

This page sets out the instructions for completing a Submission in response to the *Same Technology Upgrades Solicitation – Final Call for Submissions* (the “**Call Document**”).

All capitalized terms used in these instructions and the Submission Form, unless otherwise stated, have the meanings ascribed to them in the Call Document.

Instructions:

- a. This instruction page is not required to be submitted as part of the completed Submission Form.
- b. A Submission must be submitted electronically via email to the IESO at LT.RFP@ieso.ca.
- c. Apart from the completion of any blanks, drop down lists, check boxes or similar uncompleted information in the Submission Form, no amendments should be made to the wording of the Submission Form.
- d. The Submission Form should be completed in its entirety. Fields marked <if applicable> should be completed if applicable to the Submission. If not applicable, they should be marked "not applicable".
- e. The Submission Form must be signed by a person with authority to bind the Supplier.
- f. Suppliers should submit the Submission Form in Adobe PDF format. Suppliers should use a filename that includes “Same Technology Upgrade” and the name of the existing facility.
- g. The values to be set out in the Submission Form should be entered precisely in numeric form using the format provided, without further information, condition or qualification. Any deviation from the required format of the Submission Form whatsoever, including, but not limited to, the provision of a price range, conditional price, qualified price, or an incomplete price, a range of values, conditional values, qualified values or incomplete values, may result in the rejection of the Submission. The IESO will check the Submission Form for accuracy and compliance.
- h. Errors contained in a Supplier’s Submission Form are the sole responsibility of the Supplier.
- i. For any parameters that are stated in terms of Dollars per unit, the Dollars are to be exclusive of any applicable HST.



Connecting Today.
Powering Tomorrow.

120 Adelaide Street West
Suite 1600
Toronto, Ontario M5H 1T1
T 416-967-7474
F 416-967-1947
www.ieso.ca

**Submission Form –
Same Technology Upgrades Solicitation**
LT.RFP@ieso.ca

THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK

Section 1 – Registration Information for the Supplier and the existing Facility

Legal name of the Supplier:	
Name of the existing Facility:	
Municipal Location and Address of the existing Facility:	
Connection Point and Circuit Designation of the existing Facility:	
Generation Technology of the existing Facility:	

Section 2 – Description of Permitted Upgrade

The description of the Permitted Upgrade should be attached to this Submission form as Exhibit "A". See Section 4 of the Call Document for more details.

Section 3

3.1 – Submission Confirmation

Confirm which of the following is included in the Submission (check all that apply)	Upgrade NRR Extension NRR (Only permitted for an Eligible Facility with a contract expiring on or before December 31, 2032)
---	--

3.2 – Existing Capability, Upgrade Capacity, Upgrade NRR and Extension NRR

Existing Capability Range and Upgraded Capability Range. Insert MW value for each:	Ambient Air Temperature (°C)	Existing Capability	Upgraded Capability
	-10		
	-5		
	0		
	+5		

	+10		
	+15		
	+20		
	+25		
	+30		
<p>Upgrade Capacity (MW)*</p> <p>*if the existing contract contains monthly or seasonal Capacity values, please include the same level of granularity for the Upgrade Capacity values.</p> <p>The Upgrade Capacity for each Season or other applicable period must be derived from the difference between the Existing Capability and the Upgraded Capability at the temperature that is nearest to (but not less than) the relevant Capacity Check Test maximum temperature for such period, as set out in the contract. Enter Upgrade Capacity Value(s) ###.##(MW):</p>			
Upgrade NRR (2025 \$ per MW-month). Enter Upgrade NRR \$###.## or N/A:			
Extension NRR (2025 \$ per MW-month). Enter Extension NRR \$###.## or N/A:			
Existing contract Term expiry date. Enter final day of existing Term:			

The derivation of the Upgrade NRR and/or Extension NRR on an open-book basis should be attached to this Submission form as Exhibit "B". See Section 4 of the Same Technology Upgrades Solicitation document for more details.

The basis for establishing the Existing Capability Range, the Upgraded Capability Range, and the Upgrade Capacity should be attached to this Submission form as Exhibit "C".

Section 4 – Supplier Declarations

The Supplier declares that:

<Check all boxes for confirmation>

1. The Supplier is the legal and documented owner of the existing Facility (as reflected in existing OEB generator licenses, existing environmental permits and existing IESO market registration documentation, each as applicable.)
2. The Upgrade Capacity will be achieved by increasing the Existing Capability at the facility by an amount greater than or equal to the Upgrade Capacity.
3. The Existing Capability Range accurately reflects the facility's Existing Capability.
4. The existing Eligible Facility has the ability to deliver the Upgrade Capacity via the implementation of a Permitted Upgrade, in accordance with the terms of the Call Document.
5. After the Upgrade Capacity has been implemented, the Facility will have adequate gas delivery and management (GD&M) services to operate the upgraded Facility.
6. The existing Facility is subject of a contract in good standing with the IESO, from one of the following initiatives: CES, ACES, PGC, EMCES, CHP I, CHPSOP I and II, Phase II ESA, or NUG.
7. The existing Facility has participated in a Deliverability Assessment for the Upgrade Capacity and received a designation as either "deliverable" or "deliverable but competing".
8. The existing Facility has not been the subject of an offer of a contract by the IESO or any other governmental authority in the preceding 24-months.
9. The existing Facility is directly connected to a Transmission System or a Distribution System.
10. If a Supplier's Submission becomes a Selected Submission and the IESO pursues an Upgrade Amendment, the Supplier acknowledges and agrees that commissioning and in-service testing shall be carried out in accordance with the Upgrade Performance Test Protocol.

The undersigned acknowledges and agrees that it has carefully reviewed all of the information provided in this Submission Form including, without limitation, all values and their corresponding units of measure, and confirm all of same to be complete and accurate.

PROPONENT NAME: _____

Per: _____

Print Name:

Print Title:
(I have authority to bind the Proponent)

Date Signed: