



Purpose

- Provide some background details on updating reports to correspond with the renewed market
- Discuss insights and advice on market participant engagement and preparedness for the reporting changes



Background

- Market Renewal is bringing forward new market structures that will necessitate creating and updating some reports
- Detailed Design provided considerable background in the <u>Publishing</u> and <u>Reporting Market Information</u> document
- As Market Rules and Market Manuals are being shared with stakeholders, even more detail on reporting is being codified



Background (continued)

- Comprising both public and private reports, approximately 50 new reports are being created, along with modification to 100 others
- Stakeholder advice is being considered, as provided through the Detailed Design phase, and noted in the <u>Carryforward</u> list



Market Participant Impacts

- The IESO will identify for participants the changes to the public and private reports
- The IESO will clearly communicate the changes for each report type so that participants can see the values that have changes, and adjust accordingly
- Participants will have the opportunity to provide feedback through the sandbox phase, rather than a time-bound or structured trial period
 - The IESO will develop a system for defect tracking, and communication of changes, if required



Market Participant Testing

- IESO will have the Reports Sandbox available for unstructured testing for one year, throughout 2023
- The IESO will be requiring that Market Participants acknowledge that they have access and can understand the reports from the renewed market, prior to in-service



Market Participant Testing Plans

- IESO standard is to use XML format for publication, will continue for new and revised MRP reporting
 - Changes relating to small number of TXT or CSV files will have appropriate collateral to explain changes
- IESO will provide XML Schema files, Sample files, a help file and glossary (if needed) for each report
 - Expected that Schema and Sample files will be released in quarterly batches starting from Q2 2022 until Q1 2023



Testing Timeline

- Development of Specs: Q2 2022 until Q1 2023
- Describe changes and engage with MPs: Q2 2022 until Q1 2023
- Technical schema/sample files: Q2 2022 until Q1 2023
- Sandbox Testing: Q1–Q4 2023



Discussion Questions

- Is the timing of report Schema/Sample files in line with your expectation or needs for testing?
- Does the approach on unstructured testing align with your needs? Are there additional considerations for engagement on report changes?
- Advice on reaching out to the non-MP community that use, scrape, or synthesize IESO reports?



Thank You

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