



SEPTEMBER 16, 2026

Long Lead-Time Request for Proposals Registration and Proposal Best Practices

Disclaimer

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Purpose

To provide an overview of Addenda to the LLT(e) and (c) RFPs and share tips and best practices to support potential Proponents in preparing submissions for the upcoming Registration Start Date and Proposal Submission Deadline

Defined Terms

Capitalized terms used in this presentation not otherwise defined herein, have the meaning given to such terms in the LLT(e) RFP, LLT(c) RFP, LLT(e) Contract and LLT(c) Contract, as applicable

Communication Protocol Overview

- As a reminder, with final procurement documents posted earlier this year officially launching the procurement, the communications protocol remains in effect for the IESO and Proponents to maintain the integrity and fairness of the LLT RFP procurement process
- Proponents are reminded to review Section 3.5 of the LLT(c) RFP or LLT(e) RFP, as applicable, and familiarize themselves with the Permitted Purposes and Excluded Purposes with respect to communications related to the applicable LLT RFP
- Proponents are reminded that a breach of the communication protocol may result in the disqualification of a Proponent or revocation of their status as a Proponent, as the case may be

Agenda

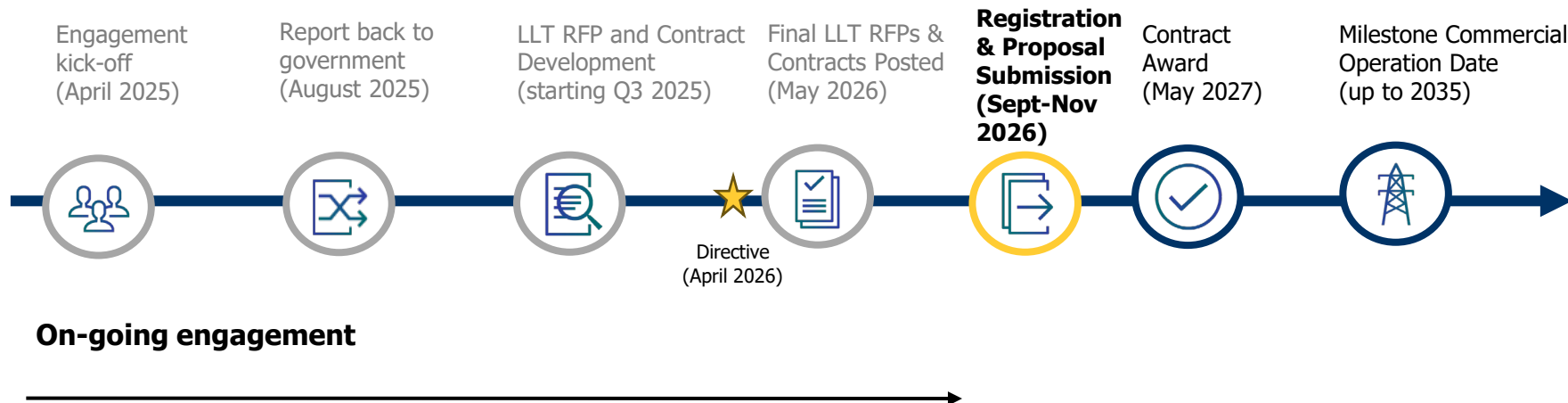
Today's engagement will cover the following topics:

1. Addenda to the LLT(e) and LLT(c) RFPs
2. Registration Best Practices
3. Proposal Submission Best Practices
4. Other Updates and Next Steps



Timelines & Schedule

Procurement Timelines



Procurement Schedule

Milestone	Date
IESO's release of the final LLT RFPs and LLT Contracts	May 6, 2026
Proponent's deadline for submitting questions and comments, if any	July 10, 2026
IESO's deadline for issuing Addenda to the LLT RFPs and Contracts, if any	August 13, 2026
Registration Start Date	September 23, 2026
Proponent's Deadline for Registration	October 06, 2026
Proposal Submission Deadline	November 26, 2026
Target date for notification to Selected Proponents	May 25, 2027



Addenda to the RFPs and Contracts

Recently Released Documents

- The IESO posted the following documents to the LLT RFP webpage:
 - [LLT\(c\) RFP – Addendum No. 1](#)
 - [LLT\(e\) RFP - Addendum No. 1](#)
 - [LLT RFP FAQ V3](#)
 - [LLT RFP Questions and Comments - Batch 3](#)
 - [LLT Registration - Process Overview & Best Practices](#)
- Previous Batches of LLT RFP Questions and Comments have previously been posted and can be found through the links below:
 - [LLT RFP Questions and Comments - Batch 1](#)
 - [LLT RFP Questions and Comments - Batch 2](#)

Supplementary Offer List

- The IESO has amended Section 4.6 of the LLT(e/c) RFP to provide the IESO with additional options in the event that:
 - any Selected Proponent fails to enter into an LLT(e/c) Contract within the timeline set out in Section 3.8(a)(iii) in respect of the applicable Proposal(s), or
 - a Selected Proponent or Selected Proposal is otherwise disqualified or rejected pursuant to the LLT(e/c) RFP prior to the execution of an LLT(e/c) Contract
- Where this occurs, the IESO may **in its Discretion, elect to reapply the process set out in Section 4.5 of the RFP** in respect of all Proposals initially added to the Preliminary List at the conclusion of Stage 4 (other than those that have been previously added to the Offer List) **to add additional Proposal(s) to the Offer List in order to meet the Total Target Annual Energy or Target Capacity, as applicable**

Planned Public Communications Reporting

- Under the LLT (e/c) Contracts, Suppliers are required to provide the IESO with Quarterly Progress Reports (QPRs) from the Contract Date until the Commercial Operation Date, indicating project status and the progress of on-going design and construction work
- The IESO has included new language in Section 2.4 of the LLT (e/c) Contracts to clarify that QPRs can be disclosed by the Buyer to the Government of Ontario
- Additional details will be added to the Prescribed Form attached as Exhibit Q of the contract at the time of execution and will include the **requirement to report on key project milestones or media events for the Facility (e.g., groundbreaking ceremony, commissioning milestones, ribbon cutting or similar)**

Pumped Thermal Energy Storage

- The IESO has amended the definition of Pumped Thermal Energy Storage in Section 1.1 the LLT(c) RFP to provide further clarity:
 - *"Pumped Thermal Energy Storage" means an electricity storage system that, during charging, uses Electricity to drive a heat pump to store energy principally in the form of a thermal potential and, during discharging, uses the stored thermal potential to drive a heat engine to generate Electricity*
- The revised definition is also aligned with the definition of Pumped Thermal Energy Storage that is included on page 25 of the Pathways to Decarbonization Report: Appendix B that was published by the IESO on December 15, 2022

Withdrawal Capability

- The IESO has amended the definition of Tested Withdrawal Capability to recognize Facilities that are designed with a Withdrawal Capability greater than the Contract Capacity, such that the Facility is able to become Fully Charged in a period that is less than the CCT Duration
- In the event the Facility charges during a Withdrawal Capability Check Test at a rate that results in the Facility becoming Fully Charged in a time period shorter than the CCT Duration, the Tested Withdrawal Capability shall be deemed to be equal to one hundred percent (100%) of the Monthly Contract Capacity
- The definition of Force Majeure in Section 11.3(j)(ii) has also been expanded to include a failure of equipment that prevents the Facility from Withdrawing Electricity

Regulation Ready-Required Facility

- The IESO has increased the Nameplate Capacity threshold for a facility to be considered a "Regulation Ready Required Facility"
- To reflect this, the IESO amended the definition of Regulation Ready-Required Facility by replacing "twenty (20) MW" with "forty (40) MW" (see below):
 - *"Regulation Ready-Required Facility" means a Facility that has a Nameplate Capacity greater than or equal to forty (40) MW and is connected directly to a Transmission System*



Registration Best Practices

General Registration Information

- As a reminder, the information contained within this presentation should be considered as guidance only and should not be the sole reference used by interested Proponents when submitting the required registration documents and Registration Fee
- Information related to registration submission can be found in Section 3.1 and Section 3.4 of the LLT(e) RFP and LLT(c) RFP

Registration Period

- To participate in the LLT(e) RFP or LLT(c) RFP, Proponents must **register within the registration period, which begins on the Registration Start Date and ends on the Proponent's deadline for registration as further set out** in the Schedule found in Section 3.1 of the LLT(e) or LLT(c) RPF as follows:
- **LLT(e) RFP:**
 - Registration Start Date: September 23, 2026
 - Proponent's deadline for Registration: October 6, 2026 at 3:00 PM EPT
- **LLT(c) RFP:**
 - Registration Start Date: September 23, 2026
 - Proponent's deadline for Registration: October 6, 2026 at 3:00 PM EPT

Registration Fee: Overview

- Proponents must **submit a non-refundable Registration Fee of five hundred Dollars (\$500)**, which is inclusive of HST, and exclusive of any third-party banking or processing fees, for each proposed LLT Capacity Project or LLT Energy Project, as applicable
- The electronic funds transfer or wire should include a deposit reference identifier ("**Registrant ID**") in the form of: **LLT(c/e)-Proponent Name-Project Name-Year** (Example: LLT(c)-Company A-Project A-2026)

Registration Fee: Bank Institution and Processing Fees

- Registration Fees must be submitted to the bank account provided in Section 3.4 (b) of the LLT(e) RFP or the LLT(c) RFP. **Note this Bank Account differs from the IESO settlements account. Funds sent to the IESO Settlements account will not be accepted as a Registration Fee**
- Proponents are reminded that they are responsible for any third-party banking fees (e.g., wire transfer charges) which may result in the IESO receiving less than the full amount of \$500
 - E.g. if the Proponents bank identifies a transfer fee of \$15, the Proponent should ensure this fee is paid to the bank in addition to the Registration Fee amount so that after fees are deducted, \$500 is received by the IESO
 - The IESO does not incur any charges for receiving wire transfers. Proponents only need to account for any fees charged by their own financial institution

Registration Fee: Payment Confirmation

- Once the payment has been sent, email the IESO **at both of the emails** provided below:

LLT.RFP@ieso.ca

ieso.treasury@ieso.ca

- Make sure to include the following information in the Registration Fee Payment
 - "Registrant ID" (e.g. LLT(c/e)-Proponent Name-Project Name-Year)
 - Interested Proponent name
 - Depositor Name (*if different from the interested proponent name*)
 - Project Name
 - Expected deposit date
 - Amount of Registration Fee deposited

Registration Documents (1 of 2)

- Proponents must **complete and submit the following two registration documents for each individual** LLT Capacity Project or LLT Energy Project, as applicable, they wish to register:

Registration Form: LLT(e/c) PF-REG100

- This is a PDF formatted Prescribed Form, which includes attestations regarding eligibility, that the Registration Fee has been paid and the Registration Workbook has been completed and attached; and

Registration Workbook: LLT(e/c) PF-RW100

- This is an Excel document, which requires information, such as Proponent and LLT Capacity Project or LLT Energy Project information, as applicable, and contact information, to be entered

Registration Documents (2 of 2)

- These registration documents are found on the Long Lead-Time RFP webpage, under the Energy documents section or the Capacity documents section, respectively
- Please ensure the correct version of these forms (Energy or Capacity) is submitted based on which of the LLT(e) RFP or LLT(c) RFP registration is being undertaken
- When completing the form, be sure to read all instructions, complete all required fields, check off the applicable check boxes, and complete the signature block in its entirety
- Email the completed registration documents to LLT.RFP@ieso.ca
- **Note, submission of these registration documents must be in a separate email from the notification to the IESO of payment of the Registration Fee**

Registration of Multiple Projects

- When submitting multiple LLT Capacity Projects or LLT Energy Projects, as applicable, Proponents should be careful to both **distinguish** the LLT Capacity Projects or LLT Energy Projects, as applicable, and to **meet all the necessary requirements for registration for each LLT Capacity Project or LLT Energy Project, as applicable**
- A separate Registration Fee of \$500 CAD, inclusive of HST, applies to each LLT Capacity Project or LLT Energy Project, as applicable
- The Registration Fee must be paid as separate transaction, and a separate notification email to both **LLT.RFP@ieso.ca** and **ieso.treasury@ieso.ca** must be provided for each LLT Capacity Project or LLT Energy Project, as applicable
- Each individual LLT Capacity Project or LLT Energy Project, as applicable must also have its own set of required registration documents (the appropriate LLT(e) or LLT(c) Registration Form and the Registration Workbook). Each set of registration documents must be sent to the IESO as a separate email, one for each LLT Capacity Project or LLT Energy Project, as applicable, to **LLT.RFP@ieso.ca**

Registration Emails

- Due to limitations on the size of electronic delivery of emails of **twenty (20) megabytes** to the IESO, Proponents may submit their documents through multiple emails if needed
- Proponents are also advised that the IESO's firewall **may reject emails containing attachments when originating from certain public email platforms** such as gmail.com; yahoo.com; hotmail.com; msn.com; sympatico.ca; rogers.com and similar public email systems
 - To avoid any issues, Proponents are strongly encouraged to utilize email systems operating on private servers for the electronic submission of Registration documents
- Also note that the LLT RFP mailbox has auto-reply suppression enabled. If multiple emails arrived in short succession from one sender, only one automatic response is sent
- IESO will not provide receipt confirmations of registration submissions

Registration Outcome

- Once the Proponent's deadline for registration has passed, the IESO will review all submitted registration materials
- Successfully registered Proponents **will receive a Unique Project ID** for the identified LLT Energy Project or LLT Capacity Project, as applicable, to be used when submitting a Proposal
- As a reminder, **only Proponents that successfully register are eligible to submit a Proposal**

Registration Best Practices Summary (1 of 2)

- ❑ **Register early.** Submit Registration materials as soon as practical after the Registration Start Date to ensure that the IESO receives the Registration Fee by the Proponent's deadline for registration
- ❑ **Submit the Correct Registration Fee for each LLT Capacity Project or LLT Energy Project, as applicable.** Proponents are responsible for any banking or wire transfer fees associated with the payment and must ensure these fees do not reduce the amount received by the IESO below the required \$500 per project. The IESO's bank does not deduct receiving fees
- ❑ **Use the correct forms.** Ensure the applicable LLT(e) or LLT(c) Registration Form (PF-REG100) and Registration Workbook (PF-RW100) are completed and submitted for each **LLT Capacity Project or LLT Energy Project, as applicable**

Registration Best Practices Summary (2 of 2)

- ❑ **Submit a separate registration submission for each LLT Capacity Project or LLT Energy Project, as applicable.** Each LLT Capacity Project or LLT Energy Project, as applicable, requires its own Registration Fee and registration documents. In addition, the email notification for Registration Fee payment and the email(s) with the registration documents for each LLT Capacity Project or LLT Energy Project, as applicable, must be submitted as separate emails and not be combined into one email
- ❑ **Manage large files appropriately.** If file sizes are large, consider sending multiple emails and clearly identify the LLT Capacity Project or LLT Energy Project, as applicable, in each submission
- ❑ **Use a private corporate email system.** Public email services may be blocked or rejected by the IESO's firewall



Proposal Submission Best Practices

Proposal Submission Requirements

- As a reminder, the information contained within this presentation should be considered for guidance only and should not be the sole reference used by interested Proponents for Proposal Submission information
- Proposal Submission information can be found in the LLT(e) RFP or LLT(c) RFP, in Section 3.1, Section 3.6, and Section 3.7 of the respective documents
- Please note that registration and Proposal submission are two distinct processes.
Please read the RFP documents carefully to ensure that you understand all requirements prior to submitting a Proposal

Proposal Submission Overview

- To participate in the LLT(e) RFP or LLT(c) RFP, registered Proponents **must submit a complete Proposal by the applicable Proposal Submission Deadline**
 - LLT(e) RFP Proposal Submission Deadline: **November 26, 2026 at 3:00 P.M. (EPT)**
 - LLT(c) RFP Proposal Submission Deadline: **November 26, 2026 at 3:00 P.M. (EPT)**
- A complete Proposal consists of the following as described in the LLT(e) RFP or LLT(c) RFP as applicable:
 - The Proposal Fee
 - Prescribed Forms (including all required attachments),
 - Proposal Security (hard copy required)
- The IESO strongly encourages Proponents to submit their Proposal documents and Proposal Fee payment sufficiently in advance of the Proposal Submission Deadline to avoid any unforeseen delays in electronic delivery or processing of payment

Proposal Submission: Email Guidance (1)

- Proponents **must submit the applicable Prescribed Forms for their Proposal via email submission** to the LLT.RFP@IESO.ca inbox
- Proponents should **include the Unique Project ID for the Proposal in the subject line** of the email
- Email Size Limits:
 - Recognizing there are email size limits for attachments, email submissions may have to be split into two or more emails, as applicable.
 - To ensure the IESO receives all the attachments, ensure the file size for a single email does not exceed 20MB. Size limits for emails can differ between servers, so even if a sender is able to attach over 20MB in an email, it does not mean that the IESO would receive that email or its attachments

Proposal Submission: Email Guidance (2)

- Due to high email volume related to LLT RFP proposal intake, please note that individual confirmations for Proposal Submission materials cannot be provided
- Multiple emails sent within a short time frame may not each receive an auto-reply due to system limitations
- As best practice, to decrease the chance of email delivery failures, we **strongly recommend using the same email address used for submission of registration documents when submitting your Proposal materials**
- Proponents are advised that the IESO's firewall may reject emails containing attachments when originating from certain public email platforms such as gmail.com; yahoo.com; hotmail.com; msn.com; sympatico.ca; rogers.com and similar public email systems

Multiple Proposals

If a Proponent is planning to submit more than one Proposal they **must adhere to the following requirements:**

- Separate Documentation: Each individual Proposal must include its own set of required Prescribed Forms and documentation
- Separate Proposal Fees: A Proposal Fee of \$11,300 CAD must be submitted separately for each Proposal
- Email Submissions: When submitting the Proposal materials to the IESO via email, Proponents are to send a separate email (or multiple separate emails that are clearly identified as being grouped together, depending on attachment size restrictions) for each Proposal that is being submitted
- Separate Proposal Security: The Proposal Security must be submitted separately for each Proposal

Multiple Proposals Example

In the event a Proponent wishes to submit three Proposals, they should submit the following, each time referencing the Unique Project ID:

- Three **separate** Proposal Fee payments and send three separate emails to the IESO (LLT.RFP@ieso.ca and ieso.treasury@ieso.ca) with payment details
- Three **separate** emails (or groups of emails) to the IESO with the corresponding separate Proposal materials
- Three **separate** hard copy Proposal Security materials to the IESO's address

Proposal Requirements

Electronic Proposal Requirements

- ☐ Proposal Fee
- ☐ Economic Bid Statement
- ☐ Proponent Information, Declarations and Workbook (including the Proposal Workbook)
- ☐ Access Rights Declaration
- ☐ Supply Chain Disclosure Plan
- ☐ Evidence of Indigenous Support*
- ☐ Evidence of Municipal Support*
- ☐ Confirmation of Unincorporated Territory*
- ☐ Evidence of Indigenous Community Participation*
- ☐ Class II LDES IE Certificate*

Hard Copy Proposal Requirements

- ☐ Proposal Security

PREScribed FORMS

*Note: the following Prescribed Forms may not be required for all proposals – see the RFP for full details

Proposal Fee: Overview

- Proponents must submit a Proposal Fee of **\$11,300 CAD (HST included)** for **each individual Proposal**
- To ensure that Proposal Fee deposited by the Proponent is identified and correctly applied, the electronic funds transfer or wire should **include a deposit reference identifier** in the form of the **Unique Project ID**, obtained following registration

Proposal Fee: Bank Institution and Processing Fees

- Proposal Fees must be submitted to the bank account provided in Section 3.7 (c) (iv) of the LLT(e) RFP or the LLT(c) RFP. **Note this Bank Account differs from the IESO settlements account. Funds sent to the IESO Settlements account will not be accepted as a Proposal Fee**
- Proponents are reminded that they are responsible for any third-party banking fees (e.g., wire transfer charges) which may result in the IESO receiving less than the full amount of \$ \$11,300
 - For example: if the Proponents bank identifies a transfer fee of \$11,315, the Proponent should ensure this fee is paid to the bank in addition to the Proposal Fee amount so that after fees are deducted, \$11,300 is received by the IESO
- The IESO's bank does not charge a fee to receive wire transfers

Proposal Fee: Payment Confirmation

- Once the payment has been sent, email the IESO **at both of the emails** provided below:
LLT.RFP@ieso.ca
ieso.treasury@ieso.ca
- Make sure to include the following information
 - Proponent name
 - Unique Project ID
 - Expected deposit date
 - Amount of Proposal Fee deposited
- The IESO strongly encourages Proponents to submit their Proposal Fee well in advance of the applicable Proposal Submission Deadline. This will help ensure that any banking or processing delays can be resolved before the Proposal Submission Deadline

Prescribed Forms: General Guidance

- The Prescribed Forms are found on the Long Lead-Time RFP webpage, under the Energy documents section for the LLT(e) RFP or the Capacity documents section for the LLT(c) RFP, respectively. Ensure the correct version of these forms (Energy or Capacity) and the most up to date versions are submitted
- Each Prescribed Form includes detailed instructions (and in some cases guidance); please ensure to read the instructions and guidance, where applicable, completely to ensure you are completing the forms correctly
- Proponents should keep all pages of the Prescribed Forms in sequential order, and attach any supplementary evidence to the corresponding exhibit, as applicable
- Each Prescribed Form should be saved as a separate document, and Proponents are strongly encouraged to use the naming convention provided for each document under Section 3.7(c)(i) under the respective LLT RFP

Prescribed Forms: Signature Block

- All required Prescribed Forms must be signed by an **individual who has authority to bind the Proponent** and the signature section must include the Proponent's name, signee's signature, signee's printed name, signee's title, and date (see example below)

I hereby confirm that I am an individual with the authority to bind the Proponent and that, if applicable, by signing this form using electronic signature, I agree to the content, terms and conditions set out in the document on behalf of the Proponent.

PROPONENT NAME: _____

Per: _____

Print Name:

Print Title:

(I have authority to bind the Proponent)

Date Signed:

Prescribed Forms: Alignment of Information

- Verify that information is aligned throughout all submission materials
- Nameplate/Contract Capacity values listed in supporting documentation (e.g., Indigenous Support Confirmations, Municipal Support Confirmations) must be **equal to (or greater than, where permitted under the RFP)** the capacity value identified in the Proposal Workbook for the Proposal/Primary Proposal PQ
- The Unique Project ID, Name of the LLT Capacity/Energy Project and Legal name of the Proponent should match across all forms
- Proponents are encouraged to conduct a final cross-document review prior to submission to identify and resolve discrepancies

Economic Bid Statement

- Registered Proponents must submit their Prescribed Form: Economic Bid Statement in Adobe PDF format. Registered Proponents are strongly encouraged to use a filename that includes:
 - The Unique Project ID and "LLTc-PF-EB100" or "LLTe-PF-EB100"
- This Prescribed Form must not be disclosed or described in any other part of the Proposal, failing which, the Proposal shall be rejected
- The values to be set out in this Prescribed Form must be entered precisely in numeric form using the format provided, without further information, condition or qualification whatsoever
- Any deviation from the required format of the Prescribed Form, will result in the rejection of the Proposal
- Errors contained in a registered Proponent's Prescribed Form: Economic Bid Statement (Capacity) are the sole responsibility of the registered Proponent and the IESO will be unable to correct or communicate any perceived error to a Registered Proponent

Proposal Workbook (1)

- As part of the Prescribed Form: Proponent Information, Declarations and Workbook **Proponents must submit the Proposal Workbook**
- Certain cells in the Proposal Workbook have been locked. Do not modify or tamper with the Proposal Workbook, including alter formulas, worksheets, formatting, hidden tabs, or Proposal Workbook structure
- Complete the Proposal Workbook in the recommended sequence. Working through the Proposal Workbook in order helps ensure all required information is entered and reduces the risk of omissions
- Complete all applicable green input fields
 - Green cells indicate fields that require Proponent input
 - Review each worksheet carefully to ensure all applicable fields have been completed
- Complete the HST field: The HST field is mandatory for Proposal submission
 - If necessary, this information can be updated at the contract execution stage if the Proposal is selected as the Selected Proposal

Proposal Workbook (2)

Item	Unique Project ID
1	LLT Capacity Project Unique Project ID:

Item	Proponent Information
2	Legal name of Proponent:
3	Proponent entity type (e.g. corporation, limited partnership): <select one>
4	Proponent entity type if "other":
5	Proponent is formed/incorporated under the laws of [enter jurisdiction]:
6	Name of general partner if limited partnership:
7	General partner is formed/incorporated under the laws of [enter jurisdiction]:
8	List of legal name(s) of Person(s) that Control the Proponent and Person(s) that the Proponent Controls (if a company is a publicly traded company, include the name of the exchange): <if applicable>
9	Legal name of Proponent's Ultimate Controlling Parent(s): <if applicable>
10	Are the securities of the Proponent or any Control Group Member of the Proponent listed on any public exchange: <select one>

Item	Contact Information
11	Primary contact name:
12	Primary contact title:
13	Primary contact mailing address:

Proponent Information	Project Information	Project Site Information	Connection Information	Team Member Experience	SCDP Summary	CCCP Summary	Rated Criteria
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The Proposal Workbook includes a number of tabs, please ensure all tabs (other than the CCCP Summary and Rated Criteria tabs which are applicable only where certain evaluation criteria is being sought) are complete. **The CCCP Summary and Rated Criteria tabs are applicable to Proponents seeking to obtain the related evaluation incentives only.**

Team Member Experience – Designated Team Members

- As outlined in Section 2.1(a) of the RFPs, the Proponent must have individual Designated Team Members (DTM) identified in its Proposal who have had experience in the Planning, Developing, Financing, Constructing, or Operating of at least one (1) Qualifying Project, where such individuals had managerial authority in respect of such functions, such that, **collectively, at least two (2) Designated Team Members have had such managerial experience on a Qualifying Project in each of the five categories** of Planning, Developing, Financing, Constructing and Operating
 - 2 DTMs **must** be provided for each category
 - The same DTM may be listed for multiple categories (E.g., DTM 1 has experience in Planning, Developing & Financing with Qualifying Project 1)
 - The same DTM **cannot** be listed for both instances of a single category (E.g., DTM 1 has experience in Planning with Qualifying Project 1, and DTM 1 has experience in Planning with Qualifying Project 2)

Team Member Experience: Qualifying Projects

- Qualifying Projects **must:**
 - be an Electricity generation facility under the LLT(e) RFP;
 - be an Electricity generation facility or Electricity Storage Facility under LLT(c) RFP;
 - have a nameplate capacity of at least 1 MW; and
 - have achieved Commercial Operation (COD) in Canada or the United States no more than **15 years prior** to the Proposal Submission Deadline (based on the current Schedule, the earliest date a Qualifying Project could have reached COD is November 26, 2011)

Team Member Experience – Example 1

- In the following example, the Team Member Experience requirement has been met with **2 Designated Team Members** with experience across **1 Qualifying Project**

Team Member Experience Category	DTM 1	Qualifying Project	DTM 2	Qualifying Project
Planning	Team Member 1	Project 1	Team Member 2	Project 1
Developing	Team Member 1	Project 1	Team Member 2	Project 1
Financing	Team Member 1	Project 1	Team Member 2	Project 1
Constructing	Team Member 1	Project 1	Team Member 2	Project 1
Operating	Team Member 1	Project 1	Team Member 2	Project 1

Team Member Experience – Example 2

- In the following example, the Team Member Experience requirement has been met with **4 Designated Team Members** with experience across **3 Qualifying Projects**

Team Member Experience Category	DTM 1	Qualifying Project	DTM 2	Qualifying Project
Planning	Team Member 1	Project 1	Team Member 3	Project 1
Developing	Team Member 1	Project 1	Team Member 3	Project 1
Financing	Team Member 2	Project 2	Team Member 3	Project 1
Constructing	Team Member 4	Project 2	Team Member 3	Project 1
Operating	Team Member 4	Project 3	Team Member 3	Project 1

Class II LDES Technology: Additional Requirements (1)

- Proponents proposing an LLT Capacity Project utilizing a Class II LDES Technology must **satisfy additional Team Member Experience requirements as outlined in Section 2.1(a)(ii)(B) of the LLT(c) RFP** that demonstrate experience with a Same Technology Qualifying Project
- Proponents must identify **at least two (2) Designated Team Members (DTM)** who have had experience in the Planning and Developing of at least one (1) Same Technology Qualifying Project, where such individual had managerial authority in respect of such functions, such that, collectively, at least two (2) Designated Team Members have had such managerial experience on a Same Technology Qualifying Project in each of the categories of Planning and Developing
 - These can be the same DTMs that are used for the general experience as long as they have the required experience with a Same Technology Qualifying Project

Class II LDES Technology: Additional Requirements (2)

- Same Technology Qualifying Projects must:
 - Use the same storage technology as that proposed for the LLT Capacity Project;
 - Have a nameplate capacity of at least 1 MW; and
 - Be expected to achieve commercial operation on or before December 31, 2029

Class II LDES Technology: Additional Requirements (3)

Requirement	Experience Category Needed	Minimum Number of Designated Team Members	Project Type
General LLT(c) Team Experience	Planning, Developing, Financing, Constructing and Operating	2	Qualifying Project
Additional Class II LDES Experience	Planning and Developing	2	Same Technology Qualifying Project

Class II LDES Technology: IE Certificate (1 of 2)

- Under the LLT(c) RFP, Proponents proposing a project in respect of a Class II LDES Technology must **also include a Class II LDES Independent Engineer Certificate** as part of their Proposal
- The Independent Engineer must confirm that the LLT Capacity Project:
 - is an eligible Class II LDES Technology, as defined in the LLT(c) RFP, and provide a statement that indicates the eligible Class II LDES technology type (i.e., Liquid Air Energy Storage or Pumped Thermal Energy Storage)
 - is reasonably expected to take no less than five (5) years to achieve Commercial Operation from the Contract Date;
 - is reasonably expected to be designed, engineered and constructed to be capable of operating in accordance with the requirements of the LLT(c) Contract for the duration of the Commitment Period

Class II LDES Technology: IE Certificate (2 of 2)

- The IESO recommends using the Form of Class II LDES Independent Engineer Certificate provided in Exhibit A of the Prescribed Form: Class II LDES Independent Engineer Certificate (capacity); should the Independent Engineer choose to prepare and use its own IE Certificate please ensure all required information is included
- The Independent Engineer serves as an independent technical validator, providing confirmation that the proposed Class II LDES project is capable of meeting the requirements and performance obligations set out in the LLT(c) RFP
- The Independent Engineer must include a representation and warranty that:
 - all of the information provided in the Class II LDES Independent Engineer Certificate is complete, true and accurate,
 - there is no material information omitted from the Class II LDES Independent Engineer Certificate that makes the information contained in the Class II LDES Independent Engineer Certificate misleading or inaccurate, and
 - a signature and the seal of the Independent Engineer

Access Rights: General Requirements

- Proponents should ensure that they only complete the sections of the Prescribed Form: Access Rights that are applicable to their Project Site and include any required supporting documentation attached as one or more Exhibits to the form
 - If the Project Site is **not** located in whole or in part on Provincial Crown Lands, the checkbox in 3(a) of the Prescribed Form: Access Rights should **not** be selected
- If a map is required for Exhibit B of the Prescribed Form: Access Rights, the map should use a **single scale and clearly identify the outer boundary of the Proposal/Primary Proposal PQ Project Site**

Access Rights: Crown Land Shapefiles

- A Proposal that is in respect of a Provincial Crown Land Project and/or a Federal Crown Land Project that is subject to a Survey Permit or Priority Permit must include shapefile **mapping the boundary of the portions of the Project Site that are located on such Provincial/Federal Crown Lands**
- If a Proposal is in respect of both a Provincial Crown Land Project and Federal Crown Land Project that is subject to a Survey Permit or Priority Permit, **the Provincial Crown Land Shapefile and Federal Crown Land Shapefile must be provided as separate shapefiles**
- Where a Proposal includes Proposal PQ Alternates, the boundary(ies) of the included Proposal PQ Alternates must be included as a separate boundary(ies) mapped within the respective Provincial Crown Land Shapefile or Federal Crown Land Shapefile as applicable
- The LLT RFP Crown Land Shapefile Guidelines can be found [here](#), which includes further details related to shapefile requirement and a template that Proponents are encouraged to follow

Indigenous Support Confirmations

- Indigenous Communities are encouraged to use the template Indigenous Resolution in Support of Proposal Submission in Exhibit A
- Should an Indigenous Community wish to develop its own resolution, the resolution must include all of the required information, confirmations, statements and signatures required as outlined in the applicable Prescribed Form and the RFP are clearly reflected in the resolution. **Ensure the resolution is signed and clearly dated**
- The applicable Indigenous Support Confirmation must be **dated no earlier than the RFP Effective Date (May 6, 2026)**
- As a reminder, a Pre-Engagement Confirmation Notice must be delivered to the Local Body Administrator no later than sixty (60) days prior to the date of the Indigenous Support Confirmation

Municipal Support Confirmations

- Where applicable, Municipalities are encouraged to use the template Municipal Resolution in Support of Proposal Submission in Exhibit A
- If using a municipality's own resolution format rather than the Exhibit A template, ensure that all information, confirmations, and approvals required as outlined in the applicable Prescribed Form and the RFP are clearly reflected in the resolution. **Ensure the resolution is signed and clearly dated**
- Municipal Support Confirmations **must be dated no earlier than February 27, 2026**
- As a reminder, a Pre-Engagement Confirmation Notice must be delivered to the applicable Local Body Administrator no later than sixty (60) days prior to the date of the Municipal Support Confirmation

Supply Chain Disclosure Plan

- Each Proposal must include
 - **a narrative, indicative, non-binding description of the Proponent's expected Total Project Supply Chain Costs** attached as Exhibit A of the Prescribed Form: Supply Chain Disclosure Plan
 - As part of the Proposal Workbook, a completed worksheet titled "SCDP Summary" which includes a line-item breakdown of the indicative, non-binding information provided as part of the Supply Chain Disclosure Plan

OPTIONAL: Committed Canadian Content Percentage

If the Proponent is seeking an Evaluated Proposal Price reduction under Section 3.6(f) of the LLT(e) RFP or LLT(c) RFP by optionally electing to commit to a Committed Canadian Content Percentage, ensure that the CCCP Summary tab of the Proposal Workbook is complete and meets the requirements outlined in the RFP

Proposal Security (1)

- A Proponent **must provide their Proposal Security in hard copy format to the IESO's address provided in Section 3.7(d)(iii) of the LLT (e) RFP or LLT (c) RFP, prior to the Proposal Submission Deadline**
- Proposal Security **must be in the form of an irrevocable and unconditional standby letter of credit**
- The issuing financial institution **must be a Schedule I or Schedule II bank under the Bank Act (Canada) or such other financial institution that satisfies the RFP's minimum credit-rating requirements**
- Confirm that the issuing financial institution has Toronto counters/location capable of supporting the letter of credit draw requirements in the RFP
- Engage with your financial institution early to confirm eligibility and ensure there is sufficient time to address any Letter of Credit requirements, revisions, or issuance delays

Proposal Security (2)

- The Proposal Security must be substantially in the form attached as Appendix D to the applicable LLT RFP, or in a form acceptable to the IESO, acting reasonably
- Submitting a form of letter of credit as Proposal Security under the LLT RFPs that is not substantially in the form set out in Appendix D to the applicable LLT RFP may result in a rejected Proposal. **For greater clarity, the Form of Letter of Credit in Exhibit C of the LLT(e) or LLT(c) Contracts will not be accepted for the purposes of providing Proposal Security**
- Once received, the IESO shall provide a receipt for the hard copy materials. This receipt will be the sole determinant of whether hard copy Proposal documents were received prior to the applicable Proposal Submission Deadline.
 - **To receive a receipt the hard copy materials should be delivered to the IESO on a Business Day between 9am-3pm**
- The IESO does not accept cheques or bank drafts. Proponents **must provide an irrevocable and unconditional letter of credit**

Proposal Submission Best Practices

- ❑ **Submit Proposals early** to ensure receipt prior to the Proposal Submission Deadline (November 26, 2026 at 3:00pm EPT)
- ❑ **Use the correct forms**, read all instructions and guidance, and include any required supporting documentation
- ❑ **Ensure your Proposal is complete** and includes all the required forms and documentation and that signature blocks are complete
- ❑ Submit a **separate Proposal and Proposal Fee for each LLT Capacity Project or LLT Energy Project, as applicable**
- ❑ **Submit the correct amount and irrevocable and unconditional standby letter of credit when providing Proposal Security.** Deliver materials during Business Days between 9am-3pm in order to obtain a receipt
- ❑ **Manage large files appropriately;** be aware of the 20 MB email size limit
- ❑ **Use a private corporate email system** to avoid being rejected by the IESO's firewall



Other Updates and Next Steps

Deliverability Consultations

- The deadline for pre-deliverability test intake has now passed; any forms submitted after September 9, 2026, will not be processed
- The IESO will continue to hold Deliverability consultations with potential Proponents up until 2-weeks prior to the Proposal Submission Deadline
- Potential Proponents scheduling a deliverability consultation are encouraged to submit a list of questions to the IESO in advance of the consultation
- During Deliverability consultations, the IESO can answer questions on the LLT Deliverability Test Methodology, or pre-Deliverability results
- Please be reminded that the intent of these discussions is not to discuss the requirements of the LLT RFPs/Contracts, or communications for Excluded Purposes; any questions not related to deliverability testing should be directed to LLT.RFP@ieso.ca

Next Steps

- The registration period **opens on September 23rd, 2026 and closes on October 6, 2026 at 3:00pm EPT**
- Following registration, successful registrants will receive their Unique Project IDs and may submit Proposals by **November 26, 2026 at 3:00pm EPT**
- All communication to the IESO regarding the applicable LLT RFP must be provided in writing to LLT.RFP@ieso.ca



Q&A

Thank You

ieso.ca

1.888.448.7777

customer.relations@ieso.ca

engagement@ieso.ca



@IESO_Tweets



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