



MAY 31, 2024

Transmission Rights Market Enhancement and Platform Refresh Project

Market Trial Week 3 Recap

Tyler Chuddy - Senior Advisor, Market Evolution and Integration
Susmita Kar — Test Lead, QA

Welcome and Introduction

- This session is being conducted to provide participants an opportunity to ask questions on the Market Trials week 3, discuss defects/issues, and prepare for launch.
- This presentation and all other information will be posted on the Transmission Rights Market Enhancement and Platform Refresh engagement page.

Agenda

1. Week 3 Recap
2. Defects/Issues
 - Reports



Week 3 Recap

Market Trial – High Level Schedule

Week	Activity
Week 1 – Preparing for Market Trial (May 13 – 17)	Unstructured Testing Structured Testing <ul style="list-style-type: none">• Connectivity Testing
Week 2 – Market Trial (May 21 – 24)	Structured Testing <ul style="list-style-type: none">• ST Pre-Auction Report Testing• Bid on ST Auction• Review ST Auction Results/Post-Auction Reports• LT Pre-Auction Report Testing
Week 3 - Market Trial (May 27 – 31)	Structured Testing <ul style="list-style-type: none">• Bid on LT Auction• Review LT Auction Results/Post-Auction Reports
Week 4 – Market Trial (NOT REQUIRED)	Structured Testing<ul style="list-style-type: none">• Re-testing if needed

Market Trial Testing – Week 3 Test Plan

Week 3	Timing	Performed By	Activities
Day 1	All Day until 5PM	Market Participant	<ul style="list-style-type: none">• Participate in LT auction - Round 1.• Auction closes at 5 PM and IESO send out results and reports.• Log defects or send questions at the end of the day to customer.relations@ieso.ca with subject line "TRA Market Trials" (always use this email and subject line when sending in defects, questions, or status updates).
Day 2	All Day	Market Participant	<ul style="list-style-type: none">• Participants can review post auction reports/results.• Review Participant Notification Report, Bid History Report and Post-Auction MCP Report.• Log defects or send questions at the end of the day to customer.relations@ieso.ca.
Day 3	All Day until 5PM	Market Participant	<ul style="list-style-type: none">• Participate in LT auction - Round 2.• Auction closes and IESO sends out results and reports.• Log defects or send questions at the end of the day to customer.relations@ieso.ca.
Day 4	All Day	Market Participant	<ul style="list-style-type: none">• Participants can review post auction reports/results.• Review Participant Notification Report, Bid History Report and Post-Auction MCP.• Log defects or send questions at the end of the day to customer.relations@ieso.ca.

Day 5 is included on next slide

Market Trial Testing – Week 3 cont.

Week 3	Start	Performed By	Activities
Week 3 - Day 5	Will be scheduled	Market Participant, IESO	<ul style="list-style-type: none">• IESO conducts assessment of Defects (as necessary) Q&A.• Q&A session with Market Participants.<ul style="list-style-type: none">○ Meeting to be scheduled to discuss execution and defects.○ Discuss re-testing.• Wrap up Market Trial.

Overview of Test Case Scenarios for Week 3

1. Validate access to TRA application and to the reports site (public and private).
2. Validate that users or TRA bidders can switch between their respective organisations, if applicable. Conducted during the week leading to up to market trials.
3. Validate pre-auction reports that are relevant to market participant.
4. Validate that help links work as expected.
5. Validate auction displays correct status at the right time (Active – LT, Between Rounds – LT, Closed - LT).

Overview of Test Case Scenarios cont.

6. Validate user can submit, edit and delete bid laminations for Long Term (LT) Auction
 - Bidding limits are adjusted accordingly based on the bids submitted and TRs awarded in Round 1.
 - Validate other functions associated with bid submission are updated.
 - Validate bid validations are working as expected.
 - Validate user can bid on different paths.
 - Validate user can submit multiple laminations on any path available.
 - Validate user is able to switch between organisations and submit /edit/delete bids
7. Validate if multiple users are present for the same organisation, they can submit /edit/delete the bids interchangeably.
8. Validate if post-auction reports (public and private) are generated as expected and data is correctly. Information displayed is based on the final bids submitted.

Defects/Concerns

- Accessing private reports
 - System wide issue with sandbox resulted in issues with access
 - **Resolved** – everyone should be able to view private reports
- Reports Links in sandbox were directing to current production site
 - **Resolved** – links were updated
- No other defects/concerns were raised by MPs for week 3

Communications Plan/Progress Reporting

- Please provide us an update on the tests you conducted and if there are any outstanding defects that need to be raised.
- Email should be sent to customer.relations@ieso.ca with subject line "TRA Market Trials" and should include "Test Scenario Tracker" and "Defect Template" sheet from Defect Tracker template.
- Once you send us those filled in template the IESO will be confident that the Market Trials are complete.

Transition to Launch

- The IESO will be looking to launch the application on June 25th, prior to the July auction
- Please review updated materials and complete the E-Learning module
 - Drafts of the manuals and participant guide are available and these pending revisions will be finalized and enforceable for launch of the upgraded application. These can be accessed through [Pending Changes webpage](#). Amended Market Rules are available on the [TR engagement page](#).
 - E-learning module - [Sign in to IESO E-Learning Module \(reach360.com\)](#).

Questions, please!



Thank You

ieso.ca

1.888.448.7777

customer.relations@ieso.ca

engagement@ieso.ca



[@IESO Tweets](https://twitter.com/IESO)



linkedin.com/company/IESO