

IJT Related Initiatives & Actions List			
Description	Date	Comments	Status
<i>The following seams issues are part of the IESO's ongoing work with neighbouring ISOs:</i>			
1. Congestion Management Process and Market to Market Coordination The IESO is involved in investigating the congestion management process and market to market coordination. The IESO is always looking to improve the efficiencies of trading between jurisdictions. The IESO is a participant in a joint investigation seeking economical solutions to regional congestion. (PJM/NYISO/MISO/IESO).		- Ongoing Item	OPEN
2. MISO Scheduling Protocol New trading protocols with MISO to improve the transmission release process are under development <ul style="list-style-type: none"> • The IESO is to follow up with MISO on the impact of this protocol on the MISO tariff sheets. • IESO will investigate the proportion of transactions failed because transmission service is being blocked. 		- Ongoing Item	OPEN
3. NYISO Scheduling Protocol Discussions with New York ISO are underway to improve existing protocols in an effort to reduce transaction failures and other market inefficiencies. These efforts include: <ul style="list-style-type: none"> (a) One hour bid/offer window analysis <ul style="list-style-type: none"> • Members to provide their opinions and ideas on one hour bid window. (b) Suspension of New York Hour Ahead Market (HAM) Protocol during times of stress in Ontario (c) NYISO curtailment of transactions when exports are made recallable by IESO 		- Discussed in March and May IJT Meetings - Discussions continuing with NYISO and within the IJT working group - Completed	OPEN CLOSED
4. Trans Energie Scheduling Protocols The IESO is working with Trans Energie on the following items: <ul style="list-style-type: none"> (a) Reconciliation of Inadvertent energy (b) Refinement of the Segregated Mode of Operation process 		- Ongoing Item	OPEN
<i>The following seams issues are currently being investigated through the Intertie Jurisdictional Trading Standing Committee:</i>			
5. Financially Binding Status (FBS) The IESO is investigating the continuation of FBS on the MISO interface, expansion to the NY interface and an analysis of its applicability to all interties.		- Completed talks between MISO and the IESO, discussions have taken place with NYISO, remaining issue is currently with IESO tools.	OPEN
6. Publication of Intertie information The IESO is pursuing the publication of information of interest to intertie traders. These reports will include intertie shadow prices, intertie congestion prices, identification of exports by zone in the day-ahead adequacy report and an indication of when net interchange scheduling limit is binding.		- Ongoing Item	OPEN
7. Transmission Rights (TR) Analysis The IESO Board has requested an investigation into the current transmission rights market processes. This work and the resulting recommendations will be carried out through a stakeholder engagement plan.		- Ongoing Item (November 2007)	OPEN

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8. Assessment of Counterintuitive Failure Charges Stakeholders have requested that the IESO investigate the assessment of intertie failure charges when the failure benefits the market. This work will be done through the Intertie Trading Standing Committee.		- Ongoing Item (November 2007)	OPEN
<ul style="list-style-type: none"> Investigate the potential for implementing market changes which would allow for a threshold or discretion in extreme conditions. IESO will evaluate the calculation methodology and implications of changing the formula for the failure charge. 	May 10,2007		
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9. Loss Penalty Factors - SE 40 The IESO is currently recalculating the penalty factors for dispatch using current system conditions and software upgrades. Export loss factors are known to be incorrect due to a now improved software limitation and if additional analysis shows a significant difference from existing penalty factors, the IESO will also update the import factors (as well as other internal factors) in conjunction with a future stakeholder engagement plan.	Apr 2007	- Table posting new and existing penalty factors posted August 28, 2007 - New penalty factors will be implemented on October 10, 2007	OPEN OPEN
10. Hydro One Export Tariff Rate Case As part of this Rate Case at the OEB, Hydro One has put three proposals forward for consideration. The IESO is participating in the next phase of this proceeding.	Dec 2006		OPEN
11. NYISO Transaction Failures The IESO has been requested to provide further details as to the consequences of DNI failures.	July 18,2007	- Presentation at September 2007 IJTSC Meeting	OPEN
12. Reporting of Unconstrained Import Totals Versus Real-Time Totals The IESO will look at what is required in modifying the current outgoing reports in order to add a column for unconstrained import totals on a single aggregate basis.	July 18,2007	- Ongoing Item	OPEN
13. TransEnergie Intertie Summary The IESO will look at TransEnergie interties and summarize whether certain ties only allow flow one way, the import and export capabilities and rationale behind scheduling and not scheduling.	July 18,2007	Transmission Rights and Transfer Capabilities Ontario Transmission System Report	OPEN
14. Notification of Curtailed Transactions due to Recallability The IESO will endeavour to make this notification possible.	May 10,2007	- Added to the Market and Systems Operation Issues List (queue for tool changes)	OPEN
15. NYISO Recallable Transactions Finalize table with the number of hours that transactions were actually recalled.	April 20,2007		OPEN
16. Export Recallability due to CAOR To finalize the attached table with the amount of OR offers available above \$30.10 when CAOR was scheduled.	April 20,2007		OPEN
17. Adequacy Report for Exports The IESO will look into changing the report so that exports are shown by Intertie.	March 02,2007	- Exports are still shown by East (Michigan, New York, Quebec) and West (Manitoba, Minnesota) Aggregates - Added to the Market and Systems Operation Issues List (queue for tool modifications)	OPEN