#### IESO Response to Implementation Feedback

The following table the IESO's responses to stakeholder feedback on the Calculation Engines batch of market rules.

**Note**: Section references in the "Section" column are to the proposed market rule amendments (PDF) posted February 4, 2022, on the IESO's stakeholder engagement page. In these responses, "DAM" means "Day-Ahead Market", "PD" means "Pre-Dispatch", and "RT" means "Real-Time".

ID	Stakeholder	Section or Manual	Feedback	IESO Response
1D 1	Stakeholder OPG	Section or ManualAppendix 7.1A, section4.2.2.11Appendix 7.2A, section4.2.2.11Appendix 7.3A, section4.2.2.15	Feedback Please clarify the definition of URRDGb in the Day-Ahead (DA) calculation engine, specifically contrasting the definition of URRDGb in DA calculation engine Section 4.2.2.11 versus Pre-Dispatch (PD) calculation engine Section 4.2.2.11 versus Real-Time (RT) calculation engine Section 4.2.2.15.	The DAM, PD, and RT call determined by the up to down rate value sets. The definitions for URRDO appendices will be update values as follows: For DAM section 4.2.2.11 URRDGh,b,w for $w \in \{1,,20\}$ per minute at which the r supplies in hour $h \in \{1,,20\}$ RmpRngMaxDGh,b,w-1 a RmpRngMaxDGh,b,0 shall Definitions for NumRRDG align with the above defin • NumRRDGh,b des hour $h \in \{1,,24\}$ . • RmpRngMaxDGh, wth ramp rate bree For PD section 4.2.2.11:
				Definitions for NumRRDG align with the above defi ■ RmpRngMaxDGt,I wth ramp rate bro ■ NumRRDGt,b des time-step t ∈ TS.
				The definition for URRDG reflects multiple ramp rate



alculation engines respect the ramping restrictions o five offered MW quantity, ramp up rate and ramp

DGb in the DAM and PD calculation engine ted to clarify URRDGb reflects multiple ramp rate

1:

.,..,NumRRDGh,b} designates the ramp rate in MW e resource can increase the amount of energy it ,24} while operating in the range between and RmpRngMaxDGh,b,w, where all be equal to zero.

Gh and RmpRngMaxDGh will also be added to finition as follows:

esignates the number of ramp rates provided for

h,b,w for  $w \in \{1,..,NumRRDGh,b\}$  designates the reak point for hour  $h \in \{1,..,24\}$ .

,...,NumRRDGt,b} designates the ramp rate in MW e resource can increase the amount of energy it E TS while operating in the range between and RmpRngMaxDGt,b,w, where all be equal to zero.

Gh and RmpRngMaxDGh will also be added to finition as follows:

t,b,w for  $w \in \{1,..,NumRRDGt,b\}$  designates the reak point for time-step  $t \in TS$ .

signates the number of ramp rates provided for

G in the RT calculation engine appendix already ate values and to avoid ambiguity will be updated

ID	Stakeholder	Section or Manual	Feedback	IESO Response
				to exclude the 'maximum a function of the ramp rate maximum ramp rate acro
2A	OPG	Appendix 7.1A, section 6.3.2.2	The Price Responsive Load is excluded from the Pass 2 calculation. Why is this parameter included in Peak Forecasted Load in the Security Assessment function of Pass 2 of the DA calculation engine, stated in 6.3.2.2?	Section 6.3.2.2 reflects the have non-dispatchable state considered to have non-d part of the IESO peak for It is the price responsive IESO forecast for price re
2B	OPG	Appendix 7.1A, section 6.3.2.2	OPG suggest to not italicize "each" in "each price responsive load".	Thank you, the IESO has feedback.
ЗА	OPG	Appendix 7.1A, section 8.5.4.6	Please explain the functionality of the constraint in 8.5.4.6. Examples identifying situations in which it would restrict the scheduled synchronized ten-minute OR would be helpful.	The constraint in section ten-minute operating rese scheduled to provide is go its synchronized 10-minut
3B	OPG	Appendix 7.1A, section 8.5.4.6	The definition of reserve loading point (RLP) in Market Renewal Program: Energy Offers, Bids and Data Inputs Issue 2.0, Section 3.4.6.4 states: "Additionally, if the registered market participant anticipates that a generation unit will be operating below its reserve loading point for the entire duration of a given dispatch hour, an offer to supply operating reserve (OR) shall not be submitted for that dispatch hour." For a resource with (MinQDG*ODG + SDG) < RLP10S, how can a market participant anticipate the schedule would be below the reserve loading point when the PD schedule is not always equal to its RT schedule, e.g. the PD schedule for hydraulic resources?	See response to ID #3D f Thank you for the feedba obligations are met in the operations batch of propo amendments.
3C	OPG	Appendix 7.1A, section 8.5.4.6	Comparing 8.5.4.6 against the formula in 8.5.4.5 and 8.5.1.7, and assuming Q10SDG > 10*ORRDG: If a resource's (MinQDG*ODG + SDG) >= RLP10S, the right side of the equation in 8.5.4.6 is greater than 10*ORRDG. However S10SDG is capped by the equations in 8.5.4.5 and 8.5.1.7, meaning 8.5.4.6 does not provide any additional constraint.	Yes. The constraint in sec schedule when its energy Otherwise, the resource's by the constraints in secti
3D	OPG	Appendix 7.1A, section 8.5.4.6	Furthermore, please provide an example for how 8.5.4.6 would reduce a resource's 10S OR schedule when its scheduled energy is below its reserve loading point.	Assuming a reserve loadin 50 MW, the 10S operating of 0.5 (i.e. 50/100) multip ramp rate, the maximum
3E	OPG	Appendix 7.1A, section 8.5.4.6	Finally, would forward economics drive the resource to its minimum load point (MLP) or above to respect the RLP, with the consideration that a resource cannot provide OR given the equation in 8.5.4.6 when it is below MLP?	Yes.



m' descriptor for ramp rate. The ramp rate used is rate specified for the operating range and not the ross all specified operating ranges.

the IESO peak forecast for all loads considered to status in real-time. Price response loads are -dispatchable status in real-time and are therefore orecast in Pass 2.

e load **bids** that are excluded from Pass 2, not the responsive loads.

is implemented this change in response to your

n 8.5.4.6 ensures that the amount of synchronized eserve that a dispatchable generation resource is governed by its energy schedule in proportion to oute reserve loading point.

) for an example.

back. The IESO will provide clarity for how these he future market as part of the market and system posed market rule and market manual

ection 8.5.4.6 will only limit a resource's 10S OR gy schedule is less than its reserve loading point. e's 10S operating reserve schedule will be limited ctions 8.5.4.5 and 8.5.1.7.

ding point of 100 MW and an energy schedule of ng reserve schedule will be limited to a maximum tiplied by the minimum (maximum 10S reserve m of the offered 10S reserve quantity).

ID	Stakeholder	Section or Manual	Feedback	IESO Response
<b>4A</b>	OPG	Appendix 7.1A, sections 8.6.1.6.2 and 4.2.2.11	Please clarify the definition of URRDGb in 8.6.1.6.2 with reference to the definition in Section 4.2.2.11.	The clarifications provided provides clarification on U
4B	OPG	Appendix 7.1A, sections 8.6.1.6.2 and 4.2.2.11	Please clarify if URRDGb represents the maximum value in the five sets of ramp rates submitted in the DAM for the dispatch day. If yes, this should be more explicit in the rules.	URRDGb does not represe rates. The definition char revised definition for URR
4C	OPG	Appendix 7.1A, sections 8.6.1.6.2 and 4.2.2.11	Can URRDGb be any other number which is not within the five submitted sets of ramp rates?	No.
5A	OPG	Appendix 7.1A, section 8.6.4.1.2	NQS resources can be energy limited resources. Please clarify why the formula in 8.6.4.1.2 does not include the scheduled energy portion of a NQS resource during the time it is ramping. For example, consider a NQS resource with 1000 MWh Max DEL and which produces 100 MWh during both ramp up and ramp down. For this resource, realistically only 800 MWh of Max DEL is available above MLP. Using the formula in 8.6.4.1.2, the DA calculation engine could potentially schedule this resource for 1200 MWh or more, depending on the number of starts the resource is scheduled for in the DAM, and would be in excess of the resource's actual available Max DEL.	When looking at the issue MaxDEL constraint, the IE and PD calculation engine today's day-ahead commi introduce undue complexi The market participant is on their expected number energy on available Max I For the example provided as its MaxDEL if the resou the DAM.
5B	OPG	Appendix 7.1A, section 8.6.4.1.2	Is it the responsibility of the market participant to reduce the submitted Max DEL to account for energy produced during ramp hours?	Yes. Further to the respor with how participants mar
6	OPG	Appendix 7.1A, sections 10.5.2.1 and 10.5.2.2.2	Do 10.5.2.1 and 10.5.2.2.2 refer to the same condition? If so, please confirm that 10.5.2.2.2 was intended to be removed. The status of 10.5.2.2.2 is ambiguous as presented	Yes, the intent was to include Section 10.5.2.1. This characteristic Appendix 7.1A.
7	OPG	Appendix 7.1A, section 10.7.2.1	Are there typos in 10.7.2.1, 10.7.2.2, and 10.7.2.3? OPG proposes "day- ahead calculation engine" be used in place of "pre-dispatch calculation engine".	Thank you, the IESO will feedback.
8	OPG	Appendix 7.1A, section 23.5.2	<ul> <li>OPG requests that the IESO publish the node-level and facility-level substitution list as public reports to be available to Market Participants.</li> <li>If the lists will be published as public reports: <ol> <li>Will there be routine updates to the lists?</li> <li>If so, what would be the update frequency?</li> <li>What are the conditions (e.g. network structure changes) that would trigger an update of the lists, outside of any routine updates?</li> </ol> </li> <li>If the lists cannot be published as public reports, please provide rationale as to why.</li> </ul>	The substitution list will non- network model.



ded in the IESO's response to ID #1 and 14A URRDGb in section 8.6.1.6.2.

esent the maximum value in the five sets of ramp nanges in the IESO's response to ID #1 provides a RRDGb that excludes the term 'maximum'.

ue of managing ramping energy in relation to the IESO is proceeding with a design within the DAM nes that is consistent with the constraints used in mitment process (DACP) engine, and does not exity in the calculations.

is expected to manage Max DEL submissions based per of starts and expected impact of ramping x DEL.

ed, the market participant would submit 800MWh source is expected to be scheduled for one start in

oonse in ID #5A, the future calculation is consistent nanage the submitted MaxDEL in today's market. Include the contents of section 10.5.2.2.2 within hange will be reflected in the next version of

Il implement this change in response to your

not be published due to confidentiality of the

ID	Stakeholder	Section or Manual	Feedback	IESO Response
9	OPG	Appendix 7.2A, section 2.1.1.1	The PD run at 00:00 EST is not included in 2.1.1.1. What is the rationale for this exclusion?	Thank you, 00:00 EST was section 2.1.1.1 to reflect ( 19:00 EST.
10A	OPG	Appendix 7.2A, section 4.2.2.11	<ul> <li>Similar to the comment made to the DA Calculation Engine Market Rule Section 4.2.2.11, please clarify the definition of URRDGb in the PD calculation engine, specifically contrasting the definition of URRDGb in the DA calculation engine versus the PD calculation engine and the RT calculation engine.</li> <li>IESO mentioned that one daily ramp rate (for ramp up or ramp down) is used for DA and PD; this is in addition to the five ramp rates that can be submitted (for ramp up or ramp down).</li> <li>Is the URRDG in 4.2.2.11 referring to the daily ramp rate?</li> </ul>	Yes, URRDGb is referring five sets of ramp rates tha The definitions for URRDC appendices will be update
108	OPG	Appendix 7.2A, section 4.2.2.11	Is the daily ramp rate referring to the maximum or average ramp rate during the dispatch day? Market participants can submit up to five values for URRDG and DRRDG. These values align with different ramp capabilities at different resource outputs. The RT calculation engine respects a resource's output based on ramp capability whereas the DA and PD engines only consider one ramp rate for the resource's entire capability range.	Whether submitted as da nor average. Both daily a to five values for URRDG The RT calculation engine rates that can be differen calculation engines will us that are the same for all I The daily ramp rate can b PD.
10C	OPG	Appendix 7.2A, section 4.2.2.11	Please explain how the DA and PD calculation engines will respect the resource's actual ramping capabilities at different loading points. For a resource with a ramp rate of 6 MW/min between 0 MW and 20 MW and 1 MW/min between 20 MW and 100 MW, please clarify which ramp rate(s) will be used in the DA/PD/RT engines for the different loading points.	The DAM, PD and RT calc determined by the up to f down rate value sets. The specified for the operating For this example, all three between a loading point of between a loading point of
11A	OPG	Appendix 7.2A, section 8.6.1.6.1	<ul><li>8.6.1.6.1 uses a multiplier of 30 times the ramp rate in its formula.</li><li>8.6.1.6.2 uses a multiplier of 60 times the ramp rate in its formula.</li><li>Please provide the rationale(s) for the different multipliers in</li><li>8.6.1.6.1 and 8.6.1.6.2.</li></ul>	A multiplier of 30 is used of a multiplier of 60 for co is assumed to be at MLP a Therefore, the maximum can only reflect half of the between consecutive com The constraints used in se with those used in today's



vas excluded in error. The IESO will update t 00:00 EST to 19:00 EST instead of 01:00 EST to

ig to the daily ramp rate which represents the up to that apply to all hours of the PD look ahead period.

DGb in the DAM and PD calculation engine at the IESO's response to ID #1.

laily or hourly, the ramp rate is neither maximum and hourly ramp rate submissions can include up G and DRRDG.

ne will use hourly ramp rates (i.e. up to five ramp ent for each RT hour), while the DAM and PD use the daily ramp rate (i.e. up to five ramp rates I hours of the DAM and PD look ahead periods). I be updated between DAM and subsequent runs of

alculation engines respect the ramping restrictions o five offered MW quantity, ramp up rate and ramp he ramp rate used is a function of the ramp rate ing range.

ee engines will use a ramp rate of 6 MW/min t of 0 MW and 20 MW and 1 MW/min ramp rate t of 20 MW and 100 MW.

d for the resource's first commitment hour instead consecutive commitment hours because a resource P at the start of the first commitment hour. In average schedule in the first commitment hour the ramp capability the resource could achieve ommitment hours.

sections 8.6.1.6.1 and 8.6.1.6.2 are consistent y's DACP calculation engine.

ID	Stakeholder	Section or Manual	Feedback	IESO Response
11B	OPG	Appendix 7.2A, section 8.6.1.6.1	Please clarify how the PD calculation engine would address the following: a. Consider a NQS resource with a ramp rate of 1 MW/min, MLP of 60 MW and a capacity of 200 MW. In the previous hour, it is scheduled at 59 MW, which is below MLP. In the current hour, it is able to ramp up to 119 MW, however, based on 8.6.1.6.1 the resource's schedule would be suppressed to 30 MW.	In the example provided, it will be scheduled to at Appendix 7.2A, section 8. its energy schedule shoul MW/min ramp rate) abov scheduled between 60MV The IESO will add MinQD section 8.3.1.10 to clarify scheduled above a resour SDGt,b,k, which designar generation resource is sch BDG in time-step t $\in$ TS in
12	OPG	Appendix 7.3A, section 5.6.2.1.4	OPG proposes that the definition of EvalSD include a condition that would require a resource to be at or above MLP. This would reduce ambiguity.	The definition of EvalSD of EvalSD=1, the resource is but it can still be schedule The IESO will add a clarif follows: EvalSDi, $b \in \{0,1\}$ , which committed by the pre-dis has been confirmed by the energy schedules below it scheduled at or above its
13	OPG	Appendix 7.3A, section 8.5.3.5	<ul> <li>OPG proposes to add in a general condition to 8.5.3.5 for the SDG parameter that includes the <i>EvalSD</i> parameter, similar to the OR scheduling equations in 8.5.1.3.</li> <li>i.e. Sum(SDG) &gt;= (AtMLP + EvalSD) * MinQDG; with the current 8.5.3.5 allocated as a sub-bullet.</li> <li>This would give clarity in the following example: A resource has a ramp-down rate of 5 MW/min with MLP at 100 MW. In the previous interval, it was at 200 MW and the PD engine de-commits the resource (EvalSD = 1). In the RT calculation engine, to respect the ramp down rate, the resource must be scheduled above its MLP for several intervals before shutdown.</li> </ul>	The constraint in section will be scheduled at or ab prevent the resource from EvalSD = 1. If EvalSD we would preclude the resou decommitted by the PD e For the example provided resource would continue because its ramp down ra energy ramping constrain



d, if the resource is committed per section 8.5.2.5, at least 60MW in all the committed hours. Per 8.6.1.6.1, in the resource's first commitment hour, build not exceed an additional 30MW (assuming 1 ove its MLP. Therefore the resource can be 4W and 90MW in the first commitment hour.

DGCb to the definition of the SDG variable in fy that the SDG quantity refers to energy urce's minimum loading point as follows:

ates the amount of energy that a dispatchable scheduled to provide above MinQDGCb at bus  $b \in$ in association with lamination  $k \in Kt, b$ .

cannot include this condition because when is evaluated for energy schedules below its MLP, uled at or above its MLP.

fication to the end of the definition of EvalSD as

h designates that the resource has been deispatch calculation engine, such de-commitment the IESO, and the resource can be evaluated for its minimum loading point but can still be ts minimum loading point.

n 8.5.3.5 is used to ensure that the NQS resource above its MLP when it is committed, but it does not om also being scheduled above its MLP when vere included in section 8.5.3.5 as suggested, it ource from being dispatched below MLP when its engine.

ed, even without EvalSD = 1 in section 8.5.3.5, the e to be scheduled above MLP for several intervals rate will limit its schedules in accordance with the int in section 8.6.1.

ID	Stakeholder	Section or Manual	Feedback	IESO Response
14A	OPG	Appendix 7.3A, section 8.6.1.1	<ul> <li>Section 4.2.2.15, with reference to Market Renewal Program: Energy Offers, Bids and Data Inputs Issue 2.0 Section 3.4.2.2 Hourly Dispatch Data – Energy Ramp Rate (page 29), indicates there can be up to five sets of ramp rates, <i>URRDG<sub>i,b,w</sub></i>, used in the RT calculation engine.</li> <li>Please explain why Section 8.6.1.1 states that a single ramp up rate (<i>URRDG<sub>b</sub></i>) and a single ramp down rate (<i>DRRDG<sub>b</sub></i>) will be used over the full operating range of a dispatchable generation resource.</li> <li>For a dispatchable generation resource with the following sets of ramp up rates: <ul> <li>0-10 MW: 5 MW/min</li> <li>10-20 MW: 4 MW/min</li> <li>20-30 MW: 8 MW/min</li> <li>30-40 MW: 2 MW/min</li> </ul> </li> </ul>	Section 8.6.1.1 inaccurate up and ramp down rates evaluate multiple ramp rate For dispatchable generati 8.6.1.5 uses URRDGb to URRDGi,b,w and uses DR from DRRDGi,b,w. Section 8.6.1.2 will also b use of multiple ramp rate Since the DAM and PD ca rates, the equivalent sect
14B	OPG	Appendix 7.3A, section 8.6.1.5	<ul> <li>30-40 MW: 2 MW/min</li> <li>40-50 MW: 1 MW/min</li> <li>which ramp up rate is used if the resource is to ramp up across two break points, i.e. which ramp rate is selected as the URRDGb in Section 8.6.1.1?</li> <li>With reference to the comment for Section 8.6.1.1, if there can be up to five sets of ramp rates used in the RT calculation engine for each ramping direction, why are only URRDGb and DRRDGb (the constant ramp up and ramp down rates from 8.6.1.1) referenced in the operational constraint calculation in Section 8.6.1.5?</li> </ul>	also be updated. For the example provided to ramp a resource across Please see IESO response For the example provided ramp up the resource wit
			For a dispatchable generation resource with the following set of ramp up rates: • 0-10 MW: 5 MW/min • 10-20 MW: 4 MW/min • 20-30 MW: 8 MW/min • 30-40 MW: 2 MW/min • 40-50 MW: 1 MW/min if the resource is currently at 10 MW at the beginning of an interval, which ramp up rate (URRDGb) is used in the equation in Section 8.6.1.5?	



ately describes URRDG and DRRDG as single ramp as as the RT calculation engine is designed to rates. Section 8.6.1.1 will be revised as follows:

ation resources, the ramping constraint in Section o represent a ramp up rate selected from DRRDGb to represent a ramp down rate selected

be updated in a similar manner to the reflect the tes for dispatchable loads.

calculation engines also evaluate multiple ramp ections in Appendix 7.1A and Appendix 7.2A will

ed, a combination of multiple ramp rates will used oss multiple break points. nse to ID #14A.

ed, ramp up rates 4, 8, and 2 could all be used to vithin the next interval.

ID	Stakeholder	Section or Manual	Feedback	IESO Response
15A	OPG	Offers, Bids and Data Inputs Detailed Design 2.0, section 3.4.6.4	Could the IESO elaborate on the intent of the statement quote above? OPG interprets the statement as "Market Participants shall not submit operating reserve offers if the resource is scheduled below its reserve loading point for entire duration of a given dispatch hour." Is this the correct interpretation? How would the MP know whether the resource is scheduled below its reserve loading point prior to operating reserve offer submission? How would the MP anticipate/infer a resource's schedule without having the scheduling output from the IESO for the dispatch hour?	Thank you for the feedba obligations are met in the operations batch of propo amendments.
<b>15B</b>	OPG	Offers, Bids and Data Inputs Detailed Design 2.0, section 3.4.6.4	<ul> <li>OPG requests clarification of the treatment of the MLP and the RLP parameters by the DA and PD calculation engines after Market Renewal. The current IESO Dispatch Scheduling and Optimization (DSO) tool does not consider a resource's MLP and RLP as the minimum operating limits for providing OR. This can result in dispatch instructions that removes the resource's ability to offer OR, resulting in OR cancellation; see example below:</li> <li>In PD, a resource has MLP of 50 MW, RLP of 50 MW and has maximum OR offer at 20 MW;</li> <li>Through the current joint-optimization process, the resource receives an OR dispatch of 20 MW and energy dispatch of 30 MW;</li> <li>Resource is not able to provide OR at 30 MW, which is below both its MLP and RLP;</li> <li>Resource cancels its OR offer as it cannot meet the OR activation due to resource being scheduled below its MLP and RLP.</li> </ul>	For MRP, the DAM and PI loading point (MLP) and r optimization of energy an calculation engines will er only if its energy schedule constraint when schedulin
15C	OPG	Offers, Bids and Data Inputs Detailed Design 2.0, section 3.4.6.4	Is there a difference in consideration of the MLP and RLP between the current DSO and the enhanced DA and PD calculation engines, i.e. do the enhanced calculation engines consider the MLP and RLP as binding parameters in OR scheduling?	Yes, there is a difference MRP DAM and PD calcular Today's DACP calculation does consider MLP when The current PD calculatio consider MLP when sched For MRP, the DAM and PI constraints when schedul



back. The IESO will provide clarity for how these he future market as part of the market and system posed market rule and market manual

PD calculation engines will consider minimum d reserve loading point (RLP) in the joint and OR. In this example, the DAM and PD ensure that the resource can be scheduled for OR ule is at or above MLP, and will consider the RLP uling OR.

ce between today's DACP and PD engines and the lation engines.

on engine does not consider RLP constraints, but en scheduling OR.

ion engine considers RLP constraints but does not eduling OR.

PD engines will consider both MLP and RLP luling energy and OR.

ID	Stakeholder	Section or Manual	Feedback	IESO Response
15D	OPG	Offers, Bids and Data Inputs Detailed Design 2.0, section 3.4.6.4	Can the IESO outline differences (if any) in energy and OR scheduling from the current DSO tool and the enhanced DA and PD calculation engines for the example presented above.	In the example presented in does not respect RLP const Therefore, the resource wil schedule is at or above MLF constraints.
				In the current PD engine, R constraint is not considered energy, the resource can be 12MW of operating reserve
				For MRP, the DAM and PD resource unless the energy engines will also consider the reserve for the resource.



ed in ID #15B above, the current DACP engine onstraints, but respects the MLP constraint. e will be scheduled for OR only when the energy MLP (i.e., >= 50MW) without respecting the RLP

ne, RLP constraints are considered, but the MLP ered. So, if the resource is scheduled for 30MW of an be scheduled up to 30MW\*(20MW/50MW) = erve.

PD calculation engines will not schedule OR for the ergy schedule is at or above its MLP = 50MW. Both er the RLP = 50MW constraint when scheduling