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## Market Rule Amendment Submission

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This form is used to request an amendment to, or clarification of, the *Market Rules*. Please complete the first four parts of this form and submit the completed form by email to the following:

Email Address: [Rule.Amendments@ieso.ca](mailto:Rule.Amendments@ieso.ca)

Attention: Market Rules Group

**Subject: Market Rule Amendment Submission**

All information submitted in this process will be used by the *IESO* solely in support of its obligations under the *Electricity Act, 1998*, the *Ontario Energy Board Act, 1998*, the *Market Rules* and associated policies, standards and procedures and its licence. All submitted information will be assigned the *confidentiality classification* of “Public” upon receipt. You should be aware that the *IESO* will *publish this amendment submission* if the *Technical Panel* determines it warrants consideration and may invite public comment.

Terms and acronyms used in this Form that are italicized have the meanings ascribed thereto in Chapter 11 of the *Market Rules*.

### PART 1 – SUBMITTER’S INFORMATION

Please enter contact information in full.	
Name: <u>IESO Staff</u>	
(if applicable) <i>Market Participant / Metering Service Provider No.</i> <sup>1</sup> : <u>N/A</u>	<i>Market Participant Class:</i> <u>N/A</u>
Telephone: _____	Fax: <u>n/a</u>
E-mail Address: <a href="mailto:rule.amendments@ieso.ca">rule.amendments@ieso.ca</a>	

### PART 2 – MARKET RULE AMENDMENT SUBMISSION INFORMATION

Subject: <u>Adequacy Reporting</u>	
Title: <u>Adequacy Reporting Refresh</u>	
Nature of Request (please indicate with x)	
<input checked="" type="checkbox"/> Alteration	<input type="checkbox"/> Deletion
<input checked="" type="checkbox"/> Addition	<input type="checkbox"/> Clarification
Chapter: <u>5, 7</u>	Appendix: _____ Sections: _____
Sub-sections proposed for amending/clarifying: _____	

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<sup>1</sup> This number is a maximum of 12 characters and does not include any spaces or underscore.

### PART 3 – DESCRIPTION OF THE ISSUE

Provide a brief description of the issue and reason for the proposed amendment. If possible, provide a qualitative and quantitative assessment of the impacts of the issue on you and the *IESO-administered markets*. Include the Chapter and Section number of the relevant *market rules*.

#### Summary

The IESO proposes to amend the market rules to incorporate proposed changes to adequacy reporting and publication.

This proposal is based on stakeholder consultation as part of the Adequacy Reporting Stakeholder Engagement Initiative (SE-AR). Stakeholder participation in SE-AR has been positive and has contributed to the proposed changes.

Further information on the SE-AR initiative can be found on the IESO's website at:

<http://www.ieso.ca/Pages/Participate/Stakeholder-Engagement/Adequacy-Reporting.aspx>

#### Background

The current IESO Adequacy Reporting Tool is used to provide reports containing combined information on adequacy, transmission limitations and critical system and market messaging. This tool is outdated and is being replaced with a new user interface and reporting system. The replacement provides an opportunity to revise the IESO's reporting obligations to provide better organization of data in more concise reports, improve access to relevant information, allow for information to be provided more frequently and at regularly scheduled times, as well as provide more timely messaging.

There are six existing reports which may be impacted by the initiative:

- System Status Report (SSR) – a system status report with respect to each dispatch day, published two days prior to the dispatch day, on the pre-dispatch day, and during the dispatch day, as obligated by Chapter 7 Section 12.1.
- Daily Security and Adequacy Assessment (Daily SAA) – an assessment covering a 14-day period commencing on the following day, published daily as obligated by Chapter 5 Section 7.3.1.4.
- Weekly Security and Adequacy Assessment (Weekly SAA) – an assessment covering the third and fourth week of a four-week period commencing with the following day, published weekly as obligated by Chapter 5 Section 7.3.1.3.
- Adequacy Report – an assessment produced every hour from the pre-dispatch process as obligated by Chapter 7 Sections 5.1.5 and 5.5.
- Generator Planned Outages Report – provides 14 days of hourly generator outage information and a further 21 days of daily generator outage information. Data is grouped by generation type and not reported for individual facilities. Chapter 5 Sections 6.5.2 and 6.5.5 obligate the publishing of the Generator Planned Outages Report and the format by which outage information is aggregated by fuel type.
- Day-Ahead Adequacy Report – an assessment produced twice in the day-ahead timeframe, once after each run of the day-ahead commitment process.

Separate categories of information are currently being presented together in the SSR and SAA reports. For example, the current Weekly SAA includes detailed supply, outage, demand, operating reserve, ancillary services and transmission information. This data is published in numerous tables spread over many pages of the Weekly SAA. In addition to these tables of information, critical IESO grid and

**PART 3 – DESCRIPTION OF THE ISSUE**

market messaging is spread throughout these reports. The proposed market rule amendments will allow for categories of information to be grouped into concise tables in separate reports and critical IESO grid and market messaging to be displayed in another separate public report. Details of proposed reports will be summarized in the rule amendment proposal.

**PART 4 – PROPOSAL (BY SUBMITTER)**

Provide your proposed amendment. If possible, provide suggested wording of proposed amendment.

The IESO proposes to amend the market rules to incorporate proposed changes to adequacy reporting and publication. The proposed changes will provide better organization of data in more concise reports which will be published more frequently through a regularly scheduled automated process, and will provide timely messaging of critical system and market changes.

**PART 5 – FOR IESO USE ONLY**

*Technical Panel Decision on Rule Amendment Submission:* Warrants consideration

MR Number: MR-00417 \_\_\_\_\_

Date Submitted to *Technical Panel*: March 24, 2015

Accepted by *Technical Panel* as: (please indicate with x)

General       Urgent       Minor

Date:

March 31, 2015

Criteria for Acceptance: The amendment submission identifies means to satisfy the market design principle of transparency which promotes timely, non-discriminatory release of non-confidential market and system information to all participants.

Priority: Regular

Criteria for Assigning Priority: The changes to the publication requirements are expected to be implemented in late Q3 of 2015.

Not Accepted (please indicate with x):

Clarification/Interpretation Required (please indicate with x):

*Technical Panel Minutes Reference:* IESOTP 289-1

*Technical Panel Comments:* \_\_\_\_\_