

# Interruptible Rate Pilot – Application Form

This application form must be completed by the Applicant in submitting an Application to the Sponsor to participate in the Pilot. As more fully set out in the Pilot Rules, the Application Package will include the information provided in this Application Form, the Fixed Price Bid in the Prescribed Form, the Load Reduction Plan, any additional information and supporting documents provided by the Applicant to the Sponsor in connection with the Pilot, and, if applicable, an executed termination agreement in Prescribed Form in respect of any Existing Contracts.

All capitalized terms used in this Application, unless otherwise stated, have the meaning ascribed to them in Appendix 1 – Standard Definitions.

## Instructions

The following are the instructions for completing the Application:

1. Information provided in this Application Form should be consistent with the supporting information and documents provided as part of the Application.
2. This Application must be submitted electronically in Microsoft Word format by email to [innovation@ieso.ca](mailto:innovation@ieso.ca) with the subject line: **IRP Application**. The Sponsor will subsequently issue a confirmation of receipt of the Application, a Time Stamp, and a reference number for the electronic Application submission in a reply email to the Applicant.
3. Apart from the completion of any blanks, drop down lists, check boxes or similar uncompleted information in the Application and intended to be filled out by the Applicant, no amendments may be made to the wording of the Application Form.
4. If an Applicant would like to enroll multiple Facilities into the Pilot, separate applications must be submitted for each Facility.
5. The Application Form must be completed in its entirety. Fields marked <if applicable> must be completed if applicable to the Application. If not applicable, they should be marked “not applicable”.

Draft

## Section 1: General Applicant Information

### 1.1 Applicant Details

Item	Details
Applicant legal name:	Click or tap here to enter name of the Applicant (Organization).
Market Participant ID:	Click or tap here to enter Market Participant ID.
Jurisdiction of formation or incorporation:	Ontario
Registered address:	Enter street name and number Street name and number Enter city/town Ontario XXX XXX City/Town Province Postal Code
Phone:	Click or tap here to enter phone number.
Email address:	Click or tap here to enter Email address.
HST registration number (xxxxx-xxxx-RT0001):	Click or tap here to enter HST Number.

### 1.2 Authorized Representative – Primary Contact

Item	Details
Name:	Enter first name Enter last name First name Last name
Title:	Click or tap here to enter title.
Email address:	Click or tap here to enter email address.
Phone:	Click or tap here to enter phone number.
Number for SMS messages:	Click or tap here to enter number for SMS messages.

### 1.3 Authorized Representative – Secondary Contact

Item	Details
Name:	Enter first name Enter last name First name Last name
Title:	Click or tap here to enter title.
Email address:	Click or tap here to enter email address.

Draft



Item	Details
LDC, if applicable:	Click or tap here to enter LDC name (if not applicable, enter "Not Applicable" )
Expected Global Adjustment Class as of July 1 <sup>st</sup> 2023:	Choose a designation (Class A or Class B).

## 2.2 Facility's Peak Demand Calculation

The data table below calculates Peak Demand for a Facility based on the monthly maximums of measured Demand. In the second column, select the date when the Facility's Demand was the maximum for the month given in the first column. In the third column, choose the hour in which the maximum Demand occurred. Note that hour should be chosen in hour ending format in Eastern Standard Time (EST). In the last column, provide the measured values of maximum Demand in MW with up to 3 decimal points.

Month	Date of Peak (yyyy/mm/dd)	Hour of Peak in Hour Ending (HE) Format	Measured Maximum Demand (up to 3 decimal points) [MW]
January 2022	Select a date.	Choose an hour.	0.000
February 2022	Select a date.	Choose an hour.	0.000
March 2022	Select a date.	Choose an hour.	0.000
April 2022	Select a date.	Choose an hour.	0.000
May 2022	Select a date.	Choose an hour.	0.000
June 2022	Select a date.	Choose an hour.	0.000
July 2022	Select a date.	Choose an hour.	0.000
August 2022	Select a date.	Choose an hour.	0.000
September 2022	Select a date.	Choose an hour.	0.000
October 2022	Select a date.	Choose an hour.	0.000
November 2022	Select a date.	Choose an hour.	0.000
December 2022	Select a date.	Choose an hour.	0.000

If the Facility was existing as of January 1<sup>st</sup> 2022, then the Peak Demand is calculated as the average value of maximum demand given from January to December 2022; otherwise, Peak Demand is calculated as the average from May to December 2022.

Draft

## 2.3 Information for Pilot Participation

Item	Details
Was the Facility connected to a Transmission System or Distribution System as of as of May 1st 2022?	Yes
Was the Facility connected to a Transmission System or Distribution System as of as of January 1st 2022?	Enter 1 for if the facility is existing as of January 1 <sup>st</sup> 2022; otherwise, enter 0.
Peak Demand:  (The quantity is calculated using the details provided in Section 2.2 of the Application form)	<input type="text"/> MW
Contract Demand of the Facility (up to 3 decimal points):	0.000 MW
Interruptible Demand for the Facility:  (The quantity is calculated by subtracting the Contract Demand value from Peak Demand value)	<input type="text"/> MW
Facility's load reduction capability:  (This quantity is calculated by dividing the Interruptible Demand value by the Peak Demand value and multiplying the results by 100. Note that the facility must be capable of reducing at least 25% of its Peak Demand to be eligible for the pilot)	<input type="text"/> % of its Peak Demand
Expected Facility Start Date in the Pilot:	Choose a start date.
Is the Facility electing to be subject to Short-Notice Interruption Events?	Choose an answer.
Is the Facility registered or otherwise anticipating to provide any services in the IESO-Administered Markets as of Facility Start Date?	Choose an answer.  If the answer is 'Yes', select the type of service below:  Choose an item.  If the selection is 'Other' above, provide more details below:  <a href="#">Click or tap here to enter details.</a>

Draft

## 2.4 Facility Changes

Is the Demand at the Facility expected to grow or decline during the Term of the Pilot, such as to result in a request to amend the Contract Demand: Choose an answer.

If you choose the answer 'Yes' to the above question, complete the following details; otherwise, move onto Section 3.

Item	Details
Type of change:	Choose an item.
Describe the anticipated change:	Click or tap here to enter the description of the anticipated change to the Facility.
In which Pilot Year is the change is expected to take effect?	Choose an item.
Expected Peak Demand after the change:	MW
Expected Contract Demand after the change:	MW

## Section 3: Pilot Eligibility Information

### 3.1 Facility Eligibility

Item	Details
How many consecutive hours is the Facility capable of maintaining Demand at the Contract Demand levels during Interruption Event?	Click or tap here to enter the number of hours hours
Is the Facility participating in the Pilot with the entirety of its Peak Demand?	Choose an answer.

Draft

Item	Details
Is the Facility a Demand Response Contributor that participates in the Capacity Auction?	<p>Choose an answer.</p> <p>If the answer is 'Yes', provide more details below:</p> <p>Click or tap here to enter details.</p>

### 3.2 Details of Existing Contract(s)

Is the Facility subject to any Existing Contract(s)? Choose an answer.

If the answer to the above question is 'Yes', complete the questions below for each Existing Contract; otherwise move onto Section 3.3.

Item	Details
Name/description of Existing Contract(s):	Click or tap here to enter details.
Who are the parties to the Existing Contract(s):	Click or tap here to enter details.
Describe the program(s) / service(s) / arrangement(s) / obligation(s) that the Facility is subject to under the Existing Contract(s)	Click or tap here to enter details.
Effective date(s) of the Existing Contract(s):	Click or tap here to enter date(s) in YYYY/MM/DD format.
Expiry/termination date(s) of the Existing Contract(s):	Click or tap here to enter date(s) in YYYY/MM/DD format.
Is the Applicant seeking to terminate the Existing Contract(s) prior to Facility Start Date:	<p>Choose an answer.</p> <p>If the answer is 'Yes', provide more details below</p> <p>Click or tap here to enter more details.</p>

Item	Details
Provide any other details that the Sponsor must aware of:	Click or tap here to enter details.

### 3.3 Capacity Obligation in the Capacity Auction

3.3.1 Is the Facility subject of a Capacity Obligation in the Capacity Auction for the summer 2023 obligation period or the winter 2023/2024 obligation period? Choose an answer.

3.3.2 Is the Facility a Demand Response Contributor that is subject of a Capacity Obligation in the Capacity Auction for the summer 2023 obligation period or the winter 2023/2024 obligation period? Choose an answer.

If the answer to either Question 3.3.1 or Question 3.3.2 is 'Yes', complete the following details; otherwise move on to Section 4.

Item	Details
<p>Is the Applicant electing a delayed Facility Start Date in the Pilot?</p> <p>(The default Facility Start Date is July 1, 2023. A Facility Start Date of July 1, 2024 or July 1, 2025 would constitute a delayed Facility Start Date for the purposes of this Application Form.)</p>	<p>Choose an answer.</p>
<p>Is the Applicant or, if the Facility is a Demand Response Contributor, the applicable Capacity Market Participant, seeking to buy-out the Capacity Obligation pertaining to the Facility?</p>	<p>Choose an answer.</p> <p>If the answer is 'Yes', complete the following details:</p> <ol style="list-style-type: none"> <li>1. Amount of buy-out capacity (up to 3 decimal points): 0.000 MW</li> <li>2. Provide more details: Click or tap here to enter more details.</li> </ol>

## Section 4: Other Information

Any other information that the Applicant believes that the Sponsor should be aware of can be included below.

Click or tap here to enter text.

Draft

## Section 5: Representations and Warranties

By submitting this Application represents and warrants that:

1. the information provided in this Application is complete, true and accurate;
2. it owns and operates the Facility;
3. it is registered as the Metered Market Participant in respect of the Facility under the IESO Market Rules;
4. it is compliant with the Prudential Support requirements under the IESO Market Rules;
5. it has reviewed and understood the IRP Contract and Pilot Rules and has taken such professional advice as it considers necessary;
6. it meets all requirements to participate in the Pilot, and agrees to comply with the requirements of the IRP Contract, if any IRP Contract is offered to it;
7. it is registered or otherwise authorized to carry on business in the Province of Ontario;
8. it is not insolvent, bankrupt, or subject to any reorganization, receivership, seizure, realization, arrangement or other similar proceedings pending against or being contemplated by the Applicant or, to the knowledge of the Applicant, threatened against the Applicant;
9. it has sufficient financial and technical capacity to perform its obligations under the IRP Contract to Good Engineering and Operating Practices;
10. it is not a natural person, sole proprietorship, trust, joint venture or other type of unorganized entity; and
11. the Facility is not subject to a Prior Application, unless such Prior Application has been withdrawn pursuant to Section 3.4 of the Pilot Rules.

Draft

## Section 6: Acknowledgements and Consents

By submitting this Application:

1. The Applicant acknowledges that any information provided in this Application may be disclosed by the Sponsor or published on the Website in accordance with the terms of Section 9 of the Pilot Rules. The Applicant acknowledges that any information provided by the Applicant is subject to, and may be released in accordance with, the provisions of FIPPA.
2. The Applicant acknowledges that it shall become a Participant in respect of a Facility under an IRP Contract only if, in accordance with the Pilot Rules, the Applicant receives an Offer Notice in respect of the Application and the Applicant and the Sponsor execute an IRP Contract in respect of the Facility.
3. The Applicant acknowledges that the Sponsor reserves the right, in its sole discretion, to accept or reject any Application, or to amend or cancel at any time all or part of the Pilot.
4. The Applicant acknowledges and agrees that the Applicant will bear all costs and expenses associated with preparing its Application and the Applicant's participation in the Pilot. The Sponsor shall not be liable for or be responsible for any costs or expenses incurred by the Applicant under any circumstances, including, but not limited, in the event of the Termination of the Application or the cancellation of the Pilot.
5. The Applicant agrees that its Application shall become the property of the Sponsor, and shall not be returned to the Applicant.
6. The Applicant consents to the Sponsor verifying with the Applicant or any third party any information provided by the Applicant.

I declare that I have the authority to bind the Applicant.

Name (first and last name): Click or tap here to enter first and last name.

Title: Click or tap here to enter title.

Date: Click or tap to select a date.

Draft

## Section 5: Application Materials Checklist

Check	Application Material
<input type="checkbox"/>	Completed Application Form
<input type="checkbox"/>	Completed Load Reduction Plan
<input type="checkbox"/>	Fixed Price Bid in Prescribed Form
<input type="checkbox"/>	If applicable, completed termination agreement in respect of any Existing Contracts

Draft