. | 2.0 |
| Connecting Forms and Agreements | Asset Transfer Agreement | TPL-3 | Asset Transfer Agreement | 6.0 |

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| | Scope of Work for Renewable Generation Facilities | TPL-40 | Scope of Work for Renewable Generation Facilities | 2.0 |
| | Scope of Work for Load and Non- Renewable Generation Facilities | TPL-41 | Scope of Work for Load and Non-Renewable Generation Facilities | 2.0 |

- End of Document -