Feedback Form

Draft Long-Term RFQ – Version 2 posted April 22, 2022

Feedback Provided by:

Name: Jonathan Sandler

Title: President

Organization: Baseload Power Corp.

Email:

Date: May 2, 2022

The Independent Electricity System Operator (IESO) is seeking feedback from participants on the proposed revisions captured in version 2 of the draft Long-Term Request for Qualifications (LT1 RFQ). The LT 1 RFQ will seek to ensure that interested parties have sufficient financial capacity and experience to undertake project development for the LT1 RFP.

The draft LT1 RFQ can be found on the Long-Term RFP webpage.

Please provide feedback by May 2, 2022 to engagement@ieso.ca.

Please use subject header: **Draft Long-Term 1 RFQ**. To promote transparency, this feedback will be posted on the <u>Long-Term RFP webpage</u> unless otherwise requested by the sender.

The IESO will work to consider and incorporate comments as appropriate and post responses on the webpage.

Thank you for your contribution.



Team Member Mandatory Requirements

Large-Scale Team Member Experience / Section 3.2 (a) 1) Considering the multiple RFP procurement opportunities that are to be captured under this RFQ and to ensure that the rules do not preclude or limit the participation of qualified entities and advanced projects, we ask the IESO to specifically allow a proponent to qualify more than one "related" entity under the RFQ with the provision that only one of the "related" entities is permitted to a submit a bid under each RFP.

More specifically, we are asking the IESO to consider allowing both entities described below (i.e. Company A and Joint Venture Co.) to qualify under the RFQ provided that, because these entities are "related" only one of them would be permitted to bid into LP1 RFP and only one of them would be permitted to bid into the Expedited Process.

- Company A with 4 Designated Team Members that together meet the Team Experience Requirements and Company B that meets the Entity Experience Requirements form a joint venture ("Joint Venture Co.") and the Joint Venture Co. qualifies under the RFQ to participate in the LT1 RFP and the Expedited Process; and
- 2. The same Company A with the same 4 Designated Team Members as noted above qualifies for the RFQ but because Company A does not meet the Entity Experience Requirements, it is only able to participate in the LT1 RFP and not the Expedited Process.Again, both Joint Venture Co. and Company A would qualified for the RFQ, but only Joint Venture Co. would be permitted to submit a bid under the Expedited Process and only one of the two entities would be

permitted to submit a bid under the LT1 RFP.

2) Considering the importance of a RFQ Applicant's registered board of directors, it would be consistent with the intention of the RFQ to add the RFQ Applicant's registered board of directors to the definition of Designated Team Member. Similarly, the Designated Team Members should also include contracted individual Team Members in addition to full time permanent employees, especially considering that RFQ Applicants will need to have the greatest degree of flexibility if a Designated Team Member change is required. For greater clarity, the rules around changing Designated Team Members would still apply.

Team Member Mandatory Requirements

Small-Scale Team Member Experience / Section 3.2 (b) Our comments here mirror those for the Large-Scale Requirements noted above.

Evaluation of Entity Development Experience Threshold Large-Scale Entity Development Experience Threshold / Section 3.3 (a)	Considering the IESO is making provisions for RFQ Applicants to qualify for the RFQ without providing Entity Development Experience, the IESO should also include provisions in the LT1 RFP to allow a RFQ Applicant to submit a proposal under an affiliate or subsidiary of the original RFQ Applicant.
Evaluation of Entity Development Experience Threshold	Our comments here mirror those for the Large-Scale Threshold noted above.
Small-Scale Entity Development Experience Threshold / Section 3.3 (b)	
Definitions	Please confirm that where a RFQ Applicant is a limited liability partnership and is controlled by a general partner, as specified under a limited partnership agreement, that: (a) such general partner is considered the Control Group Member; and (b) the principals, directors, officers, employees and contracted individuals of such general partner are eligible to be considered as Designated Team Members of the RFQ Applicant.