

Market Rule Amendment Submission Form

This form is used to request an amendment to the *Market Rules*. Please complete the first four parts of this form and submit the completed form by email to the following:

Email Address: Rule.Amendments@ieso.ca

Attention: Market Rules Group

Subject: Market Rule Amendment Submission

All information submitted in this process will be used by the *IESO* solely in support of its obligations under the *Electricity Act, 1998*, the *Ontario Energy Board Act, 1998*, the *Market Rules* and associated policies, standards and procedures and its licence. All submitted information will be assigned the *confidentiality classification* of "Public" upon receipt. You should be aware that the *IESO* will *publish* this *amendment submission* if the *Technical Panel* determines it warrants consideration and may invite public comment.

Terms and acronyms used in this Form that are italicized have the meanings ascribed thereto in Chapter 11 of the *Market Rules*.

Part 1 – Submitter’s Information

Date Submitted to the IESO: <u>May 5, 2026</u>
Organization Name: <u>IESO</u>
Name: <u>IESO Staff</u>
Title: <u>Senior Market Rules and Manuals Advisor</u>

Part 2 – Market Rule Amendment Submission Information

Subject: <u>Market Rule Amendment Process</u>
Title: <u>MR-00492-Q00: Chapter 3 Market Rule Amendment Process Refresh</u>
Nature of Request (please indicate with X)
<input checked="" type="checkbox"/> Alteration <input checked="" type="checkbox"/> Deletion <input checked="" type="checkbox"/> Addition
Chapter: <u>3</u> Appendix: _____ Sections: <u>4</u>
Sub-sections proposed for amending: <u>Various</u>

Part 3 – Description of the Issue

Provide a brief description of the issue and reason for the proposed amendment. If possible, provide a qualitative and quantitative assessment of the impacts of the issue on you and the *IESO-administered markets*. Include the Chapter and Section number of the relevant *market rules*.

Summary:

The IESO proposes to update the market rule amendment process specified in Chapter 3, section 4 of the market rules.

The updates will clarify the rule amendment process to better reflect the way in which the processes operate based on current practices and as specified in the Technical Panel's Terms of Reference (ToR).

Background:

As part of the review of the ToR in 2025, the IESO committed to taking a longer-term review of Ch.3 s.4 of the market rules to clarify the rule amendment process.

This was a result of a Technical Panel member request that the IESO consider whether there was a misalignment between the ToR and the market rules – in particular, whether the “deemed warrants consideration” provision in the ToR aligns with the market rules.

The IESO acknowledged that there was an opportunity to provide greater clarity in the rules, and to more holistically take a broader look at the rule amendment process in Ch.3 s.4 which has not been meaningfully updated since market opening.

Part 4 – Proposal (by submitter)

Provide your proposed amendment. If possible, provide suggested wording of proposed amendment.

Amend the market rules in Chapter 3, section 4 to align the market rules with our current practices and to better reflect how the amendment process works in practice. The changes are focused on clarity, structure, and readability.

The updates will not change the Technical Panel's role in rule amendments, and will not adjust any of the rights or obligations outlined in the current rules.

Specific changes include the following:

- Better alignment with the Technical Panel ToR (e.g. explicit reference to the “deemed warrants consideration” process);
- Streamline and remove any redundancies between the market rule provisions;
- Reorder sections to better reflect the sequence of common procedural steps followed when amending the market rules;
- Review market rule and market manual content and move some of the more detailed, procedural steps specified in the market rules to the market manual;

- Addition of headings to increase clarity.

The IESO is also reviewing Market Manual 2.3 – Market Rule Amendment Procedure and the ToR and will make required updates to these documents.