



Guide to Documents Published in Baseline 39.0

Issue 77.0

This guide details the documents *published* in
Baseline 39.0 for March 7, 2018

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This *market manual* may contain a summary of a particular *market rule*. Where provided, the summary has been used because of the length of the *market rule* itself. The reader should be aware; however, that where a *market rule* is applicable, the obligation that needs to be met is as stated in the *market rules*. To the extent of any discrepancy or inconsistency between the provisions of a particular *market rule* and the summary, the provision of the *market rule* shall govern.

Document ID	MDP_GDE_0002
Document Name	Guide to Documents Published in Baseline 39.0
Issue	Issue 77.0
Reason for Issue	Issued for Baseline 39.0
Effective Date	March 7, 2018

Document Change History

Issue	Reason for Issue	Date
For previous Baseline Release dates - See Baseline 64.0		
65.0	Issued for Baseline 33.0	March 4, 2015
66.0	Issued for Baseline 33.1	June 3, 2015
67.0	Issued for Baseline 34.0	September 9, 2015
68.0	Issued for Baseline 34.1	December 2, 2015
69.0	Issued for Baseline 35.0	March 2, 2016
70.0	Issued for Baseline 35.1	June 1, 2016
71.0	Issued for Baseline 36.0	September 14, 2016
72.0	Issued for Baseline 36.1	December 7, 2016
73.0	Issued for Baseline 37.0	March 1, 2017
74.0	Issued for Baseline 37.1	June 7, 2017
75.0	Issued for Baseline 38.0	September 13, 2017
76.0	Issued for Baseline 38.1	December 6, 2017
77.0	Issued for Baseline 39.0	March 7, 2018

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1. Introduction

Market rules may be amended through the *market rule* amendment process. When an amendment is approved it will be incorporated into the next revision of the *market rules*. The [Market Rules and Manuals Library](#) web page features all amendments approved by the *IESO Board* that become effective at the next baseline unless otherwise specified. Market documents that require change will also be revised at this time.

1.1 Overview

This document describes the documents revised for *IESO* Baseline 39.0 published on March 7, 2018 to the *IESO* website. It also lists the current title and issue number of all documents available on the Market Rules and Manuals Library and Technical Interface web pages.

The majority of the *market manuals* in this baseline is structured into one of ten master documents:

1. Market Entry
2. Market Administration
3. Metering
4. Market Operations
5. Settlements
6. Technical Reference
7. System Operations
8. Commissioning (Obsolete)
9. Day-Ahead Commitment
10. Emergency Load Reduction Program (ELRP) (Obsolete)
11. Reliability Compliance
12. Demand Response Auction

Market manuals consolidates the procedures, standards and policies for an area of the market into one master document.

1.2 Conventions

The standard conventions followed are as follows:

- The word ‘shall’ denotes a mandatory requirement;
- Terms and acronyms used in this guide that are italicized have the meanings ascribed thereto in Chapter 11 of the “*market rules*”; and
- Double quotation marks are used to indicate titles of legislation, publications, forms and other documents.

– End of Section –

2. Baseline Changes

The highlights in section 2.2 are taken from the Baseline Plan that was posted for review and therefore do not have the standard conventions applied as per section 1.2.

This Baseline update may include:

- Amended *market rules*;
- New or amended *market manuals*;
- New or amended forms;
- New or amended guides;
- New or amended agreements;
- New or amended lists;
- Documents made obsolete;
- Documents that have been superseded
- Documents that are pending
- Documents that are deferred
- Documents that are withdrawn and
- Documents that remain in effect for a period of time.

2.1 Market Rule Amendments Approved by the IESO Board

Market Rule Amendment	Chapter Revised

2.2 New or Amended Documents

This section provides the Baseline Plan that identifies all documents that were made available for participant review and have now been formally approved and published to their respective *IESO* web pages.

The Baseline Plan is prepared and posted as per the Baseline Schedule and is communicated through the *IESO* weekly bulletins. Participants were invited to review and provide comments on the revised documents. All documents listed in the plan are posted for review on the [Pending Changes – Documents](#) page.

With the exception of market rule amendments, documents are considered drafts and are subject to change until final review and approval on the Baseline publication date.

However, some documents may be subject to formal approval prior to the baseline date. This will be indicated in the plan as ‘issued in advance of’.

The descriptions of categories in the plan are as follows:

Category 1 – Information

Category 2 – Participants should review the changes as an update to procedures may be required.

Category 3 – Participant are advised to review, due to the potential impact of the change.

Changes to the baseline plan will be redlined and documents added after the review period will be appear in ‘Update to Baseline’ section.

– End of Section –

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Market Rules				
Market Rules to Manuals Cross Reference Guide GDE-23 GDE-23 3.1	All	Guide was initially developed in 2013 as a cross reference between the Market Rules and its references to applicable market manuals. Posted for review - February 16, 2018.	1	<p>Reason For Change Updated to reflect recent Market Rule amendments that have created new references or deleted past references to applicable market manuals.</p> <p>Description of Change Changes reflect recent Market Rule amendments between September 2016 - March 2018 that have added or deleted references to applicable market manuals.</p> <p>Description of Impact No material impact.</p>
IMDC				
Hydroelectric Standard Offer Program – HST Guide for IESO Transactions IMDC-45 1.0	All	Hydroelectric Standard Offer Program (HESOP) relates to the continued development of hydroelectric capacity in Ontario. For more information, please visit: http://www.ieso.ca/sector-participants/energy-procurement-programs-and-contracts/hydroelectric-standard-offer-program .	1	<p>Reason For Change Settlement of new HESOP contracts coming into force.</p> <p>Description of Change Two new charge codes 1425 and 1475 have been defined to implement the payment and balancing of the HESOP amounts.</p> <p>Description of Impact New charge types 1425 and 1475 have been added in order to settle the HESOP amounts.</p>
Hydroelectric Standard Offer Program (HESOP) IMDC-44 1.0	All	Hydroelectric Standard Offer Program (HESOP) relates to the continued development of hydroelectric capacity in Ontario. For more information, please visit:	2	<p>Reason For Change Settlement of new HESOP contracts coming into force.</p> <p>Description of Change Two new charge codes 1425 and 1475 have been defined to implement the payment and balancing of the HESOP amounts.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
		http://www.ieso.ca/sector-participants/energy-procurement-programs-and-contracts/hydroelectric-standard-offer-program		Description of Impact New charge types 1425 and 1475 have been added and the Global Adjustment charge types 147 and 148 have been updated accordingly.
Hydroelectric Standard Offer Program (HESOP) for FFS IMDC-46 1.0	All	Hydroelectric Standard Offer Program (HESOP) relates to the continued development of hydroelectric capacity in Ontario. For more information, please visit: http://www.ieso.ca/sector-participants/energy-procurement-programs-and-contracts/hydroelectric-standard-offer-program	2	Reason For Change Settlement of new HESOP contracts coming into force. Description of Change Two new charge codes 1425 and 1475 have been defined to implement the payment and balancing of the HESOP amounts. Description of Impact New charge types 1425 and 1475 have been added and the Global Adjustment charge types 147 and 148 have been updated accordingly.
MACD				
Market Rules Compliance and Enforcement Guidance Request FORM-75 0.1	All	Posted for review and comment on IESO Pending Changes - January 10, 2018.	1	Reason For Change Version 0.1 (New): Introducing a new MACD service: to provide compliance and enforcement guidance on specific market rules and market manuals. Description of Change The Market Assessment and Compliance Division (MACD) is intending to introduce with the March 7, 2018 market baseline, a process to issue compliance and enforcement guidance. Under this process, MACD may, upon request or on its own initiative, provide compliance and enforcement guidance regarding specific market rules and manuals. The guidance provided would represent MACD's view of the meaning and application of specific market rules and manuals. The posted draft Market Rule Compliance and Enforcement Guidance Request form is to be used to make a request to MACD for compliance and enforcement guidance. The goal of the process is to foster market participant and IESO compliance with the market

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				<p>rules and manuals. The compliance and enforcement guidance process would complement other more established methods such as compliance enforcement. There are three types of compliance and enforcement guidance that MACD may provide:</p> <ul style="list-style-type: none"> • Strict Interpretation • Application and Compliance Advisory Opinion • Forbearance Advisory Opinion <p>Definitions of these types of guidance are included in the posted draft Market Rule Compliance and Enforcement Guidance Request form.</p> <p>Description of Impact Foster compliance with the market rules and market manuals.</p>
Market Entry				
Proportional / Integral Excitation System IMO_FORM_1015 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
Operations				
Market Manual 7: System Operations Part 7.8: Ontario Power System Restoration Plan IMO_PLAN_0001 13.0	All	Issued December 15, 2017 in advance of Baseline 39.0. The content has been reviewed and approved by all applicable internal and external stakeholders.	1	<p>Reason For Change Revised to reflect clarifications resulting from Distributed Energy Resource (DER) Working Group discussions related to the impact of DERs upon power system restoration.</p> <p>Description of Change Refer to Table of Changes.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				Description of Impact OPSRP up-to-date and approved for 2017.
Market Manual 7: System Operations Part 7.3: Outage Management IMP_PRO_0035 32.1	All	Posted for review and comment on IESO Pending Changes - January 10, 2018.	1	Reason For Change Restored the Implementing and Assessing Reserve Tests table (Section 4.3.4, Table 4-11), which was removed in the June 2016 document rewrite. Description of Change Restored the Implementing and Assessing Reserve Tests table (Section 4.3.4, Table 4-11), which was removed in the June 2016 document rewrite. Description of Impact Restored the Implementing and Assessing Reserve Tests table (Section 4.3.4, Table 4-11), which was removed in the June 2016 document rewrite.
Market Manual 11: Reliability Compliance Part 11.1 Applicability Criteria for Compliance with NERC Reliability Standards and NPCC Criteria IESO_GDE_0364 6.2	All	Version 6.1: Posted on Pending Changes for review and comment - October 3, 2017. Version 6.2: Posted on Pending Changes for review and comment - November 15, 2017. Deferred to Baseline: 39.1 - Jun 06,2018	2	Reason For Change Version 6.1: To add applicability guidance for NERC standards PRC-002-2, PRC-005-6, and VAR-002-4. Version 6.2; To clarify the requirements for the testing of Remedial Action Schemes (NERC Standard PRC-005-6). Description of Change Version 6.1: Updated section 7 to incorporate guidelines for NERC standards PRC-002-2, PRC-005-6, and VAR-002-4. Version 6.2: Updated section 7 to clarify the requirements for NERC standard PRC-005-6. Description of Impact Document content up-to-date.
Reliability Compliance				
MOD-026 Verification of Models and Data for Generator Excitation	All	Stakeholder comments regarding syntax and IESO experience with test results	2	Reason For Change Some labels on graphs provided for guidance did not have correct axis units. Field testing has shown some improvements were necessary to validate models used for

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
FORM-57 1.1		have prompted the proposed revisions. Posted for review and comment on IESO Pending Changes - January 10, 2018.		<p>reliability purposes.</p> <p>Description of Change Axis labels were corrected. Testing specifications at both plant and turbine levels have been provided to facility model validation.</p> <p>Description of Impact Some types of market participants are expected to have an easier time satisfying some reliability obligations.</p>
Update to Baseline				
HST Guide for IESO Transactions IMO_GDE_0002 38.1	All	Posted for review and comment on IESO Pending Changes - January 11, 2018	1	<p>Reason For Change HST Guide has been updated with a change to the HST determination for Charge Type 1144.</p> <p>Description of Change Updated Section 8.35 OFHP - Ontario Fair Hydro Plan - Financing Entity for the HST determination for Charge Type 1144.</p> <p>Description of Impact Charge Type 1144 is not subject to HST.</p>
IESO Charge Types and Equations IMP_LST_0001 62.1	All	Posted for review and comment on IESO Pending Changes - January 11, 2018	2	<p>Reason For Change Revision to tax treatment for charge type 1144 "Ontario Fair Hydro Plan Financing Entity Amount"</p> <p>Description of Change Tax treatment for charge type 1144 has been revised from 13% to "N/A"</p> <p>Description of Impact The tax treatment for charge type 1144 has been updated in Section 2.2</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
List of Resources for Physical Bilateral Contracts IMO_PBCL_0001 17.1	All	Posted for review on IESO Pending Changes - January 15, 2018.	1	<p>Reason For Change Out of date list of resources for Physical Bilateral Contracts.</p> <p>Description of Change Updated the list of resources for Physical Bilateral Contracts.</p> <p>Description of Impact Updated List of Resources for Physical Bilateral Contracts for 2017 year end.</p>
Ancillary Service Facilities IMO_FORM_1006 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
IEEE Type AC1 Excitation System IMO_FORM_1013 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
IEEE Type ST1 Excitation System IMO_FORM_1018 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				Form is made obsolete with the implementation of Online IESO.
IEEE Type ST3 Excitation System IMO_FORM_1102 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
Hydro Turbine Governor IMO_FORM_1103 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
IEEE Type 1 Speed-Governing Model IMO_FORM_1104 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p> <p>Description of Impact Form is made obsolete with the implementation of Online IESO.</p>
IEEE Type 3 Speed-Governing Model IMO_FORM_1105 1.3	All	Online IESO implementation	1	<p>Reason For Change This form is made obsolete with the implementation of Online IESO.</p> <p>Description of Change Form is no longer required and made obsolete.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				Description of Impact Form is made obsolete with the implementation of Online IESO.
Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements MDP_PRO_0033 68.2	All	v68.1 - Posted for review and comment on IESO Pending Changes - January 11, 2018. v68.2 - posted - January 17, 2018. Change 1: Discussed in Demand Response Working Group (DRWG). Change 2: N/A (NOTE: retracted)	3	Reason For Change Change 1: To add clarity to calculation of charge type 1318 "Demand Response Capacity Obligation – Capacity Charge" Change 2: To add clarity to deadline to submit NODs. (NOTE: retracted) Description of Change Change 1: Added clarity to the impact of contributor information submission on the charge type formula Change 2: Deadline to submit NODs is 17:00 EST on the 4th day after the preliminary settlement statement has been issued. (NOTE: retracted) Description of Impact Change 1: Section 1.6.25.3.5 has been updated to include the changes Change 2: Section 1.3.5 has been updated to provide clarity (NOTE: retracted)
Market Manual 7: System Operations Part 7.2: Near-Term Assessments and Reports IMP_PRO_0033 39.1	All	Posted for review and comment on IESO Pending Changes - January 24, 2018. These proposed changes were first discussed with stakeholders in a Public Information Session in October 2017. http://www.ieso.ca/en/sector-participants/engagement-initiatives/overview/public-information-sessions	2	Reason For Change Revised Control Action Operating Reserve (CAOR) content (Section 5) to reflect the October 2017 public information session. Description of Change Revised Control Action Operating Reserve (CAOR) content (Section 5) to reflect the October 2017 public information session. Removed acronyms list as the content was outdated. Description of Impact The Control Action Operating Reserve (CAOR) content in Section 5 was revised to reflect the October 2017 public information session.
Market Manual 7: System Operations Part 7.1: IESO-Controlled Grid Operating	All	Version 33.1: Posted for review and comment on IESO Pending Changes - January	2	Reason For Change Version 33.1: Distributors are now exempt from calling the IESO Control Room when offloading a dual element spot network (DESN) transformer for less than 15

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
Procedures MDP_PRO_0040 33.2		10, 2018. Version 33.2: Posted for review and comment on IESO Pending Changes - January 29, 2018.		<p>minutes to perform load transfer switching. Version 33.2: 30-minute operating reserve may be adjusted to meet a system flexibility event.</p> <p>Description of Change Version 33.1: Added sentence to section 4.2.3 stating, "Distributors are not required to notify the IESO when a DESN transformer is required off-load for less than 15 minutes to perform switching on the distribution system." Version 33.2: Changed the name of Section 2.4.2 to "System Flexibility Events" and revised content to reflect that 30-minute operating reserve may be adjusted to meet a system flexibility event.</p> <p>Description of Impact Version 33.1: Distributors are now exempt from calling the IESO Control Room when offloading a dual element spot network (DESN) transformer for less than 15 minutes to perform load transfer switching. Version 33.2: 30-minute operating reserve may be adjusted to meet a system flexibility event.</p>
System Impact Assessment Application - Transmission Facilities IMO_FORM_1537 7.1	Connection Assessment Applicant	Discussed with Hydro One Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	<p>Reason For Change Updated to provide better clarity of information required for this application form</p> <p>Description of Change Page 4. Protection System Description- to include synchrocheck relaying as relevant application information. Page 10. To include Mid Span Openers as relevant equipment information to be provided</p> <p>Description of Impact These minor changes were made to provide clarity.</p>
System Impact Assessment Application - Load Facilities IMO_FORM_1538 9.1	Connection Assessment Applicant	Discussed with Hydro One Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	<p>Reason For Change To provide better clarity of information required for this application form.</p> <p>Description of Change Page 2. To indicate the need for new facility names to be confirmed with IESO and transmitter before an application is submitted. Page 11. To include Mid Span</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				<p>Openers as relevant equipment information to be provided.</p> <p>Description of Impact These minor changes were made for clarity.</p>
System Impact Assessment Application (IESO)/Customer Impact Assessment Application (Hydro One) for Generation Facilities IMO_FORM_1536 10.1	Connection Assessment Applicant	Discussed with Hydro One Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	<p>Reason For Change Updated to provide better clarity of information required for this application form.</p> <p>Description of Change Page 2. To indicate that new facilities will need to consult with IESO and Hydro One regarding their project name before submitting an application. Page 15. To include mid span openers as relevant equipment information to be provided.</p> <p>Description of Impact These minor changes were made for clarity.</p>
Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One SSM IESO_FORM_1707 8.1	Connection Assessment Applicant	Shared changes with Hydro One Sault Ste Marie. Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	<p>Reason For Change Updated to provide better clarity of information required for this application form.</p> <p>Description of Change Page 3. To indicate that new facilities will need to consult with IESO and Hydro One SSM regarding their project name before submitting an application. Page 14. To include mid span openers as relevant equipment information to be provided.</p> <p>Description of Impact These minor changes were made for clarity.</p>
System Impact Assessment Application - Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One	Connection Assessment Applicant	Discussed with Hydro One Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	<p>Reason For Change Updated to provide better clarity of information required for this application form.</p> <p>Description of Change Page 3. To indicate that the new facilities will need to consult with IESO and Hydro One regarding their project name before submitting an application. Page 15. To include mid span openers as relevant equipment information to be provided.</p>

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
IESO_FORM_1706 9.1				Description of Impact These minor changes were made for clarity.
System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Load Facilities FORM-22 4.1	Connection Assessment Applicant	Shared with Hydro One SSM Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	Reason For Change Updated to provide better clarity of information required for this application form. Description of Change Page 2. To indicate that new facilities will need to consult with IESO and Hydro One SSM regarding their project name before submitting an application. Page 12. To include mid span openers as relevant equipment information to be provided. Description of Impact These minor changes were made for clarity.
System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Generation Facilities FORM-21 4.1	Connection Assessment Applicant	Shared with Hydro One SSM Posted for review and comment on IESO Pending Changes - January 31, 2018.	1	Reason For Change Updated to provide better clarity of information required for this application form. Description of Change Page 2. To indicate that new facilities will need to consult with IESO and Hydro One SSM regarding their project name before submitting an application. Page 14. To include mid span openers as relevant equipment information to be provided. Description of Impact These minor changes were made for clarity.
Dispatch Service Web Service Design Specifications SPEC-154 1.1	Dispatchable Load; Generator	Posted for review - February 21, 2018	2	Reason For Change Additional clarification for Message_ID format. Correction on LAST_UPDATED_SINCE field description. Description of Change Section 2.2: • Added Message ID format description. • LAST_UPDATED_SINCE field description corrected to "greater than" as opposed to "greater or equal to"

Document Title, ID#, Ver.	Intended Audience	Stakeholder History	Cat.	Description of Change
				Description of Impact Updated for clarification.

2.3 Obsolete Documents

Content of obsolete documents is no longer applicable or required.

Document Title	Document Number
Proportional / Integral Excitation System	IMO_FORM_1015
Ancillary Service Facilities	IMO_FORM_1006
IEEE Type AC1 Excitation System	IMO_FORM_1013
IEEE Type ST1 Excitation System	IMO_FORM_1018
IEEE Type ST3 Excitation System	IMO_FORM_1102
Hydro Turbine Governor	IMO_FORM_1103
IEEE Type 1 Speed-Governing Model	IMO_FORM_1104
IEEE Type 3 Speed-Governing Model	IMO_FORM_1105

2.4 Superseded Documents

Content of superseded documents have been merged with an existing or new document.

Document Title	Document Number	Incorporated into Document
Hydroelectric Standard Offer Program – HST Guide	IMDC-45	HST Guide for IESO Transactions (IMO_GDE_0002)

2.5 Pending Documents

Document Title	Document Number	Available
Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements	MDP_PRO_0033	Will be published when available
Format Specifications for Settlement Statement Files and Data Files	IMP_SPEC_0005	Will be published when available
IESO Charge Types and Equations	IMP_LST_0001	Will be published when available
MOD-026 Verification of Models and Data for Generator Excitation	FORM-57	Will be published when available

2.6 Deferred Documents

Document Title	Document Number	Available
Market Manual 11: Reliability Compliance Part 11.1 Applicability Criteria for Compliance with NERC Reliability Standards and NPCC Criteria	IESO_GDE_0364	Baseline 39.1

2.7 Withdrawn Documents

Document Title	Document Number	Available

2.8 Interim Documents

At the time of publishing this document, the Interim documents listed are currently posted on the Pending Changes web page for participant review. The planned publication date is in the right column. Until that time the document may be subject to change. For updates to baseline documents, please refer to the Baseline Plan.

Document Title	Document Number	Planned Publication Date

– End of Section –

3. Document Listing

The table below represents the documents available to *market participants* on the *IESO* website at their current issue.

Master Document	Document Title	Document Number	Document Description	Issue
Market Rules	Market Rules for the Ontario Electricity Market	MDP_RUL_0002	Market Rules for the Ontario Electricity Market for current Baseline	67.0
Market Rules	Market Rules Chapter 01 Introduction and Interpretation	MDP_RUL_0002_01	This chapter deals with matters such as the background and the objectives of the <i>market rules</i> .	9.0
Market Rules	Market Rules Chapter 1 Introduction And Interpretation Of The Market Rules - Appendices	MDP_RUL_0002_01A	This chapter deals with matters such as the background and the objectives of the <i>market rules</i> .	2.0
Market Rules	Market Rules Chapter 02 Participation	MDP_RUL_0002_02	This chapter deals with matters such as application, prudential requirements, technical requirements and payment default.	20.0
Market Rules	Market Rules Chapter 2 Participation - Appendices	MDP_RUL_0002_02A	This chapter deals with matters such as application, prudential requirements, technical requirements and payment default.	11.0
Market Rules	Market Rules Chapter 03 Administration, Supervision, Enforcement	MDP_RUL_0002_03	This chapter deals with matters such as dispute resolution, market surveillance, rule amendment, information confidentiality and enforcement.	28.0
Market Rules	Market Rules Chapter 3 Administration, Supervision, Enforcement - Appendices	MDP_RUL_0002_03A	This chapter deals with matters such as dispute resolution, market surveillance, rule amendment, information confidentiality and enforcement.	4.0
Market Rules	Market Rules Chapter 04 Grid Connection Requirements	MDP_RUL_0002_04	This chapter deals with matters such as out equipment standards, performance standards and obligations of <i>market participants</i> , connection conditions and provision and use of connection-related information.	13.0
Market Rules	Market Rules Chapter 4 Grid Connection Requirements - Appendices	MDP_RUL_0002_04A	This chapter deals with matters such as out equipment standards, performance standards and obligations of <i>market participants</i> , connection conditions and provision and use of connection-related information.	12.0
Market Rules	Market Rules Chapter 05 Power System Reliability	MDP_RUL_0002_05	This chapter deals with matters such as obligations and responsibilities, system <i>reliability</i> , system <i>security</i> , <i>outage</i> co-ordination, forecasting, voltage and <i>demand</i> control, <i>emergency</i> preparedness and information and reporting.	34.0
Market Rules	Market Rules Chapter 5 Power System Reliability - Appendices	MDP_RUL_0002_05A	This chapter deals with matters such as obligations and responsibilities, system <i>reliability</i> , system <i>security</i> , <i>outage</i> co-ordination, forecasting, voltage and <i>demand</i> control, <i>emergency</i> preparedness and information and reporting.	6.0
Market Rules	Market Rules Chapter 06 Wholesale Metering	MDP_RUL_0002_06	This chapter deals with matters such as <i>meter</i> installation, metering service provision, access, <i>security</i> and processing of <i>meter</i> data and performance of <i>meter</i> installations.	14.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Rules	Market Rules Chapter 6 Wholesale Metering - Appendices	MDP_RUL_0002_06A	This chapter deals with matters such as <i>meter</i> installation, metering service provision, access, <i>security</i> and processing of <i>meter</i> data and performance of <i>meter</i> installations.	11.0
Market Rules	Market Rules Chapter 07 System Operations and Physical Markets	MDP_RUL_0002_07	This chapter deals with matters such as registration, data submission, <i>dispatch</i> algorithm, pre-dispatch, real-time scheduling, price determination, <i>procurement markets</i> , <i>capacity reserve</i> market and <i>generator</i> commitment.	37.0
Market Rules	Market Rules Chapter 7 System Operations and Physical Markets - Appendices	MDP_RUL_0002_07A	This chapter deals with matters such as registration, data submission, <i>dispatch</i> algorithm, pre-dispatch, real-time scheduling, price determination, <i>procurement markets</i> , <i>capacity reserve</i> market and <i>generator</i> commitment.	21.0
Market Rules	Market Rules Chapter 08 Physical Bilateral Contracts and Financial Markets	MDP_RUL_0002_08	This chapter deals with matters such as physical bilateral contracts, <i>energy forward market</i> , and <i>transmission rights</i> market associated with interchange risk management.	13.0
Market Rules	Market Rules Chapter 8 Physical Bilateral Contracts and Financial Markets - Appendices	MDP_RUL_0002_08A	This chapter deals with matters such as physical bilateral contracts, <i>energy forward market</i> , and <i>transmission rights</i> market associated with interchange risk management.	2.0
Market Rules	Market Rules Chapter 09 Settlements and Billing	MDP_RUL_0002_09	This chapter deals with matters such as <i>settlement</i> data collection, determination of hourly <i>settlement amounts</i> , non-hourly <i>settlement amounts</i> , market power mitigation and <i>settlement statements</i> .	43.0
Market Rules	Market Rules Chapter 9 Settlements and Billing - Appendices	MDP_RUL_0002_09A	This chapter deals with matters such as <i>settlement</i> data collection, determination of hourly <i>settlement amounts</i> , non-hourly <i>settlement amounts</i> , market power mitigation and <i>settlement statements</i> .	3.0
Market Rules	Market Rules Chapter 10 Transmission Service and Planning	MDP_RUL_0002_10	This chapter deals with matter such as basic use service, export service, connection service, transformation service, system <i>adequacy</i> and investment and information requirements.	4.0
Market Rules	Market Rules Chapter 11 Definitions	MDP_RUL_0002_11	This chapter sets out definitions of terms used in the Rules.	48.0
Market Rules	Market Rules to Manuals Cross Reference Guide	GDE-23	Cross reference guide for market participants when referring to an applicable market manual.	4.0
Market Manual	Market Manual 1: Market Entry, Maintenance & Exit Part 1.0: Market Entry Maintenance & Exit Overview	MDP_PRO_0015	This document provides <i>IESO market participants</i> with an overview of the procedures contained in the Market Entry, Maintenance & Exit Manual and the timelines for <i>IESO</i> and market participant actions related to those procedures.	12.0
Market Manual	Market Manual 1: Market Entry, Maintenance and Exit Part 1.1: Participant Authorization, Maintenance and Exit	MDP_PRO_0014	This document provides detailed procedures to be followed by <i>applicants</i> who wish to become authorized as <i>market participants</i> in the physical and financial <i>IESO</i> -administered markets.	29.0
Market Manual	Market Manual 1: Market Entry, Maintenance and Exit Part 1.2: Facility Registration, Maintenance and De-Registration	MDP_PRO_0016	This document provides detailed procedures to be followed by <i>market participants</i> , who wish to register, maintain or de-register <i>facilities</i> as part of their participation in the <i>IESO</i> -administered <i>Physical Markets</i> .	36.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Manual	Market Manual 1: Market Entry Maintenance & Exit Part 1.3 Identity Management Operations Guide	IMP_GDE_0088	This guide describes the process for <i>Market Participants</i> and the <i>IESO</i> to register, initialize, change, and revoke Digital Certificates required for access to <i>IESO</i> -secure Web servers.	23.0
Market Manual	Market Manual 2: Market Administration Part 2.0: Market Administration Overview	MDP_MAN_0002	This document provides an overview of the Market Administration Manual.	11.0
Market Manual	Market Manual 2: Market Administration: Part 2.1 Dispute Resolution	MDP_PRO_0017	This procedure provides information to allow <i>Market Participants</i> , the <i>IESO</i> , and others to resolve disputes that are subject to the dispute resolution process set forth in the <i>market rules</i> .	14.0
Public Procedure	Exemption Application and Assessment	IMO_PRO_0019	This document sets out the procedure established by the independent directors of the <i>IESO Board</i> by which <i>exemption applicants</i> may apply for an <i>exemption</i> from the application of standards and obligations	3.0
Market Manual	Market Manual 2: Market Administration Part 2.3: Market Rule Amendment Procedure	MDP_PRO_0019	This procedure provides the steps to initiate and process an amendment to the <i>market rules</i> .	5.0
Market Manual	Market Manual 2: Market Administration Part 2.5 Maintaining Surveillance Data and Amending the Data Catalogue	MDP_PRO_0021	This procedure provides <i>market participants</i> with information for providing market surveillance data to the <i>IESO</i> , requesting market surveillance data from the <i>IESO</i> , and submitting amendments to the Market Surveillance Data Catalogue.	7.0
Market Manual	Market Manual 2: Market Administration Part 2.6: Treatment of Compliance Issues	MDP_PRO_0022	This procedure provides the steps required for the treatment of compliance issues by both <i>Market Participants</i> and the <i>IESO</i> .	20.0
Market Manual	Market Manual 2: Market Administration Part 2.7: Treatment of Market Surveillance Issues	MDP_PRO_0023	This procedure provides the steps to process market surveillance issues.	8.0
Market Manual	Market Manual 2: Market Administration Part 2.8: Reliability Assessments Information Requirements	MDP_PRO_0024	This procedure provides the steps required for <i>market participants</i> to submit the information required for <i>reliability</i> assessments.	14.0
Market Manual	Market Manual 2: Market Administration Part 2.9: Request for Proposal (RFP) and Directives for Proposal (DFP)	MDP_PRO_0025	This procedure provides the steps for issuing and responding to Requests for Proposal (RFP) and Directives for Proposal (DFP).	6.0
Market Manual	Market Manual 2: Market Administration Part 2.10: Connection Assessment and Approval	MDP_PRO_0048	This document provides detailed procedures to be followed by <i>applicants</i> who wish to connect to the <i>IESO</i> -administered grid.	17.0
Market Manual	Market Manual 2: Market Administration Part 2.11: 18-Month Outlook and Related Information Requirements	IMP_PRO_0024	This procedure provides the steps required for <i>market participants</i> to submit the information required for the 18-Month Outlook, and specifies the information to be contained in the Outlook.	11.0
Market Manual	Market Manual 2: Market Administration Part 2.12: Treatment of Local Market Power	IMO_PRO_0034	This procedure provides the steps required for the review of prices related to CMSC payments, as described in Appendix 7.6 of Chapter 7 of the <i>market rules</i> .	9.0
Market Manual	Market Manual 2: Market Administration Part 2.13: Market Document Baseline Management	IMO_PRO_0039	This document provides market participants with an overview of the Market Document Baseline Management procedure used by the <i>IESO</i> for maintaining and updating documentation related to the <i>IESO</i> -administered markets.	4.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Manual	Market Manual 2.0: Market Administration Part 2.14: Information Confidentiality Catalogue	IMO_CAT_0002	This is a catalogue of information in the possession and control of the <i>IESO</i> .	9.0
Market Manual	Market Manual 2.0 Market Administration Part 2.16: Ontario Technical Feasibility Exception	IESO_PRO_0680	This procedure provides guidance to TFE applicants on the Ontario-adapted <i>NERC</i> Technical Feasibility Exception process.	5.0
Market Manual	Market Manual 2: Market Administration Part 2.17: Compliance Auditing of Reliability Standards for Ontario Market Participants	IESO_PRO_0803	This procedure provides guidance on auditing of <i>reliability standards</i> for Ontario <i>Market Participants</i> .	1.0
Market Manual	Market Manual 2: Market Administration, Part 2.20 Performance Validation	IESO_REQ_0208	A document to mitigate risks that equipment will not be suitable for connection to the <i>IESO-controlled grid</i> and to clarify validation requirements.	7.0
Market Manual	Market Manual 3: Metering Part 3.0: Metering Overview	MDP_MAN_0003	This document provides an overview of the <i>market manual</i> for Metering.	11.0
Market Manual	Market Manual 3: Metering Part 3.1: Metering Service Provider (MSP) Registration, Revocation, and De-registration	MDP_PRO_0007	This document provides an overview of the steps associated with registration, revocation, and de-registration of <i>metering service providers</i> .	15.0
Market Manual	Market Manual 3: Metering Part 3.2: Meter Point Registration and Maintenance	MDP_PRO_0013	This document describes the procedures for registering <i>meter</i> points and changes to <i>metering installations</i> in the <i>IESO</i> marketplace.	26.0
Market Manual	Market Manual 3: Metering Part 3.4: Measurement Error Correction	MDP_PRO_0010	This document provides guidance to <i>metering service providers</i> on how to calculate and submit Measurement Error Correction (MEC) to the <i>IESO</i> .	11.0
Market Manual	Market Manual 3: Metering Part 3.5: Site Specific Loss Adjustments	MDP_PRO_0011	This document provides guidance to <i>metering service providers</i> on how to calculate and submit Site-Specific Loss Adjustments (SSLA) to the <i>IESO</i> .	8.0
Market Manual	Market Manual 3: Metering Part 3.6: Conceptual Drawing Review	MDP_PRO_0012	This document provides guidance to <i>metering service providers</i> and <i>metered market participants</i> on how to submit conceptual drawings for proposed <i>metering installations</i> and changes to existing <i>metering installations</i> to the <i>IESO</i> for review.	13.0
Market Manual	Market Manual 3: Metering Part 3.7: Totalization Table Registration	IMP_PRO_0047	This procedure describes the process through which <i>metering service providers</i> submit Totalization Tables and approve the tables entered by the <i>IESO</i> in the <i>Metering Registry</i> .	19.0
Market Manual	Market Manual 3: Metering Part 3.8 Creating and Maintaining Delivery Point Relationships	IMP_PRO_0057	This procedure details the procedures to be followed by <i>market participants</i> to enable the creation and maintenance of <i>delivery point</i> relationships, after the <i>market commencement date</i> .	11.0
Market Manual	Market Manual 3: Metering Part 3.9: Conformance Monitoring	IMP_PRO_0058	This document provides <i>market participants</i> , <i>metered market participants</i> (MMPs), and <i>metering service providers</i> (MSPs) with the steps required to comply with the <i>IESO</i> Conformance Monitoring process.	18.0
Market Manual	Market Manual 3: Metering Part 3.10 Transmission Grid - High Voltage Metering	IESO_PRO_0573	This procedure describes the process to be followed by <i>market participants</i> when installing a <i>single metering installation</i> for more than one <i>connection point</i> or <i>embedded connection point</i> .	1.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Manual	Market Manual 4: Market Operations Part 4.2: Submission of Dispatch Data in the Real-Time Energy and Operating Reserve Markets	MDP_PRO_0027	This procedure provides guidance to <i>Market Participants</i> on the submission of <i>dispatch</i> data in the Real-Time Energy and Operating Reserve Markets.	57.0
Market Manual	Market Manual 4: Market Operations Part 4.3: Real-Time Scheduling of the Physical Markets	IMP_PRO_0034	This procedure provides guidance to <i>Market Participants</i> on the Real-time scheduling process in the IESO-administered <i>physical markets</i> .	53.0
Market Manual	Market Manual 4: Market Operations Part 4.4: Transmission Rights Auction	MDP_PRO_0029	This procedure provides guidance to <i>Market Participants</i> on the operation of the <i>Transmission Rights Auction</i> process.	19.0
Market Manual	Market Manual 4: Market Operations Part 4.5: Market Suspension and Resumption	MDP_PRO_0030	This procedure provides <i>market participants</i> with the information necessary to respond to market suspension, operate during the suspension and support the subsequent resumption of normal market operations.	9.0
Market Manual	Market Manual 4: Market Operations Part 4.6: Real-Time Generation Cost Guarantee Program	PRO-324	This procedure provides guidance to <i>market participant</i> on the operation and settlement of the Real-Time Generation Cost Guarantee Program	1.0
Market Manual	Market Manual 5: Settlements Part 5.0 Settlements Overview	MDP_MAN_0005	This manual provides <i>market participants</i> with an overview of the procedures contained in the <i>Settlements Manual</i> and the timelines for IESO and market participant actions related to those procedures.	12.0
Market Manual	Market Manual 5: Settlements Part 5.1: Settlement Schedule and Payment Calendars (SSPC's)	MDP_PRO_0031	This procedure describes the annual publication of the Settlement Schedule and Payments Calendars (SSPCs) and the manner in which <i>market participants</i> may submit comments and objections regarding draft versions of each SSPC.	9.0
Market Manual	Market Manual 5: Settlements Part 5.2: Metering Data Processing	MDP_PRO_0032	This procedure describes to <i>market participants</i> <i>metering data</i> processes for the purpose of <i>settlements</i> .	28.0
Market Manual	Market Manual 5: Settlements Part 5.3: Submission of Physical Bilateral Contract Data	MDP_PRO_0034	This procedure describes the activities required for the submission of <i>physical bilateral contract data</i> to the IESO by <i>selling market participants</i> for <i>settlement</i> purposes.	14.0
Market Manual	Market Manual 5: Settlements 5.4: Prudential Support	MDP_PRO_0045	This procedure describes the activities to be undertaken by the IESO and <i>Market Participants</i> to manage the <i>prudential support</i> required to participate in the <i>real-time market</i> .	28.0
Market Manual	Market Manual 5: Settlements Part 5.5: Physical Markets Settlement Statements	MDP_PRO_0033	This procedure describes the process to be followed by the IESO and <i>market participants</i> in issuing, retrieving and disputing <i>physical markets</i> settlement statements and describes supporting information issued by the IESO.	68.0
Market Manual	Market Manual 5: Settlements Part 5.6: Physical Markets Settlement Invoicing	MDP_PRO_0035	This procedure provides information required by the IESO and <i>market participants</i> to prepare and process <i>settlement invoices</i> for the <i>physical markets</i> administered by the IESO.	15.0
Market Manual	Market Manual 5: Settlements Part 5.7: Financial Market Settlement Statements	MDP_PRO_0046	This procedure provides steps for retrieving financial markets settlement statements and supporting information published by the IESO.	17.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Manual	Market Manual 5: Settlements Part 5.8: Financial Market Settlement Invoicing	MDP_PRO_0047	This procedure provides information required by the <i>IESO</i> and <i>Market Participants</i> to prepare and process <i>settlement invoices</i> for the financial markets administered by the <i>IESO</i> .	15.0
Market Manual	Market Manual 5: Settlements Part 5.9: Settlement Payment Methods and Schedule	MDP_PRO_0036	This procedure describes the activities and schedule required by the <i>IESO</i> and <i>Market participants</i> to process both <i>Market participant settlement payments</i> to the <i>IESO</i> and <i>IESO settlement credits</i> to <i>Market participants</i> .	19.0
Market Manual	Market Manual 6: Participant Technical Reference Manual	IMO_MAN_0024	The <i>PTRM</i> provides the technical details for hardware and software that a participant in the electricity market may need to interface with the <i>IESO</i>	33.0
Market Manual	Market Manual 7: System Operations Part 7.1: System Operating Procedures	MDP_PRO_0040	This document provides procedures and guidelines for <i>Market Participants</i> and <i>IESO</i> that are required to ensure the <i>security</i> and <i>reliability</i> of the interconnected power system. It covers the span from normal conditions to <i>emergency</i> conditions that are just less than a system-wide shutdown.	34.0
Market Manual	Market Manual 7: System Operations Part 7.2: Near-Term Assessments and Reports	IMP_PRO_0033	This procedure describes the process by which the <i>IESO</i> undertakes short-term weekly and daily forecasts and assessments of expected system conditions on the <i>IESO-controlled grid</i> .	40.0
Market Manual	Market Manual 7: System Operations Part 7.3: Outage Management	IMP_PRO_0035	This document outlines the process <i>market participants</i> must follow in submitting <i>outage requests</i> for <i>facilities</i> .	33.0
Market Manual	Market Manual 7: Systems Operations Part 7.4: IESO-Controlled Grid Operating Policies	IMP_POL_0002	This document provides policy statements for reliable operation of the <i>IESO-Controlled grid</i> .	35.0
Market Manual	Market Manual 7: Systems Operations Part 7.6: Glossary of Standard Operating Terms	IMP_GOT_0002	This document provides a glossary of terms with definitions used in the System Operations Manual.	9.0
Market Manual	Market Manual 7: System Operations Part 7.8: Ontario Power System Restoration Plan	IMO_PLAN_0001	This document provides the requirements, procedures and guidelines to be followed by those <i>Market Participants</i> that are Restoration Participants and the <i>IESO</i> to support and implement the Ontario Power System Restoration Plan.	13.0
Market Manual	Market Manual 7: System Operations Part 7.10: Ontario Electricity Emergency Plan	IMO_PLAN_0002	This document describes the Ontario electricity sector's <i>emergency</i> management program, and how the <i>IESO</i> coordinates with market participant and government stakeholders	9.0
Market Manual	Market Manual 9.0: Operating in the Day Ahead Commitment Process	IESO_MAN_0041	This manual provides the operations and <i>settlement</i> procedures related to the Day-Ahead Commitment Process.	13.0
Market Manual	Market Manual 9.1: Submitting Registration Data for Day-Ahead Commitment Process	IESO_MAN_0076	This document provides guidance to Market Participant on the submission of registration data of the Day-Ahead Commitment Process.	2.0
Market Manual	Market Manual 9.2: Submission of Operational and Market Data for the Day-Ahead Commitment Process	IESO_MAN_0077	This document provides guidance to Market Participants on the submission of dispatch data in the Day-Ahead Energy and Operating Reserve Markets.	9.0
Market Manual	Market manual 9.3: Operation of the Day-Ahead Commitment Process	IESO_MAN_0078	This document provides guidance to Market Participants on the operation of the Day-Ahead Commitment Process.	7.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Manual	Market Manual 9.4: Real-Time Integration of the DACP	IESO_MAN_0079	This document provides guidance to Market Participants on the submission of dispatch data in the Real-Time Energy and Operating Reserve Markets.	5.0
Market Manual	Market Manual 9.5: Settlement for the Day-Ahead Commitment Process	IESO_MAN_0080	This document provides guidance to Market Participants on the procedures associated with the interaction of the Day-Ahead Commitment Process with Settlements.	6.0
Market Manual	Market Manual 11.1 Applicability Criteria for Compliance with NERC Reliability Standards and NPCC Criteria	IESO_GDE_0364	This guide outlines the criteria the IESO uses to determine applicability for compliance with NERC Reliability Standards and NPCC Criteria.	6.0
Market Manual	Market Manual 11.2 Ontario Reliability Compliance Program	IESO_PRO_0874	This <i>market manual</i> describes the Ontario Reliability Compliance Program and the associated processes and procedures, along with the associated roles and responsibilities to assess, monitor and report <i>reliability</i> compliance to Electric Reliability Standards.	3.0
Market Manual	Market Manual 11.3 Reliability Information Catalogue	IESO_CAT_0011	A catalogue of the information that is to be shared between the <i>IESO</i> and <i>Market Participants</i> in relation to maintaining the reliability of the <i>IESO-controlled grid</i> .	5.0
Market Manual	Market Manual 11.4 Ontario Bulk Electric System (BES) Exception	IESO_PRO_0875	This procedure provides guidance to BES applicants on the Ontario-adapted NERC BES Exception procedure.	3.0
Market Manual	Market Manual 11.5 Generation Verification	IESO_PRO_0876	This procedure describes the Generator Capability Verification process, intended to provide current and accurate modeling information for reliability assessments of the IESO-controlled grid.	2.0
Market Manual	Market Manual 12.0 Demand Response Auction Part 12.0 Demand Response Auction	MAN-44	This procedure provides guidance to market participants on the operation of the demand response auction process.	6.0
Market Administration Forms and Agreements	2015 Capacity Based Demand Response (CBDR) Program Settlement Processing Timelines	CAL-12	Initial Release, of IESO's transitional Capacity Based Demand Response (CBDR) Program	2.0
Market Administration Forms and Agreements	Register an Organization	FORM-10	Register an Organization form	3.0
Market Administration Forms and Agreements	System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Generation Facilities	FORM-21	This form provides Hydro One Sault Ste. Marie (Hydro One SSM) an application form for Generation.	5.0
Market Administration Forms and Agreements	System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One SSM) for Load Facilities	FORM-22	This form provides Hydro One Sault Ste. Marie (Hydro One SSM) an application form for Load.	5.0
Reliability Compliance	NERC Reliability Standard EOP-003-2 - Load Shedding Plans	FORM-29	This form is used to ensure each Transmission Operator and Balancing Authority operating with insufficient generation or transmission capacity must have the capability and authority to shed load rather than risk an uncontrolled failure of the Interconnection.	1.0
Reliability Compliance	NERC Reliability Standard IRO-001-1.1 - Reliability Coordination	FORM-30	This form is used to ensure Reliability Coordinators have the authority, plans, and agreements in place to immediately direct reliability entities within their Reliability	1.0

Master Document	Document Title	Document Number	Document Description	Issue
			Coordinator Areas to re-dispatch generation, reconfigure transmission, or reduce load to mitigate critical conditions to return the system to a reliable state.	
Reliability Compliance	NERC Reliability Standard PER-001-0.2 - Operating Personnel Responsibility and Authority	FORM-31	This form is used to ensure each Transmission Operator and Balancing Authority shall provide operating personnel with the responsibility and authority to implement real-time actions to ensure the stable and reliable operation of the Bulk Electric System.	1.0
Reliability Compliance	ORCP Requirements NERC Reliability Standard PER-005-1 – System Personnel Training	FORM-32	To facilitate compliance monitoring of this NERC standard, which was included on NERC' Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	1.0
Reliability Compliance	ORCP Requirements NERC Reliability Standard PRC-006-1 – Automatic Underfrequency Load Shedding	FORM-33	To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	1.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements NERC Reliability Standard TOP-001-1a – Reliability Responsibilities and Authorities,	FORM-34	To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	1.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements NERC Reliability Standard TOP-008-1 – Response to Transmission Limit Violations,	FORM-35	To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	1.0
Market Operations Forms and Agreements	CBDR - Confirmation Submission Form	FORM-36	Capacity Based Demand Response – Confirmation Submission Form	1.0
Settlements Forms and Agreements	Capacity Based Demand Response (CBDR) Contributor Form	FORM-39	Capacity Based Demand Response (CBDR) Contributor Form	1.0
Demand Response Auction	Demand Response Facilities	FORM-46	Demand Response Facilities	1.0
Market Administration Forms and Agreements	Consent for Connect Cost Recovery Agreement Status Request	FORM-49	Consent for Connection Cost Recovery Agreement Status Request	1.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form, NERC Reliability Standard: PRC-005-2(i) Protection System Maintenance	FORM-54	NERC Reliability Standard: PRC-005-2(i) Protection System Maintenance. form is used as an attachment to the electronic Self Certifications for Pool A participants through the Reliability Compliance Too	1.0
Reliability Compliance	MOD-25 IESO Active and Reactive Power Capability Verification	FORM-56	This form was created to assist Generators efficiently fulfil obligations under NERC MOD-25.	1.0
Reliability Compliance	MOD-026 Verification of Models and Data for Generator Excitation	FORM-57	This form was created to assist Generators efficiently fulfil obligations under NERC MOD-26	1.0
Reliability Compliance	MOD-027 Verification of Models and Data for Generator Turbine/Governor and Load Control	FORM-58	This form was created to assist Generators efficiently fulfil obligations under NERC MOD-27	1.0
Reliability Compliance	NERC Standard PRC-019: Coordination of Generating Unit or Plant Capabilities, Voltage Regulating Controls, and	FORM-69	This form was created to assist Generators anticipate and fulfill requirements submissions for NERC PRC-019.	1.0

Master Document	Document Title	Document Number	Document Description	Issue
	Protection			
Reliability Compliance	NERC Standard PRC-24: Generator Frequency and Voltage Protective Relay Settings, and Related IESO Requirements	FORM-70	This form was created to assist Generators submissions for NERC PRC-024 and related IESO requirements.	1.0
Market Assessment and Compliance Division (MACD)	Market Rules and Compliance and Enforcement Guidance Request	FORM-75	This form provides compliance and enforcement guidance regarding specific market rules and manuals.	1.0
Market Operations	Glossary of Terms for Capacity Based Demand Response	GOT-1	Terms used in the applicable market manuals relating to Capacity Based Demand Response.	3.0
Technical Interface Document	Revenue Metering Reports – Implementation Guide for EDI-867 Meter Data	GDE-139	This document describes the implementation to be used for the Ontario electric meter read data transfer and is based on the EDI-867 implementations in use in other jurisdictions.	1.0
Technical Interface Document	Revenue Metering Reports – Importing and Reading the IESO EDI-867 Meter Data File	GDE-140	This document describes how to import and read the IESO EDI-867 Meter Data File	2.0
Emergency Preparedness	Ontario Pandemic Influenza Plan for Continuity of Electricity Operations Planning Guide	GDE-162	This planning guide provides a common planning, mitigation and response framework to assure the continued reliability of Ontario's electricity system through an influenza (or other infectious disease) pandemic.	4.0
Technical Interface Document	Loss Equations - Administration of Losses	GDE-184	This document describes how loss equations (fixed loss factors and loss coefficients) are applied to specific service points within the IESO's Meter Data Management (MDM) system.	2.0
Market Administration	Quick Take: Interim Market Document Change (IMDC)	GDE-280	This Quick Take describes how and when an IMDC is used by the IESO when introducing changes to market documents between scheduled quarterly baseline publications dates.	1.0
Market Administration Forms and Agreements	Cost Recovery Agreement	IESO_AGR_0022	Cost Recovery Agreement for Requests for Connection Assessments that do not Require a Formal Connection Assessment and Approval Study – Expedited System Impact Assessment	4.0
Market Administration Forms and Agreements	TFE Cost Recovery Agreement	IESO_AGR_0023	Initial Release, written to correspond with Ontario Technical Feasibility Exception Procedure	4.0
Reliability Compliance	IESO Reliability Compliance Program - Requirement Form – NPCC Directory #8 – Section 5.7, OPSRP – Section 12, Key Facility Critical Component Testing	IESO_FORM_1520	Key Facilities/Critical Components List	2.0
Market Administration Forms and Agreements	Request To Transfer Exemption	IESO_FORM_1603	Request To Transfer Exemption form	1.0
Market Administration Forms and Agreements	IESO Staff Recommendation to Panel on Request to Transfer Exemption	IESO_FORM_1604	IESO Staff Recommendation to Panel on Request to Transfer Exemption form	1.0

Master Document	Document Title	Document Number	Document Description	Issue
Reliability Compliance	Ontario Reliability Compliance Program Requirements Form - Emergency Preparedness Plan	IESO_FORM_1608	Ontario Reliability Compliance Program Requirements Form - Emergency Preparedness Plan is used to self-certify compliance with Ontario emergency planning and recovery market rules.	8.0
Reliability Compliance	IESO Reliability Compliance Program – Program Certification Form NERC Reliability Standard EOP-005 Emergency Restoration Planning	IESO_FORM_1609	IESO Reliability Compliance Program Requirements Form – Emergency Restoration Planning is used to self-certify compliance with Ontario emergency planning and recovery market rules.	10.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard CIP-001-2aSabotage Reporting	IESO_FORM_1610	Sabotage Reporting contains the requirements to report disturbances or unusual occurrences suspected or determined to be caused by sabotage.	5.0
Reliability Compliance	IESO Reliability Compliance Program Certification Form NERC Reliability Standard PER-002 Operating Personnel Training	IESO_FORM_1611	IESO Reliability Compliance Program Certification Form NERC Reliability Standard PER-002 Operating Personnel Training	2.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements NERC Reliability Standard PER-003-1 Operating Personnel Credentials	IESO_FORM_1612	To facilitate compliance monitoring of this NERC standard, included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	2.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements Form – NERC Reliability Standard - FAC-008-1, Facility Ratings Methodology	IESO_FORM_1623	Facility Ratings Methodology	6.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard - FAC-009-1, Establish and Communicate Facility Ratings	IESO_FORM_1624	Establish and Communicate Facility Ratings	6.0
Reliability Compliance	IESO Reliability Compliance Program - Certification Form NERC Reliability Standard: MOD-010-0 Steady-state System Modeling Data	IESO_FORM_1632	Steady-state System Modeling Data	2.0
Reliability Compliance	IESO Reliability Compliance Program - Certification Form NERC Reliability Standard: MOD-012-0 Dynamic Modeling Data	IESO_FORM_1633	Dynamic Modeling Data	2.0
Reliability Compliance	IESO Reliability Compliance Program Certification Form - Verification of Generator Gross and Net Real Power Capability	IESO_FORM_1635	Verification of Generator Gross and Net Real and Reactive Power Capability	3.0
Reliability Compliance	IESO Reliability Compliance Program Certification Form NERC Reliability Standard MOD-025 Verification of Generator Gross and Net Reactive Power Capability	IESO_FORM_1636	Verification of Generator Gross and Net Reactive Power Capability	2.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard PRC-001 – System Protection Coordination	IESO_FORM_1637	System Protection Coordination form is used to self-certify that system protection is coordinated among operating entities	6.0
Reliability Compliance	IESO Reliability Compliance Program Certification Form NERC Reliability Standard: PRC-015 Special Protection System Data and Document	IESO_FORM_1640	PRC-015 Special Protection System Data and Document	2.0

Master Document	Document Title	Document Number	Document Description	Issue
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: TOP-002-2a and TOP-002-2b Normal Operations Planning	IESO_FORM_1643	Normal Operations Planning	5.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements NERC Reliability Standard TOP-006-2 Monitoring System Conditions,	IESO_FORM_1645	To facilitate compliance monitoring of this NERC standard, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards	2.0
Settlements Forms and Agreements	Fuel Cost Compensation	IESO_FORM_1654	To facilitate recovery of certain fuel costs if a <i>generator</i> is first committed through the Day Ahead Commitment Process (DACP), accepts the day-ahead production cost guarantee and then is subsequently de-committed by the <i>IESO</i> . This form is intended for submitting generation cost information to keep a <i>generator</i> whole for costs incurred to meet a day-ahead commitment that the <i>generator</i> cannot recover from the market or elsewhere.	3.0
Metering Forms and Agreements	Acceptance of Compliance Aggregation Model	IESO_FORM_1660	Acceptance of Compliance Aggregation Model	4.0
Metering Forms and Agreements	Application to Retain Registration under the Alternative Metering Installation Standard	IESO_FORM_1663	<i>Metered Market Participants</i> can apply to retain registration under the alternative metering installation standard	1.0
Metering Forms and Agreements	Acceptance of Meter Disaggregation Model	IESO_FORM_1665	This is a new form that is referenced in Market Manual 3: Metering Part 3.7: Totalization Table Registration	3.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-002-3 Cyber Security - Critical Cyber Asset Identification	IESO_FORM_1694	Critical Cyber Asset Identification is used to self-certify compliance with the NERC requirement to identify Critical Cyber Assets associated with the Critical Assets that support the reliable operation of the Bulk Electric System.	6.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-003-3 Cyber Security - Security Management Controls	IESO_FORM_1695	Security Management Controls is used to self-certify that minimum security management controls are in place to protect Critical Cyber Assets.	6.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standards: CIP-004-3 Cyber Security - Personnel and Training	IESO_FORM_1696	Personnel and Training is used to self-certify that personnel having authorized cyber or unescorted physical access to Critical Cyber Assets, including contractors and service vendors, have an appropriate level of personnel risk assessment, training, and security awareness.	7.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-005-3a Cyber Security - Electronic Security Perimeter(s)	IESO_FORM_1697	Electronic Security Perimeter(s) is used to self-certify the identification and protection of the Electronic Security Perimeter(s) inside which all Critical Cyber Assets reside, as well as all access points on the perimeter.	8.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-006 Physical Security of Critical Cyber Assets	IESO_FORM_1698	Physical Security of Critical Cyber Assets is to self-certify compliance with the NERC requirement to implement a physical security program for the protection of Critical Cyber Assets.	7.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-007 Systems Security Management	IESO_FORM_1699	Systems Security Management is to self-certify compliance with the NERC requirement for Responsible Entities to define methods, processes, and procedures for securing Critical Cyber Assets and other Cyber Assets within the Electronic Security Perimeter(s).	9.0

Master Document	Document Title	Document Number	Document Description	Issue
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-008 Incident Reporting and Response Planning	IESO_FORM_1700	Incident Reporting and Response Planning is to self-certify compliance with the NERC requirement to identify, classify, respond to and report Cyber Security Incidents related to Critical Cyber Assets.	5.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: CIP-009 Recovery Plans for Critical Cyber Assets	IESO_FORM_1701	Recovery Plans for Critical Cyber Assets is to self-certify compliance with the NERC requirement to put in place recovery plans for Critical Cyber Assets and that these plans follow established business continuity and disaster recovery techniques and practices.	6.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: NUC-001-2 Nuclear Plant Interface Coordination	IESO_FORM_1704	Nuclear Plant Interface Coordination	4.0
Market Administration Forms and Agreements	Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One	IESO_FORM_1706	Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One	10.0
Market Administration Forms and Agreements	Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One SSM	IESO_FORM_1707	Renewable Energy Generation Facility Application to Request a Connection Assessment for Hydro One Sault Ste. Marie	9.0
Market Administration Forms and Agreements	NERC Critical Infrastructure Protection Standards - Technical Feasibility Exception Request and Material Change Report Submission Form	IESO_FORM_1717	Technical Feasibility Exception Application	3.0
Reliability Compliance	IESO Reliability Compliance Program Data Request Form - NPCC Directory #12, Under frequency Load Shedding Program Requirements Generator Under frequency Protection Requirements	IESO_FORM_1718	Generator Under frequency Protection Requirements - applicable to all registered Generators	5.0
Reliability Compliance	IESO Reliability Compliance Program – Data Request Form, NPCC Directory #12, Under frequency Load Shedding Program Requirements Under frequency Load Shedding Program Requirements	IESO_FORM_1719	Under frequency Load Shedding Program Requirements - applicable to all registered Distributors, Transmitters and Wholesale Consumers	5.0
Market Entry Forms and Agreements	Wind Generation Facility Data	IESO_FORM_1736	Form to register variable generation data specific to wind generation.	7.0
Market Entry Forms and Agreements	Solar Generation Facility Data	IESO_FORM_1737	Form to register variable generation data specific to solar generation.	6.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: PRC-023-1 Transmission Relay Loadability	IESO_FORM_1738	Transmission Relay Loadability	4.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: COM-002-2 - Communication and Coordination	IESO_FORM_1747	Communication and Coordination is used to ensure Balancing Authorities, Transmission Operators, and Generator Operators have adequate communications and that these communications capabilities are staffed and available for addressing a real-time emergency condition.	3.0
Reliability Compliance	Ontario Reliability Compliance Program – Requirements Form – NERC Reliability Standard: PRC-0170-0 – Special Protection System Maintenance and Testing	IESO_FORM_1748	Special Protection System Maintenance and Testing is used to ensure that all Special Protection Systems (SPS) are properly designed, meet performance requirements, and are coordinated with other protection systems.	3.0

Master Document	Document Title	Document Number	Document Description	Issue
Reliability Compliance	Ontario Reliability Compliance Program – Requirements Form-NERC Reliability Standard: IRO-005-2a and IRO-005-3a-Reliability Coordination – Current day Operations	IESO_FORM_1749	Current Day Operations is used facilitate compliance monitoring of NERC standard IRO-005-3a and IRO-005-3.1a - Reliability Coordination - Current Day Operations, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change).	4.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-001-0 and EOP-001-0b - Emergency Operations Planning	IESO_FORM_1750	Emergency Operations Planning is used to facilitate compliance monitoring of NERC standard EOP-001-0b and EOP-001-0.1b Emergency Operations Planning, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards.	5.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: COM-001-1.1 – Telecommunications	IESO_FORM_1751	Telecommunications is used to self-certify compliance with the NERC standard to have adequate and reliable telecommunications facilities internally and with others for the exchange of Interconnection and operating information necessary to maintain reliability.	3.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-005-1 - System Restoration Plans	IESO_FORM_1752	System Restoration Plans is used to facilitate compliance monitoring of NERC standard EOP-005-1 - System Restoration Plans, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change).	4.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: EOP-008-0 - Plans for Loss of Control Center Functionality	IESO_FORM_1753	Plans for Loss of Control Center Functionality is used to facilitate compliance monitoring of NERC standard EOP-008-0 - Plans for Loss of Control Center Functionality, which was included on NERC's Compliance Monitoring and Enforcement Program (CMEP) list of actively monitored standards. (v3.0 wasn't published because standard is not being asked for certification as per NPCC's schedule change).	4.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements Form – Market Rules: Chapter 4 – Appendix 4.2, Category 1: Off-Nominal Frequency and Category 2: Speed/Frequency Regulation	IESO_FORM_1754	This form was developed to facilitate compliance monitoring of the Market Rules including monitored requirements prior to certification. Category 1: Off-Nominal Frequency and Category 2: Speed/Frequency.	2.0
Market Administrations Forms and Agreements	Ontario Bulk Electric System (BES) Exception Request and Detailed Information form	IESO_FORM_1757	Form provides initial application information in support of market participants' exception request from the application of the BES definition to their application of the BES definition to their applicable facilities.	2,0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: IRO-004-2 Reliability Coordination - Operations Planning	IESO_FORM_1759	Form is used to self-certify compliance with the NERC requirement for the Reliability Coordinator to conduct next-day reliability analyses to ensure the Bulk Electric System can be operated reliably in anticipated normal and Contingency conditions	2.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PER-002-0 Operating Personnel Training	IESO_FORM_1760	Form is used to self-certify that each Transmission Operator and Balancing Authority provides personnel with a coordinated training program that will ensure reliable system operation.	2.0
Reliability Compliance	NERC Reliability Standard PRC-005-1a 'Transmission and Generation Protection System Maintenance and	IESO_FORM_1761	Testing' is used to self-certify compliance with the NERC standard to ensure all transmission and generation protection systems affecting the reliability of the Bulk Electric System (BES) are	5.0

Master Document	Document Title	Document Number	Document Description	Issue
	Testing'		maintained and tested	
Reliability Compliance	NERC Reliability Standard PRC-008-0 'Implementation and Documentation of Underfrequency Load Shedding Equipment Maintenance Program'	IESO_FORM_1762	Form is used to self-certify compliance with the NERC standard to provide last resort system preservation measures by implementing an underfrequency load shedding program	2.0
Reliability Compliance	NERC Reliability Standard PRC-011-0 Undervoltage Load Shedding System Maintenance and Testing	IESO_FORM_1763	Form is used to self-certify compliance with the NERC standard to provide system preservation measures in an attempt to prevent system voltage collapse or voltage instability by implementing an undervoltage load shedding program	2.0
Reliability Compliance	NERC Reliability Standard: TOP-004-2 Transmission Operations	IESO_FORM_1764	Form is used to self-certify compliance with the NERC standard to ensure that the transmission system is operated so that instability, uncontrolled separation, or cascading outages will not occur as a result of the most severe single contingency and specified multiple contingencies.	2.0
Reliability Compliance	NERC Reliability Standard VAR-001-1 and VAR-001-2 Voltage and Reactive Control	IESO_FORM_1765	Form is used to self-certify compliance with the NERC standard to ensure that voltage levels, reactive flows, and reactive resources are monitored, controlled and maintained within limits in real time.	3.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirement Form - NERC Reliability Standard: MOD-010-0 Steady-State Data for Modeling and Simulation of the Interconnected Transmission System	IESO_FORM_1766	Steady-State Data for Modeling and Simulation of the Interconnected Transmission System is used to self-certify compliance with the NERC standard to establish consistent data requirements, reporting procedures, and system models to be used in the analysis of the reliability of the interconnected transmission system.	2.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: MOD-012-0 Dynamics Data for Modeling and Simulation of the Interconnected Transmission System	IESO_FORM_1767	Dynamics Data for Modeling and Simulation of the Interconnected Transmission System is used to self-certify compliance with the NERC standard to establish consistent data requirements, reporting procedures, and system models to be used in the analysis of the reliability of the interconnected transmission system.	2.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PRC-007-0 Assuring Consistency of Entity Underfrequency Load Shedding Programs with Regional Reliability Organization's Underfrequency Load Shedding Program Requirements	IESO_FORM_1768	Underfrequency Load Shedding Programs with Regional Reliability Organization's Underfrequency Load Shedding Program Requirements is used to self-certify compliance with the NERC requirement to provide last resort system preservation measure by implementing an Under Frequency Load Shedding Program.	2.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form - NERC Reliability Standard: PRC-021-1 Under-Voltage Load Shedding Program Data	IESO_FORM_1769	Under-Voltage Load Shedding Program Data is used to self-certify compliance with the NERC requirement to ensure data is provided to support the regional database maintained for Under-Voltage Load Shedding programs.	2.0
Technical Interface Document	Viewing XML documents in Excel	IESO_GDE_0181	Guide to viewing XML documents in Excel	1.0
Settlements Forms and Agreements	Annual Review of Price Basis for Determining Prudential Support Obligations.	IESO_GDE_0228	Annual review of price basis for determining <i>prudential support</i> obligations, April of each year.	9.0
Technical Interface Document	XML A Quick Primer	IESO_GDL_0028	This document provides participants with a simple overview of XML Reporting	2.0
Technical Interface Document	Market Participant Client Platform Information Technology Standard	IESO_ISTD_0017	This document is intended to clearly and concisely present the standards and guidelines for the upgrade of the Market Participant Client	2.0

Master Document	Document Title	Document Number	Document Description	Issue
			Platform	
Information Bulletin	Maintaining the Reliability of Supply to Customer Connections	IESO_MKRI_0002	This interpretation bulletin has two purposes. The first is to define more clearly the IESO's obligations with respect to maintaining the reliability of supply to customers directly connected to the IESO-controlled grid, The second is to provide notice to market participants of a change in the IESO's practices.	1.0
Technical Interface Document	Meter Trouble Report Data Transfer for Metered Market Participant	IESO_REP_0259	Report description for MTR Data Transfer for MMP	1.0
Technical Interface Document	Meter Trouble Report Data Transfer for Metered Market Participant Refresh Version	IESO_REP_0260	Report description for MTR Data Transfer for MMP - monthly	1.0
Technical Interface Document	Meter Trouble Report Data Transfer for Meter Service Provider	IESO_REP_0261	Report description for MTR Data Transfer for MSP	1.0
Technical Interface Document	Meter Trouble Report Data Transfer for Meter Service Provider Refresh Version	IESO_REP_0262	Report description for MTR Data Transfer for MSP - monthly	1.0
Technical Interface Document	5-MIN Dispatch Constrained Energy Market Information Report	IESO_TPL_0033	This 5-Minute Dispatch Schedule Report contains preliminary information on facility dispatch schedules for a particular 5-minute scheduling interval. These schedules are subject to change.	1.0
Technical Interface Document	5-MIN Dispatch Constrained Operating Reserve market Information Report	IESO_TPL_0034	Addition of DACP information	1.0
Technical Interface Document	Hourly Dispatch Constrained Energy Market Information Report	IESO_TPL_0035	Addition of DACP information	1.0
Technical Interface Document	Hourly Dispatch Constrained Operating Reserve Market Information Report	IESO_TPL_0036	Addition of DACP information	1.0
Technical Interface Document	Hourly RTEM Predispatch Totals Information Report	IESO_TPL_0045	Hourly RTEM Predispatch Totals Information Report	1.0
Technical Interface Document	Hourly RTEM Dispatch Totals Information Report	IESO_TPL_0046	Hourly RTEM Dispatch Totals Information Report	1.0
Technical Interface Document	SAA Daily Notes and Limitations Report	IESO_TPL_0087	Report is used to post Daily System Adequacy and Assessment Report Transmission Flowgate Limitations, System Advisories and SAA Notes data.	3.0
Technical Interface Document	Weekly SAA Report Template	IESO_TPL_0088	Report is used to post Weekly System Adequacy & Assessment Report data for public information.	4.0
Market Administration Forms and Agreements	BES Exception Cost Recovery Agreement	IESO_TPL_0090	This agreement describes the means for market participants to apply for 'Bulk Electric System (BES) Exceptions'.	1.0
Settlements Forms and Agreements	Affidavit Regarding Reduction in Prudential Support Obligations	IMO_AFF_0001	Affidavit Regarding Reduction in Prudential Support Obligations	2.0
Metering Forms and Agreements	Metering Service Provider Agreement	IMO_AGR_0012	This Application form will enable <i>Metering Service Providers</i> to register with the <i>IESO</i> .	11.0
Settlements Forms and Agreements	Pledge of Cash and Treasury Bills Agreement	IMO_AGR_0013	Pledge of Cash and Treasury Bills Agreement	3.0
Market Administration Forms and	Notice of Dispute	IMO_FORM_1001	Notice of Dispute form	10.00

Master Document	Document Title	Document Number	Document Description	Issue
Agreements				
Market Administration Forms and Agreements	Response to a Notice of Dispute	IMO_FORM_1002	Response to a Notice of Dispute form	7.0
Market Entry Forms and Agreements	IEEE TYPE DC2 Excitation System	IMO_FORM_1014	IEEE TYPE DC2 Excitation System form	1.3
Metering Forms and Agreements	Alternative Metering Installation Standard Checklist	IMO_FORM_1042	Alternative Metering Installation Standard Checklist form	8.0
Metering Forms and Agreements	Conceptual Drawing Review Submission Form	IMO_FORM_1043	Conceptual Drawing Review Submission form	8.0
Market Administration Forms and Agreements	Technical Feasibility Study Application-Load Facilities	IMO_FORM_1052	Connection Load Facilities form	8.0
Market Administration Forms and Agreements	Notification of Withdrawal	IMO_FORM_1073	Notification of Withdrawal form	7.0
Market Administration Forms and Agreements	Market Rule Amendment Proposal	IMO_FORM_1087	Market Rule Amendment Proposal form	11.0
Market Administration Forms and Agreements	Dispute Resolution Form for Written Submissions for Arbitration	IMO_FORM_1090	Dispute Resolution form for Written Submissions for Arbitration	4.0
Market Administration Forms and Agreements	Dispute Resolution Form for Written Reply Submissions for Arbitration	IMO_FORM_1091	This form is intended to be used to file written reply submissions and other materials to the extent that the submissions and other materials of another party raise new facts and/or issues that could therefore not have been addressed in the earlier submissions or materials filed by the replying party.	4.0
Market Administration Forms and Agreements	Dispute Resolution Leave to Intervene	IMO_FORM_1092	Dispute Resolution Leave to Intervene form	4.0
Market Administration Forms and Agreements	Invoice for Costs of the Mediation or Cost of the Arbitration	IMO_FORM_1094	Invoice for Costs of the Mediation or Costs of the Arbitration form	7.0
Market Administration Forms and Agreements	Notice of Intent to Dispense with Mediation	IMO_FORM_1095	Used when the parties to the dispute have agreed to dispense with mediation in respect of the dispute and to proceed to arbitration.	6.0
Market Administration Forms and Agreements	Notice of Termination of Mediation	IMO_FORM_1097	Notice of Termination of Mediation form	7.0
Market Administration Forms and Agreements	IEEE Type 2 Excitation System	IMO_FORM_1106	IEEE Type 2 Excitation System form	1.3

Master Document	Document Title	Document Number	Document Description	Issue
Market Administration Forms and Agreements	IEEE Type 1 Excitation System	IMO_FORM_1107	IEEE Type 1 Excitation System form	1.3
Market Administration Forms and Agreements	IEEE Type 2 Excitation System	IMO_FORM_1108	IEEE Type 2 Excitation System form	1.3
Market Administration Forms and Agreements	IEEE Standard Governor	IMO_FORM_1109	IEEE Standard Governor form	1.3
Market Administration Forms and Agreements	Modified IEEE Type 1 Excitation System	IMO_FORM_1110	Modified IEEE Type 1 Excitation System form	1.3
Market Administration Forms and Agreements	NERC Fields Valid Codes	IMO_FORM_1111	NERC Fields Valid Codes form	1.3
Market Administration Forms and Agreements	Simplified Excitation System	IMO_FORM_1112	Simplified Excitation System form	1.3
Market Administration Forms and Agreements	Steam Turbine Governor	IMO_FORM_1113	Steam Turbine Governor form	1.3
Market Administration Forms and Agreements	Woodward P.I.D. Hydro Governor	IMO_FORM_1114	Woodward P.I.D. Hydro Governor form	1.3
Settlements Forms and Agreements	Notification of Prepayment	IMO_FORM_1130	Notification of Prepayment form	5.0
Market Administration Forms and Agreements	Letter of Empowerment	IMO_FORM_1141	Letter of Empowerment Form	3.0
Market Administration Forms and Agreements	Technical Feasibility Study Application - Ancillary Service Facilities	IMO_FORM_1174	Ancillary Services Facilities form	7.0
Metering Forms and Agreements	Conforming Meter List Application	IMO_FORM_1179	Conforming Meter List Application form	6.0
Market Administration Forms and Agreements	Generator Information Submittal Form for Reliability Assessments	IMO_FORM_1230	Generator Information Submittal Form for Reliability Assessments	11.0
Market Entry Forms and Agreements	Application for Withdrawal	IMO_FORM_1242	Application for Withdrawal form	7.0
Market Entry Forms and Agreements	Non-Compliance Event Report	IMO_FORM_1253	Non-Compliance Event Report	6.0
Metering Forms and Agreements	Confirmation of Engineering Unit Report (Type A)	IMO_FORM_1293	Confirmation of Engineering Unit Report (Type A) form	5.0

Master Document	Document Title	Document Number	Document Description	Issue
System Operations	Outage Requirement Letter	IMO_FORM_1296	Outage Requirement Letter	3.0
Metering Forms and Agreements	Assigning a Registered Market Participant and Metered Market Participant for an Energy Market Resource	IMO_FORM_1299	Assigning a Registered Market Participant and Metered Market Participant for an Energy Market Resource form	8.0
Metering Forms and Agreements	Assigning a Metering Service Provider and a Distributor for an Energy Market Delivery Point	IMO_FORM_1300	Assigning a Metering Service Provider and a Distributor for an Energy Market <i>Delivery Point</i> form	10.0
Metering Forms and Agreements	Assigning a Metering Service Provider and a Transmitter for a Transmission Tariffs Delivery Point	IMO_FORM_1304	Assigning a Metering Service Provider and a Transmitter for a Transmission Tariffs Delivery Point	10.0
Metering Forms and Agreements	Totalization Table Form	IMO_FORM_1310	Totalization Table Form	5.0
Market Administration Forms and Agreements	Market Participant Request/Comments for Amendment to the Market Surveillance Data Catalogue	IMO_FORM_1321	Market Participant Request for Market Surveillance Data/Information form	3.0
System Operations Forms and Agreements	Request for Outage Compensation	IMO_FORM_1350	This form is to be completed when claiming compensation for an <i>outage</i> that was revoked or recalled by the <i>IESO</i> .	6.0
Metering Forms and Agreements	Change of MSP Registration Details	IMO_FORM_1358	Change of MSP Registration Details form	5.0
Market Operations Forms and Agreements	TR Auction Information	IMO_FORM_1361	This form is used by <i>Market participants</i> to supply the <i>IESO</i> with <i>TR</i> deposit information.	6.0
Market Operations Forms and Agreements	Notice of Revocation of Transmission Rights	IMO_FORM_1374	Notice of Revocation of Transmission Rights form	6.0
Market Administration Forms and Agreements	Technical Feasibility Study Application- Generation Facilities	IMO_FORM_1380	Supporting Documentation- Generation Facilities form	7.0
Market Administration Forms and Agreements	Technical Feasibility Study Application- Transmissions Facilities	IMO_FORM_1381	Transmission Facilities form	8.0
Metering Forms and Agreements	Assigning a Metering Service Provider to a Meter Point	IMO_FORM_1390	Assigning a Metering Service Provider to a Meter Point form	6.0
Market Operations Forms and Agreements	Additional Compensation During Administrative Pricing	IMO_FORM_1398	Market Suspension Additional Credit form	6.0
Market Administration Forms and Agreements	Project Status Report	IMO_FORM_1399	Project Status Report	8.0
Metering Forms and Agreements	Meter Read Reconciliation Form and Instrument Transformer Spot Check Form	IMO_FORM_1411	Meter Read Reconciliation Form and Instrument Transformer Spot Check Form	4.0
Market Administration Forms and Agreements	Exemption Application	IMO_FORM_1413	Exemption Application form	5.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Administration Forms and Agreements	Exemption Applicant Comments on IESO Staff Recommendation	IMO_FORM_1415	Exemption Applicant Comments on IESO Staff Recommendation form	3.0
Market Administration Forms and Agreements	Exemption Applicant or IESO Staff Comments on Third Party Submission	IMO_FORM_1418	Exemption Applicant or IESO Staff Comments on Third Party Submission form	4.0
Settlements Forms and Agreements	Application for Designation of a Facility for Generation Station Service Rebate	IMO_FORM_1419	Application for Designation of a Facility for Generation Station Service Rebate form	4.0
Market Entry Forms and Agreements	RMP User - Resource Relationship	IMO_FORM_1421	RMP User - Resource Relationship form	3.0
Settlements Forms and Agreements	Reduced Debt Retirement Charge (DRC) Certification	IMO_FORM_1438	Reduced Debt Retirement Charge (DRC) Certification	3.0
Market Administration Forms and Agreements	Response to Notice of Possible Local Market Power Abuse	IMO_FORM_1440	Response to Notice of Possible Local Market Power Abuse form	5.0
Market Administration Forms and Agreements	Request for a Local Market Power Inquiry	IMO_FORM_1442	Request for a Local Market Power Inquiry form	5.0
Market Administration Forms and Agreements	Response to a Crossclaim or Counterclaim	IMO_FORM_1446	Response to a Crossclaim or Counterclaim form	7.0
Market Administration Forms and Agreements	Data Catalogue Submission Form	IMO_FORM_1449	Data Catalogue Submission Form	2.0
Market Administration Forms and Agreements	Submission of Information Requested for a Local Market Power Inquiry	IMO_FORM_1455	Submission of Information Requested for a Local Market Power Inquiry form	4.0
Metering Forms and Agreements	Notification of Power Switching Form	IMO_FORM_1464	Notification of Power Switching Form	4.0
Market Administration Forms and Agreements	Market Rule Amendment Submission	IMO_FORM_1466	Market Rule Amendment Submission form	7.0
Market Administration Forms and Agreements	Market Rule Amendment Written Submission	IMO_FORM_1467	Market Rule Amendment Written Submission form	7.0
Metering Forms and Agreements	Acceptance Letter for Conforming Meter List	IMO_FORM_1470	Acceptance Letter for Conforming Meter List	3.0
Market Administration Forms and Agreements	Market Rule Interpretation Bulletin	IMO_FORM_1473	Market Rule Interpretation Bulletin	5.0
Market Administration Forms and Agreements	Gas Turbine Governor Model Data Sheet	IMO_FORM_1476	Gas Turbine Governor Model Data Sheet form	3.0

Master Document	Document Title	Document Number	Document Description	Issue
Market Administration Forms and Agreements	Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for 18-Month Outlook	IMO_FORM_1484	Plans for New, or Modified or Retiring Transmission Facilities Information Submittal Form for 18-Month Outlook	8.0
Metering Forms and Agreements	MIRT Update Form	IMO_FORM_1488	MIRT Update Form	3.0
Market Administration Forms and Agreements	Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for Reliability Assessments	IMO_FORM_1494	Plans for New, Modified or Retiring Transmission Facilities Information Submittal Form for Reliability Assessments	9.0
Market Entry Forms and Agreements	Declaration of Designated Consumer	IMO_FORM_1507	Declaration of Designated <i>Consumer</i> form	7.0
Reliability Compliance	IESO Reliability Compliance Program - Certification Form - Section 5.2 - Under Frequency Load Shedding Program - Eastern Interconnection specific Requirements	IMO_FORM_1518	Automatic Under Frequency Load Shedding - Eastern Interconnection specific Requirements	7.0
Reliability Compliance	IESO Reliability Compliance Program Certification Form Standard Authority Template: NPCC RCEP A4-1 ICG Protection System Maintenance	IMO_FORM_1521	Protection System Maintenance	4.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements Form - NERC Reliability Standard: PRC-004-1 and PRC-004-1a Analysis and Mitigation of Transmission and Generation Protection System Misoperations	IMO_FORM_1522	Analysis and Mitigation of Transmission and Generation Protection System Misoperations is used to self-certify compliance with the NERC standard to ensure all transmission and generation Protection System Misoperations affecting the reliability of the Bulk Electric System (BES) are analyzed and mitigated.	10.0
Reliability Compliance	NERC Standard PRC-004 – Analysis and Mitigation of Transmission and Generation Protection System Misoperations Reporting Form	IMO_FORM_1523	Analysis and Mitigation of Transmission and Generation Protection System Misoperations Reporting Form	1.0
Reliability Compliance	IMO Reliability Compliance Program Certification Form Standard Authority Template: I.F.S1.M2 - Disturbance Monitoring Equipment	IMO_FORM_1524	Disturbance Monitoring Equipment	1.0
Reliability Compliance	Ontario Reliability Compliance Program Requirements Form - NERC Reliability Standard: FAC-003-1 Transmission Vegetation Management Program	IMO_FORM_1526	Form is used to self-certify compliance with the NERC standard to prevent outages from vegetation on transmission rights-of-way, minimize outages from vegetation adjacent to rights-of-way, maintaining clearances between transmission lines and vegetation, and reporting vegetation-related outages.	5.0
Reliability Compliance	Ontario Reliability Compliance Program – Reporting Form NERC Reliability Standard: FAC-003-1 Vegetation Contact Incidents	IMO_FORM_1527	Certification Exception Form for Vegetation Contact Incidents - form can be used to report vegetation-related transmission outages.	5.0
Reliability Compliance	IESO Reliability Compliance Program - Certification Form NERC Reliability Standard PRC-016-0 SPS (Operation Performance	IMO_FORM_1531	SPS Operation Performance	5.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: EOP-009-0, Documentation of Blackstart Generating Unit Test Results	IMO_FORM_1532	Documentation of Black Start Generating Unit Test Results is used to self-certify compliance with the NERC requirement to ensure that the quantity and location of system Blackstart generators are sufficient and that they can	5.0

Master Document	Document Title	Document Number	Document Description	Issue
			perform their expected Restoration Plans.	
Market Administration Forms and Agreements	System Impact Assessment Application (IESO)/ Customer Impact Assessment Application (Hydro One) for Generation Facilities	IMO_FORM_1536	System Impact Assessment Application - Generation Facilities form	11.0
Market Administration Forms and Agreements	System Impact Assessment Application - Transmission Facilities	IMO_FORM_1537	System Impact Assessment Application - Transmission Facilities form	8.0
Market Administration Forms and Agreements	System Impact Assessment Application (IESO)/Customer Impact Assessment Application (Hydro One) for Load Facilities	IMO_FORM_1538	System Impact Assessment Application - Load Facilities form	10.0
Market Administration Forms and Agreements	System Impact Assessment Application - Ancillary Service Facilities	IMO_FORM_1539	System Impact Assessment Application - Ancillary Service Facilities form	6.0
Market Entry Forms and Agreements	Transmission Rights Certification as an Eligible Commercial Entity	IMO_FORM_1540	Transmission Rights Certification as an Eligible Commercial Entity form	7.0
Market Entry Forms and Agreements	OEB Generator Reporting and Record Requirements Consent Form - Generator Consent	IMO_FORM_1541	OEB Generator and Record Keeping Requirements Consent Form	5.0
Settlements Forms and Agreements	Administrative Pricing Event Correction	IMO_FORM_1549	Administrative Pricing Event Correction- form	7.0
Settlements Forms and Agreements	Application for Registering as Cogeneration Facility	IMO_FORM_1553	Application for Registering as Cogeneration Facility- form	2.0
Metering Forms and Agreements	Embedded Generation Facility - Not a Metered Market Participant	IMO_FORM_1563	Embedded Generation Facility - Not a Metered Market Participant	4.0
Reliability Compliance	Ontario Reliability Compliance Program - Requirements Form NERC Reliability Standard: VAR-002-1.1b Generator Operation for Maintaining Network Voltage	IMO_FORM_1571	Generator Operation for Maintaining Network Voltage is used to self-certify compliance with NERC requirements for generators to provide reactive and voltage control necessary to ensure that voltage levels, reactive flows, and reactive resources are maintained within applicable Facility Ratings to protect equipment and the reliable operation of the interconnection.	8.0
Metering Forms and Agreements	Non Compliance Self Report Form for Metered Market Participants	IMO_FORM_1591	Non Compliance Self Report Form for Metered Market Participants	2.0
System Operations	Market Participant Emergency Plan Guidelines & Requirements	IMO_GDE_0001	This document assists market participants in the preparation of their emergency preparedness plans (EPPs) and to meet the requirements outlined in the Market Rules.	3.0
Settlements Forms and Agreements	HST Guide for IESO Transactions	IMO_GDE_0002	The purpose of this document is to provide an overview of the operation of the HST in the IESO-administered markets.	39.0

Master Document	Document Title	Document Number	Document Description	Issue
Technical Interface Document	Transmission Rights Auction System Participant's Guide	IMO_GDE_0004	This document provides a description of the functionality of the <i>IESO's</i> Transmission Rights Auction System which is available to those <i>market participants</i> who have registered to be <i>participants</i> .	7.0
Market Operations Forms and Agreements	Guidelines for Additional Compensation During Market Suspension	IMO_GDL_0025	This document is to be used to evaluate requests for additional compensation for hours where administrative pricing has been applied	3.0
Settlements Forms and Agreements	List of Schedule Banks to the Bank Act, s.c. 1991, c.46	IMO_LST_0001	List of Financial Institutions Eligible to Provide <i>Prudential Support</i>	8.0
Information Bulletin	Compliance with Dispatch Instructions Issued to Dispatchable Facilities	IMO_MKRI_0001	This interpretation bulletin clarifies how the <i>IESO</i> assesses compliance with <i>dispatch</i> instructions and what are legitimate reasons for not complying with <i>dispatch instructions</i> .	6.1
Settlements Forms and Agreements	List of Resources for Physical Bilateral Contracts	IMO_PBCL_0001	Provides MPs with an updated list of resources.	18.0
Market Administration Forms and Agreements	Ontario Resource and Transmission Assessment Criteria	IMO_REQ_0041	This document is to be used to evaluate long-term system <i>adequacy</i> and <i>connection assessments</i>	5.0
Technical Interface Document	Multi Interval Optimization Functional Requirements	IMO_REQ_0048	This document defines the functional requirements and current settings for Multi-Interval Optimization	3.0
Technical Interface Document	Outbound Automated Document Application Programming Interface	IMO_SPEC_0100	This document presents and describes the application programming interface (API) for automating retrieval of XML reports published by the <i>IESO</i>	6.0
Market Administration Forms and Agreements	Local Market Power Mitigation - Price Screen Duration Factors	IMO_STD_0007	The price screens used for Local Market Power Mitigation of Appendix 7.6 of <i>market rules</i> require certain factors to be specified by the <i>IESO</i> . This document identifies these factors.	1.0
Technical Interface Document	Predispatch Security Constraints Report	IMO_TPL_0017	This report contains a list of binding security constraints for the predispatch run of the algorithm	1.0
Technical Interface Document	Dispatch Security Constraints Report	IMO_TPL_0018	This report contains a list of binding security constraints for the dispatch run of the algorithm, for each 5 minute interval of the hour.	1.0
Technical Interface Document	SSR Hourly Data Template	IMO_TPL_0022	This specification has the description & examples of the changes in structure and content to the System Status Reports and MIM System Messages for SSRs and SAA Reports.	3.0
Technical Interface Document	SSR Daily Notes & Limitations Report Template	IMO_TPL_0023	SSR Daily Notes & Limitations Report Template	3.0
Market Administration Forms and Agreements	Technical Feasibility Study Agreement	IMP_AGR_0001	Agreement between <i>IESO</i> and <i>Connection Applicant</i> .	10.0
Market Administration Forms and Agreements	System Impact Agreement	IMP_AGR_0002	System Impact Agreement	14.0
Market Administration Forms and Agreements	Confidentiality Agreement Mediation	IMP_AGR_0005	Confidentiality Agreement Mediation- Agreement between Market participant and the <i>IESO</i> .	3.0

Master Document	Document Title	Document Number	Document Description	Issue
Technical Interface Document	Meter Trouble Report - A Guide for Market Participants	IMP_GDE_0098	This document is a guide for <i>market participants</i> to the use of the Meter Trouble Report workflow application.	6.0
Technical Interface Document	The Applications Status Tool - A Users Guide	IMP_GDE_0103	This document is a guide to the use of the Applications Status tool for <i>IESO</i> interactive workflow applications.	8.0
Settlements Forms and Agreements	Prudential Guarantee	IMP_GRNT_0001	Prudential Guarantee	7.0
Settlements Forms and Agreements	IESO Charge Types and Equations	IMP_LST_0001	This document enumerates the various <i>charge types</i> and equations used in the <i>IESO settlements</i> process for <i>IESO-Administered markets</i> which are subject to a functional deferral and those that are NOT subject to a functional deferral.	62.0
Technical Interface Document	Web Based Message Exchange Market Participant's Guide	IMP_MAN_0031	Web Based Message Exchange Market Participant's Guide	6.0
Technical Interface Document	Transmission Tariff Peak System Demand Data Report	IMP_REP_0016	The Peak System <i>Demand</i> Data Report provides the sum of the hourly measurements across all <i>delivery points</i> defined for transmission network charges for each Trading Date / Hour in the reporting month.	5.0
Technical Interface Document	The Market Participant Invoice Report Format	IMP_REP_0049	This Technical Interface document describes the format of <i>market participants invoices</i> .	7.0
Settlements Forms and Agreements	Format Specifications for Settlement Statement Files and Data Files	IMP_SPEC_0005	This Technical Interface document describes the format of <i>settlement</i> statement files and supporting data files.	45.0
Settlements Forms and Agreements	File Format Specification for Participant Transmission Tariff Data Files	IMP_SPEC_0006	This file format specification deals with the data file that a <i>Transmission Customer</i> may use for the purpose of validating the <i>energy</i> measurements used by the <i>IESO</i> to determine transmission tariff billing <i>demands</i> .	5.0
Technical Interface Document	File Format Specification for Transmitter Transmission Tariff Data File	IMP_SPEC_0007	This file format specification deals with the data file that the Ontario <i>transmitters</i> may use for the purpose of validating the <i>energy</i> measurements used by the <i>IESO</i> to determine transmission tariff billing <i>demands</i> .	6.0
Technical Interface Document	File Format Specification for Transmitter Reconciliation Data File	IMP_SPEC_0008	This file format specification deals with the data file required to enable the Ontario <i>transmitters</i> to reconcile the bases for transmission tariff credits.	6.0
Market Entry Forms and Agreements	Participation Amending Agreement	IMP_TPL_0006	This document is a template for amending the Participant Agreement.	5.0
Market Entry Forms and Agreements	Participation Agreement	MDP_AGR_0012	Participation Agreement	16.0
Rules and Manuals	Guide to Documents Published in Baseline	MDP_GDE_0002	This guide details the documents published in the current baseline.	77.0
Metering Forms and Agreements	Wholesale Revenue Metering Standard - Hardware	MDP_STD_0004	This standard provides the principles, accountabilities, and requirements for <i>metering installations</i> used for <i>settlement</i> in the <i>IESO</i> -administered wholesale market.	11.0
Metering Forms and Agreements	Site-Specific Loss Adjustments: Requirements for Adjustment of Meter Readings for Site-Specific Losses in the IMO-Administered Market	MDP_STD_0005	This standard provides the principles, accountabilities, and requirements for site-specific loss adjustments used for <i>settlement</i> in the <i>IESO</i> -administered wholesale market.	4.0

Master Document	Document Title	Document Number	Document Description	Issue
Metering Forms and Agreements	Application Form for the Registration of Metering Service Providers in the IESO-Administered Market	MSP_TPL_0001	This Application Form will enable <i>Metering Service Providers</i> to register with the <i>IESO</i> to operate in the Wholesale Electricity Market	5.0
Technical Interface Document	OCSS Web Service Design Specification	SPEC-113	This document provides the design specification for Outage Coordination and Scheduling System (OCSS) web service.	1.0
Technical Interface Document	File Format Specification for Demand Response Data Files	SPEC-142	This file format specification deals with the data file Report that a DR Customer may receive.	1.0
Technical Interface Document	Dispatch Service Web Service Design Specifications	SPEC-154	This Design Specification provides market participants with details of the Dispatch Service Web Service and all its operations. The Dispatch Service Web Service can be used by the market participant for retrieving and responding to Dispatch Instructions from the IESO.	2.0
Technical Interface Document	Dispatch Notification Service Web Service Design Specifications	SPEC-155	This design specification provides market participants with the details of the Dispatch Notification Service Web Service and all its operations. The Dispatch Notification Service system is hosted by the market participant for receiving automated push notifications of new Dispatch Instructions from the IESO.	1.0
Technical Interface Document	Automated Documents	STD-2	This document defines the standards applicable to the production of IESO automated documents.	2.0
Market Administration Forms and Agreements	Asset Transfer Agreement	TPL-3	Asset Transfer Agreement	5.0
Technical Interface Document	Daily SAA Hourly Data Template	TPL-27	Daily SAA Hourly Data Template	4.0
Market Administration Forms and Agreements	Scope of Work for Renewable Generation Facilities	TPL-40	Scope of Work for Renewable Generation Facilities	1.0
Market Administration Forms and Agreements	Scope of Work for Load and Non-Renewable Generation Facilities	TPL-41	Scope of Work for Load and Non-Renewable Generation Facilities	1.0
Technical Interface Document	Java Policy file	TPL-47	Java Policy file	1.0

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